



ANKENY COMMUNITY SCHOOL DISTRICT

The Ankeny Community School District engages all students in an educational experience that equips them with the skills to flourish in and contribute to an ever-changing world.

Facilities/Finance Committee Meeting MINUTES

**Northview Middle School, 1302 N Ankeny Blvd, Conference Room Door
W22
December 8, 2022
4:30 PM**

Please turn off cellular phone during the meeting. Thank you.

- **Welcome**

Attendees:

Jennifer Jamison
Dallon Christensen
Tim Simpkins
Jeff Johnson
Cindy Harris
Lori Lovstad

- **Approval of Minutes:**

1. **Facilities & Finance Committee Minutes - November 2022**

- The November 15, 2022 Facilities and Finance Committee minutes were approved.

- **Update from Board**

- **Updates:**

1. **SAVE End of Year Report**

- Dallon Christensen reviewed the SAVE End of Year Report with the committee.

2. **Financial Health Report**

- Jennifer Jamison went over the Financial Health Report with the committee.

3. Current Bid Environment

- Tim Simpkins shared with the committee the current bid environment.

- **Review Change Orders**

1. Construction Change Orders - December 2022

- Tim Simpkins reviewed the construction change orders.

- **Additional Items:**

- **Adjournment**

- The Facilities and Finance Committee Meeting adjourned at 5:21 p.m.

Future Meetings Dates:

1. Future Meetings:

- January 12, 2023
- February 9, 2023
- March 9, 2023



ANKENY COMMUNITY SCHOOL DISTRICT

Item Cover Sheet

Title: Facilities & Finance Committee Minutes - November 2022

ATTACHMENTS:

File Name	Description	Type	Upload Date
11.15.22 Minutes Only.pdf	Facilities & Finance Committee - November 2022	Support Document	12/2/2022



ANKENY COMMUNITY SCHOOL DISTRICT

The Ankeny Community School District engages all students in an educational experience that equips them with the skills to flourish in and contribute to an ever-changing world.

Facilities/Finance Committee Meeting MINUTES

**Northview Middle School, 1302 N Ankeny Blvd, Conference Room Door
W22
November 15, 2022
4:30 PM**

Please turn off cellular phone during the meeting. Thank you.

- **Welcome**

Jennifer Jamison
Darin Haack
Dallon Christensen
Tim Simpkins
Lori Lovstad
Jeff Johnson
Cindy Harris
Dr. Erick Pruitt
Amy Tagliareni
Mia Frommelt - Electronic

- **Approval of Minutes:**

1. **Facilities & Finance Committee Minutes - October 2022**

- The October 20, 2022 Facilities and Finance Committee Minutes were approved.

- **Update from Board**

- **Updates:**

1. **FY22 Annual Certified Financial Report (AFCR) Review**

- Mia Frommelt from Bohnsack and Frommelt reviewed the FY22 Annual Certified Financial Report to the committee.

2. Neveln Update

- Tim Simpkins shared that the chiller for Neveln is coming in January. They have a temporary heating system installed now.

3. 18th and Abbie Update

- Tim Simpkins shared that 18th and Abbie is going well.

4. Stadium Phase III Update

- Tim Simpkins also shared that they are finalizing the final plans for the Stadium Phase III Update.

5. Snow Update

- Tim Simpkins shared the revised snow removal plan for the district.

• Review Change Orders

1. Construction Change Orders

- Tim Simpkins reviewed the construction change orders.

• Additional Items:

1. FY24 Certified Budget Planning

- State Supplement Aid Projections for FY24
- Jennifer Jamison reviewed the state supplement aid projections for FY24 with the committee.

• Adjournment

- The meeting adjourned at 5:25 p.m.

Future Meetings Dates:

1. Future Meetings:

- Dec. 8, 2022

- Jan. 12, 2023
- Feb. 9, 2023



ANKENY

COMMUNITY SCHOOL DISTRICT

Item Cover Sheet

Title: SAVE End of Year Report

ATTACHMENTS:

File Name	Description	Type	Upload Date
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No Attachments Available



ANKENY

COMMUNITY SCHOOL DISTRICT

Item Cover Sheet

Title: Financial Health Report

ATTACHMENTS:

File Name	Description	Type	Upload Date
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No Attachments Available



ANKENY COMMUNITY SCHOOL DISTRICT

Item Cover Sheet

Title: Current Bid Environment

ATTACHMENTS:

File Name

Description

Type

Upload Date

No Attachments Available



ANKENY COMMUNITY SCHOOL DISTRICT

Item Cover Sheet

Title: Construction Change Orders - December 2022

ATTACHMENTS:

