



ANKENY
COMMUNITY SCHOOL DISTRICT

*Ankeny Community Schools is unified in its commitment, passion, and vision
so every learner is prepared to achieve a lifetime of personal success.*

Minutes
Ankeny School Board Meeting
March 21, 2022
5:00 PM

Please turn off cellular phone during the meeting. Thank you.

Members Present

Ryan Weldon - Vice President
Sarah Barthole
Joy Burk
Aaron Johnson
Amy Tagliareni

Board Members Absent

Trent Murphy - President
Katie Claeys

Others in Attendance

See Attached List

1. Call To Order

a. Board Meeting Access

Livestream: www.YouTube.com/AnkenySchools

b. Board Meeting Capacity

Starting Monday, October 4, 2021, Ankeny Community School District's board meetings (located at 306 SW School Street) will be limited to the board room's capacity of 35 seats. The Neveln Building, located next door where overflow seating is located, will be under construction and no longer accessible. This long-planned construction work on the Neveln building is scheduled to last through December 2022. Members of the public are welcome to watch the live stream of the board meetings on our [YouTube Channel](#).

b. Policy Committee Minutes - January 2022

c. Revenue Expenditure Report - February 2022

d. SIAC Minutes - February 2022

e. FY22 Budget Amendment

8. Old Business

a. Construction Change Orders

On a motion by Amy Tagliareni and seconded by Aaron Johnson, it was RESOLVED: The Board approved a motion to approve and accept the construction change orders as recommended.

Directors Voting in favor of the motion: Ayes: Barthole, Burk, Johnson, Tagliareni, Weldon.
Motion carried 5 - 0.

b. Contracts and Agreements

- Des Moines Independent Community School District Inter-Agency Contract for Special Education for 2021-2022 School Year - (1)
- FFA Enrichment Center - Strategic Plan Core Team Retreat - April 11, 2022 for \$346.50
- Final Acceptance and Completion - Northview Middle School Phase II Re-Roofing Project
- Letter of Engagement - Bohnsack and Frommelt, LLP - June 30, 2022 - June 30, 2024
- S&P Global Ratings Engagement Letter in the amount of \$30,000.00
- Jostens Yearbook Renewal - 2022-2025
- Unite Private Networks, LLC (UPN) - Corrected the effective dates - July 1, 2022-June 30, 2025

On a motion by Sarah Barthole and seconded by Joy Burk, it was RESOLVED: The Board approved a motion to approve and accept the contracts and agreements as recommended.

Directors Voting in favor of the motion: Ayes: Barthole, Burk, Johnson, Tagliareni, Weldon.
Motion carried 5 - 0.

c. Approve 2022-2023 Student Fees

On a motion by Sarah Barthole and seconded by Amy Tagliareni, it was RESOLVED: The Board approved a motion to approve and accept the 2022-2023 Student Fees as recommended.

Directors Voting in favor of the motion: Ayes: Barthole, Burk, Johnson, Tagliareni, Weldon.
Motion carried 5 - 0.

d. Set the date of sale for April 4, 2022 for not to exceed \$31.2 million in SAVE Revenue Bonds and approve the Electronic Bidding Procedures and approve

Preliminary Official Statement

On a motion by Aaron Johnson and seconded by Joy Burk, it was RESOLVED: The Board approved a motion to approve setting the date of sale for April 4, 2022 for not to exceed \$31.2 million in SAVE Revenue Bonds and approve Electronic Bidding Procedures and approve Preliminary Official Statement as recommended.

Directors Voting in favor of the motion: Ayes: Barthole, Burk, Johnson, Tagliareni, Weldon.
Motion carried 5 - 0.

e. Policies - 2nd and Final Reading

- 405.3 Resignations - Classified - *Five-year review: changes for clarity & consistency; amendment to meet demands of labor market*
- 1001.60 Examination of District Public Records - *Five-year review: changes for clarity & consistency; adjustment to cost to reflect staff time involved in preparation of printed materials*
- 602.02 Instructional Practices - *Five-year review: changes for clarity, consistency, & alignment with current practices*
- 1004.70 Online Fundraising Campaigns - Crowdfunding - *Five-year review: changes for clarity & consistency*
- 604.05 Religion-Based Excuse from District Program - *Five-year review: changes for clarity & consistency*
- 802.55 Post-Issuance Compliance Regulations for Tax-Exempt Obligations -*Five-year review: changes for clarity & consistency*
- 803.51 Construction Change Orders -*Five-year review: changes for clarity, consistency & alignment with current practice*
- 804.65 Governmental Accounting Practices and Regulations - Statement 54 -*Five-year review: changes for clarity & consistency*
- 102.00 Equal Educational Opportunity- *Annual review: changes for clarity, consistency and addition of language related to non-discrimination in federal Child Nutrition Program*