File Name	Description	Type	Upload Date
FacMtgDec22_Construction_Change_Orders.pdf	Construction Change Orders - December 2022	Support Document	12/5/2022

Facility Construction Change Orders

Meeting Date: December 2022

Construction Change Orders	Description	Project	Vendor	Amount
CCO No. 003	Outstanding invoices for drywall and painting at AHS & ACHS	High School Additions	Wes Jarnagin	\$ 11,500.00
CCO No. 001	Per COR# 002R, Revised Exterior Material Modifications; Per COR# 003, Move door C200 down.	Elementary #12	Midwest Masonry	\$ 84,350.00
CCO No. 001	Per COR# 002R, Revised Exterior Material Modifications.	Elementary #12	Elite Glass	\$ 3,828.00



AIA® Document G731™ – 2019

Change Order, Construction Manager as Adviser Edition

PROJECT: (name and address)
Ankeny High School and
Ankeny Centennial High School

Ankeny, IA 50023
OWNER: (name and address)
Ankeny Community School District
306 SW School Street,
Ankeny, IA 50023

CONTRACTOR: (name and address)
Wes Jarnagin, Inc
PO Box 408
Johnston, IA 50131

CONTRACT INFORMATION:
Contract For: 9C - Painting

Date: 8/4/2020
ARCHITECT: (name and address)
FRK Architects & Engineers
2600 Westown Pkwy, Suite 340
West Des Moines, IA 50266

CHANGE ORDER INFORMATION:
Change Order Number: 003

Date: 10/5/2022
CONSTRUCTION MANAGER: (name and address)
Stahl Construction
1861 SE Princeton Drive Suite 600
Grimes, IA 50111

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

Ankeny High School Addition - Agreed settlement for outstanding invoices	ADD \$6,686.00
Ankeny Centennial High School Addition - Agreed settlement for outstanding invoices	ADD \$4,814.00

The original Contract Sum was	\$ 136,892.00
Net change by previously authorized Change Orders	\$ 2,942.00
The Contract Sum prior to this Change Order was	\$ 139,834.00
The Contract Sum will be increased by this Change Order in the amount of	\$ 11,500.00
The new Contract Sum including this Change Order will be	\$ 151,334.00

The Contract Time will be increased by Zero (0) days.
The Contractor's Work shall be substantially complete on August 10, 2021.

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONSTRUCTION MANAGER, CONTRACTOR, AND OWNER.

FRK Architect & Engineers
ARCHITECT (Firm name)

SIGNATURE
Thomas Wollan, AIA

PRINTED NAME AND TITLE
11/23/2022

DATE:

Wes Jarnagin, Inc
CONTRACTOR (Firm name)

Stahl Construction
CONSTRUCTION MANAGER (Firm name)

SIGNATURE
Lane Schoening - Vice President
PRINTED NAME AND TITLE

DATE:

Ankeny Community School District
OWNER (Firm name)

Robert Willson

SIGNATURE

Robert Willson office manager

PRINTED NAME AND TITLE

10-13-2022

DATE:

SIGNATURE

PRINTED NAME AND TITLE

DATE:



AIA Document G731™ – 2019

Change Order, Construction Manager as Adviser Edition

PROJECT: (name and address)

Ankeny Elementary #12
Ankeny, IA 50023

OWNER: (name and address)

Ankeny Community School District
306 SW School Street
Ankeny, IA 50023

CONTRACTOR: (name and address)

Midwest Masonry, Inc
3430 SE Destination Drive #00
Grimes, IA 50111

CONTRACT INFORMATION:

Contract For: 4A - Masonry
Date: December 22, 2021

ARCHITECT: (name and address)

FRK Architects & Engineers
2600 Westown Parkway, Suite
340
West Des Moines, IA 50266

CHANGE ORDER INFORMATION:

Change Order Number: 001
Date: 10/18/2022

CONSTRUCTION MANAGER: (name and address)

Stahl Construction
1861 SE Princeton Drive, Suite 600
Grimes, IA 50111

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

COR 002R - PR 002R - Revised Exterior Material Modifications
COR 003 - PR 003 - Move Door C200 Down

ADD \$84,350.00
ADD \$0.00

The original Contract Sum was
Net change by previously authorized Change Orders
The Contract Sum prior to this Change Order was
The Contract Sum will be increased by this Change Order in the amount of
The new Contract Sum including this Change Order will be

\$ 2,058,000.00
\$ 0.00
\$ 2,058,000.00
\$ 84,350.00
\$ 2,142,350.00

The Contract Time will be increased by Zero (0) days.
The Contractor's Work shall be substantially complete on October 1, 2023.