On a motion by Amy Tagliareni and seconded by Joy Burk, it was RESOLVED: The Board approved a motion to approve and accept the second of two readings of the presented policies. Policies are for immediate implementation upon second and final reading.

Directors Voting in favor of the motion: Ayes: Barthole, Burk, Johnson, Tagliareni, Weldon.
Motion carried 5 - 0.

f. **Approve Teacher Retention Bonuses for 761 Certified Staff eligible for the Governor's Teacher Retention Bonus in the amount of \$819,216.50 and one additional district-paid teacher retention payment for certified staff not eligible under the Governor's Teacher Retention bonus guidelines in the amount of \$1,076.50**

On a motion by Aaron Johnson and seconded by Sarah Barthole, it was RESOLVED: The Board approved a motion to approve the Teacher Retention Bonuses for 761 certified staff eligible for the Governor's Teacher Retention Bonus in the amount of \$819,216.50 and one additional district-paid teacher retention payment for certified staff not eligible under the Governor's Teacher Retention bonus guidelines in the amount of \$1,076.50 as recommended.

Directors Voting in favor of the motion: Ayes: Barthole, Burk, Johnson, Tagliareni, Weldon.
Motion carried 5 - 0.

9. New Business

a. **Approve and Set Date for Public Hearing - FY22 Proposed Budget Amendment Publication for April 4 2022 at 5:00 p.m.**

On a motion by Sarah Barthole and seconded by Joy Burk, it was RESOLVED: The Board approved a motion to approve and set Date for Public Hearing - FY22 Proposed Budget Amendment Publication for April 4, 2022 at 5:00 p.m. as recommended.

Directors Voting in favor of the motion: Ayes: Barthole, Burk, Johnson, Tagliareni, Weldon.
Motion carried 5 - 0.

b. **Approve setting the Date for Public Hearing for the Sale of Radios for April 4, 2022 at 5:00 p.m.**

On a motion by Sarah Barthole and seconded by Joy Burk, it was RESOLVED: The Board approved a motion to approve setting the Date for Public Hearing for the Sale of Radios on April 4, 2022 at 5:00 p.m. as recommended.

Directors Voting in favor of the motion: Ayes: Barthole, Burk, Johnson, Tagliareni, Weldon.
Motion carried 5 - 0.

c. **Approve the Surplus Levy Resolution for General Obligation Debt**

On a motion by Aaron Johnson and seconded by Joy Burk, it was RESOLVED: The Board approved a motion to approve the Surplus Levy Resolution for General Obligation Debt as recommended.

Directors Voting in favor of the motion: Ayes: Barthole, Burk, Johnson, Tagliareni, Weldon.
Motion carried 5 - 0.

d. **Approve Setting the Date for Public Hearing for Parkview Middle School Flooring Replacement for April 4, 2022 at 5:00 p.m.**

On a motion by Sarah Barthole and seconded by Joy Burk, it was RESOLVED: The Board approved a motion to approve setting the Date for Public Hearing for Parkview Middle School Flooring Replacement for April 4, 2022 at 5:00 p.m. as recommended.

Directors Voting in favor of the motion: Ayes: Barthole, Burk, Johnson, Tagliareni, Weldon.
Motion carried 5 - 0.

e. **Approve request for SBRC Modified Supplemental Amount (MSA) in the amount of \$132,409.50 to make \$1,000 retention payments to certified staff not eligible for the \$1,000 retention payments announced by the Governor**

On a motion by Aaron Johnson and seconded by Sarah Barthole, it was RESOLVED: The Board approved a motion to approve the request for SBRC Modified Supplemental Amount (MSA) in the amount of \$132,409.50 to make \$1,000 retention payments to certified staff not eligible for the \$1,000 retention payments announced by the Governor as recommended.