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONSTRUCTION MANAGER, CONTRACTOR, AND OWNER.

FRK Architects & Engineers

ARCHITECT (Firm name)

SIGNATURE

Thomas Wollan, AIA

PRINTED NAME AND TITLE

11/30/2022

DATE:

Midwest Masonry, Inc

CONTRACTOR (Firm name)

SIGNATURE

PRINTED NAME AND TITLE

Asim Nadarevic/Project Manager

DATE:

11/22/2022

Stahl Construction

CONSTRUCTION MANAGER (Firm name)

SIGNATURE

Kyle Ziebarth, Project Manager

PRINTED NAME AND TITLE

11/29/2022

DATE:

Ankeny Community School District

OWNER (Firm name)

SIGNATURE

PRINTED NAME AND TITLE

DATE:

May 4, 2022

Tim Simpkins
Ankeny Community School District
306 SW School St
Ankeny, IA 50023

RE: **COR 002R – PR 002R – Revised Exterior Material Modifications**
Ankeny Elementary #12

Dear Mr. Simpkins;

We have obtained pricing to complete the work associated with the following change: **FRK Architects + Engineers Proposal Request Dated 3/29/2022 - COR 002R – PR 002R – Revised Exterior Material Modifications.** The following is a detailed itemization of all extra costs or credits with Contractor backup enclosed for your review:

Item	Description	Amount Proposed	Contractor
001	Masonry	\$84,350.00	Midwest Masonry Inc
002	Metal Wall Panels	(\$65,530.00)	SGH Concepts
003	Electrical	\$0.00	DeVries Electrical
004	Glass	\$3,828.00	Elite Glass & Metal LLC
005	Window Blocking	\$23,673.00	DDVI

Total Amount \$46,321.00

Please notify us of this work is to be incorporated into the Project. Feel free to contact me if you have any questions.

Sincerely,

STAHL CONSTRUCTION COMPANY

Brett Cruse

Brett Cruse
Project Manager

Enclosures
Mike Farnsworth – Stahl Construction
Donna Foster – Stahl Construction

To expedite Work, you may sign and date this letter below. By signing, you are agreeing to the pricing and other terms as described in this letter, and this letter will serve as a written change.

ANKENY COMMUNITY SCHOOL DISTRICT



Owner / Representative

Owner / Representative

frk architects+engineers

Recommend Acceptance	<input checked="" type="checkbox"/>
Do Not Recommend Acceptance	<input type="checkbox"/>
Other	<input type="checkbox"/>
 Thomas Wollan, AIA LEED AP Date: 5.5.22	





STAHL CONSTRUCTION

3175 99th Street
Urbandale, IA 50322
(t) 515-244-5770
stahlconstruction.com

May 4, 2022

Tim Simpkins
Ankeny Community School District
306 SW School St
Ankeny, IA 50023

RE: COR 003 - PR 003 - Move Door C200 Down
Ankeny Elementary #12

Dear Mr. Simpkins;

We have obtained pricing to complete the work associated with the following change: **FRK Architects + Engineers Proposal Request Dated 2/16/2022 - COR 003 - PR 003 - Move Door C200 Down**. The following is a detailed itemization of all extra costs or credits with Contractor backup enclosed for your review:

Item	Description	Amount Proposed	Contractor
001	Steel	\$0.00	DDVI
002	Metal Wall Panels	\$0.00	SGH Concepts
003	Masonry	\$0.00	Midwest Masonry

Total Amount - Deduct

\$0.00

Please notify us of this work is to be incorporated into the Project. Feel free to contact me if you have any questions.

Sincerely,

STAHL CONSTRUCTION COMPANY

Brett Cruse

Brett Cruse
Project Manager

Enclosures
Mike Farnsworth - Stahl Construction
Donna Foster - Stahl Construction

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ANKENY COMMUNITY SCHOOL DISTRICT

Wanita Jamin 5/16/2022
Owner / Representative

[Signature] 5/14/2022
Owner / Representative

frk architects+engineers

Recommend Acceptance	<input checked="" type="checkbox"/>
Do Not Recommend Acceptance	<input type="checkbox"/>
Other	<input type="checkbox"/>
Thomas Wollen, AIA LEED AP	
Date	5.5.22