Directors Voting in favor of the motion: Ayes: Barthole, Burk, Johnson, Tagliareni, Weldon.
Motion carried 5 - 0.

10. Board Member Reports

No Board member updates

11. Superintendent Reports

Dr. Pruitt reminded the community that we are still in the strategic planning process. For anyone who would like to get involved, there is still time. Action teams will present to the core team on April 11 and we will present the strategic plan to the school board on May 16.

12. Exempt Session

a. Exempt Session

The Board will hold a strategy meeting, and pursuant to Iowa Code 20.17, this portion of the meeting is considered "exempt" under the provisions of Chapter 20.

The Board convened into exempt session at 6:15pm.

The Board reconvened into open session at 7:10pm.

Any action from exempt session will be taken in open session. No action taken.

13. Closed Session - Personnel

a. Closed Session - Personnel

The board will hold a closed session as provided in section 21.5(1)(i) of the open meetings law to evaluate the professional competency of an individual whose appointment, hiring, performance or discharge is being considered when necessary to prevent needless and irreparable injury to that individual's reputation and that individual requests a closed session. (*Roll Call Vote*)

Any action from closed session will be taken in open session.

On a motion by Aaron Johnson and seconded by Sarah Barthole, it was RESOLVED: The Board approved a motion to go into closed session at 7:11pm.

Directors Voting in favor of the motion: Ayes: Barthole, Burk, Johnson, Tagliareni, Weldon.
Motion carried 5 - 0.

On a motion by Sarah Barthole and seconded by Aaron Johnson, it was RESOLVED: The Board approved a motion to reconvene into open session at 7:22pm.

Directors Voting in favor of the motion: Ayes: Barthole, Burk, Johnson, Tagliareni, Weldon.
Motion carried 5 - 0.

On a motion by Joy Burk and seconded by Sarah Barthole, it was RESOLVED: The board approved a motion to approve and accept the agreement as presented in closed session.

Directors Voting in favor of the motion: Ayes: Barthole, Burk, Johnson, Tagliareni, Weldon.
Motion carried 5 - 0.

14. Adjournment

On a motion by Sarah Barthole and seconded by Aaron Johnson, it was RESOLVED: The meeting was adjourned at 7:22pm.

Directors Voting in favor of the motion: Ayes: Barthole, Burk, Johnson, Tagliareni, Weldon.

Motion carried 5 - 0.

Respectfully Submitted,

Board President

Board Secretary



ANKENY
COMMUNITY SCHOOL DISTRICT

Board of Education Meeting
March 21, 2022

Others in Attendance

Name

1. Samantha Aukes - Director of Communications
2. Darin Haack - Chief Officer of Operations
3. Jen Lindaman Chief Officer of Academics
4. Shelley Rouse - ACSD
5. Jennifer Jamison -Chief Financial Officer/ Board Secretary
6. Dr. Erick Pruitt – Superintendent
7. Sarah Murphy - Recording Secretary
8. Jessica Dirks - Chief Officer of Legal Affairs and Strategic Initiatives
9. Melissa Schilling - District Counsel
10. Tim Simpkins – Director of Operations
11. Jodie Graham - Director of Human Resources
12. Kathryn Armstrong
13. Jon Davis - ACSD
14. Ken Morris – Director of Equity and Inclusion
15. Evie Neller – Student Board Representative
16. Christian Holtz
17. Jill Urich - ACSD



ANKENY
COMMUNITY SCHOOL DISTRICT
Item Cover Sheet

Title: Board Meeting Access

Extended Information: Livestream: www.YouTube.com/AnkenySchools

ATTACHMENTS:

File Name	Description	Type	Upload Date
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No Attachments Available



ANKENY
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Item Cover Sheet

Title: Board Meeting Capacity

Extended Information: Starting Monday, October 4, 2021, Ankeny Community School District's board meetings (located at 306 SW School Street) will be limited to the board room's capacity of 35 seats. The Neveln Building, located next door where overflow seating is located, will be under construction and no longer accessible. This long-planned construction work on the Neveln building is scheduled to last through December 2022. Members of the public are welcome to watch the live stream of the board meetings on our [YouTube Channel](#).