AIA[®] Document G731™ – 2019

Change Order, Construction Manager as Adviser Edition

PROJECT: <i>(name and address)</i> Ankeny Elementary #12 Ankeny, IA 50023	CONTRACT INFORMATION: Contract For: 8B - Glazing, Storefronts, & Curtain Walls Date: December 22, 2021	CHANGE ORDER INFORMATION: Change Order Number: 001 Date: 10/18/2022
OWNER: <i>(name and address)</i> Ankeny Community School District 306 SW School Street Ankeny, IA 50023	ARCHITECT: <i>(name and address)</i> FRK Architects & Engineers 2600 Westown Parkway, Suite 340 West Des Moines, IA 50266	CONSTRUCTION MANAGER: <i>(name and address)</i> Stahl Construction 1861 SE Princeton Drive, Suite 600 Grimes, IA 50111
CONTRACTOR: <i>(name and address)</i> Elite Glass and Metal LLC 4945 NW 57 th Ave Ste 1 Johnston, IA 5031		

THE CONTRACT IS CHANGED AS FOLLOWS:

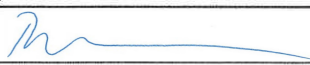
(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

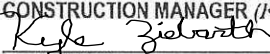
COR 002R - PR 002R - Revised Exterior Material Modifications	ADD \$3,828.00
The original Contract Sum was	\$ 727,000.00
Net change by previously authorized Change Orders	\$ 0.00
The Contract Sum prior to this Change Order was	\$ 727,000.00
The Contract Sum will be increased by this Change Order in the amount of	\$ 3,828.00
The new Contract Sum including this Change Order will be	\$ 730,828.00


The Contract Time will be increased by Zero (0) days.
The Contractor's Work shall be substantially complete on October 1, 2023.

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NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONSTRUCTION MANAGER, CONTRACTOR, AND OWNER.

FRK Architects & Engineers
 ARCHITECT *(Firm name)* 
 SIGNATURE
 Thomas Wollan, AIA
 PRINTED NAME AND TITLE
 12/2/2022
 DATE:

Stahl Construction
 CONSTRUCTION MANAGER *(Firm name)*

 SIGNATURE
 Kyle Ziebarth, Project Manager
 PRINTED NAME AND TITLE
 11/21/2022
 DATE:

Elite Glass and Metal LLC
 CONTRACTOR *(Firm name)*

 SIGNATURE
 GARRETT SCHROEDER, PROJECT MANAGER
 PRINTED NAME AND TITLE
 11/4/2022
 DATE:

Ankeny Community School District
 OWNER *(Firm name)*
 SIGNATURE
 PRINTED NAME AND TITLE
 DATE:



STAHL CONSTRUCTION

May 4, 2022

Tim Simpkins
Ankeny Community School District
306 SW School St
Ankeny, IA 50023

**RE: COR 002R - PR 002R - Revised Exterior Material Modifications
Ankeny Elementary #12**

Dear Mr. Simpkins;

We have obtained pricing to complete the work associated with the following change: **FRK Architects + Engineers Proposal Request Dated 3/29/2022 - COR 002R - PR 002R - Revised Exterior Material Modifications**. The following is a detailed itemization of all extra costs or credits with Contractor backup enclosed for your review:

Item	Description	Amount Proposed	Contractor
001	Masonry	\$84,350.00	Midwest Masonry Inc
002	Metal Wall Panels	(\$65,530.00)	SGH Concepts
003	Electrical	\$0.00	DeVries Electrical
004	Glass	\$3,828.00	Elite Glass & Metal LLC
005	Window Blocking	\$23,673.00	DDVI

Total Amount \$46,321.00

Please notify us of this work is to be incorporated into the Project. Feel free to contact me if you have any questions.

Sincerely,

STAHL CONSTRUCTION COMPANY

Brett Cruse

Brett Cruse
Project Manager

Enclosures
Mike Farnsworth - Stahl Construction
Donna Foster - Stahl Construction

To expedite Work, you may sign and date this letter below. By signing, you are agreeing to the pricing and other terms as described in this letter, and this letter will serve as a written change.

ANKENY COMMUNITY SCHOOL DISTRICT

[Signature]
Owner / Representative

Owner / Representative

frk architects+engineers

Recommend Acceptance	<input checked="" type="checkbox"/>
Do Not Recommend Acceptance	<input type="checkbox"/>
Other	<input type="checkbox"/>
Thomas Weber, AA LEED AP	
Date	5.5.22





ANKENY

COMMUNITY SCHOOL DISTRICT

Item Cover Sheet

Title: Future Meetings:

Extended Information:

- January 12, 2023
- February 9, 2023
- March 9, 2023

ATTACHMENTS:

File Name

Description

Type

Upload Date

No Attachments Available