ATTACHMENTS:

File Name	Description	Type	Upload Date
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No Attachments Available



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COMMUNITY SCHOOL DISTRICT
Item Cover Sheet

Title: The Work Session will begin at 5:00pm with the Regular Board Meeting to follow at 6:00pm

ATTACHMENTS:

File Name

Description

Type

Upload Date

No Attachments Available



ANKENY
COMMUNITY SCHOOL DISTRICT
Item Cover Sheet

Title: Effective School Board Governance

ATTACHMENTS:

File Name	Description	Type	Upload Date
No Attachments Available			



ANKENY
COMMUNITY SCHOOL DISTRICT

ACSD Board of Education Work Session Effective School Board Governance

March 21, 2022



Topics Covered:

- **Role of Board and Individual Board Members**
- **Adoption of Board Policy**
- **Role of Administration**
- **Open Meetings Law**
- **Open Records Law**

“The Board is organized for the purpose of setting policy and providing general direction for the District.” Board Policy 200.01

Board Policy (200 series)

Legislative – Board will function as a *policy-making body*

Executive – Board selects a Superintendent and *delegates* the authority for formulating and overseeing *all* regulations, plans, and administrative details necessary to ensure the Board’s policies are carried out

Evaluative – Board determines whether the District is being operated in terms of the effectiveness of the District’s instructional programs

Judicial – Board performs a judicial function in the appeal process of Board Policy and as proscribed by law

Iowa Law (Iowa Code Chapter 279 & Iowa Admin Law 281-12)

- Adopt a *written policy* for maintaining accurate records;
 - Develop and maintain a *policy manual*;
 - Adopt evaluation criteria and procedures for staff;
- Require administrative staff to establish and maintain a system of student records;
 - Adopt a *policy* establishing graduation requirements
 - Adopt student responsibility and discipline *policies*;
 - Adopt a grade-level organization for buildings;
- Establish a comprehensive school counseling program;
 - Establish a library program;
 - Adopt a *policy* re: harassment and bullying;
- Adopt *policies* that prohibit the aiding and abetting of sexual abuse;
 - Adopt staffing *policies*;
 - Make *rules* related to traffic and parking



Role of Individual Board Members

Board Policy (200 series)

- Board members will recognize that authority rests with the board in legal session and not with individual members of the board, except where authorized by law. Board Policy 202.10.
- Board members will recognize our responsibility is governance and not management. Board Policy 202.10.
- Board members will provide oversight for the financial stability of the district balanced with the need for an effective educational program. Board Policy 202.10.
- Board members will abide by all policies adopted by the board, including the chain of command and meeting procedures. Board Policy 202.10.
- Board members will recognize the superintendent as executive officer of the board and empower him or her to administer the educational program and student learning. Board Policy 202.10.
- As a public official, each Board member must pledge to uphold the Iowa and the United States Constitution and carry out the responsibilities of the office to the best of the Board member's ability. Board Policy 201.90.
- Policy Statements may be proposed by a member of the Board, administration, personnel, students, or any other member of the school district community. Proposed policy statements or ideas must be submitted to the Board through the office of the Superintendent in order to be placed on the agenda of a Board meeting. It shall be the responsibility of the Superintendent to bring these proposals to the attention of the Board. Board Policy 203.10.
- Special Authority for Board President and VP. Board Policy 202.20, 202.30.

Iowa Law (Iowa Code § 277.28)

- Each individual board member must take an oath, pledging to "support the Constitution of the United States and the Constitution of the State of Iowa and faithfully and impartially to the best of their ability discharge the duties of the office."



Adoption of Board Policy

Board Policy (203.40)

“The function of the committee is to provide advisory information and recommendations as directed by the Board to assist the Board in its decision making capacity.”

Policy Committee (Board Policy 203.40)

- The Board shall appoint a Board Policy Committee, annually rotating its membership to write, review, revise and present policy/procedure to the Board for consideration.
- The Board may refer those issues related to policy for this committee to study and recommend appropriate Board action.
- The Board shall give notice of proposed policies receiving substantive changes or new adoptions by placing them on the agenda of two Board meetings. Policies receiving 5-year reviews, without substantive changes, may receive one reading. The proposed policy changes/reviews shall be distributed with the agenda. This procedure shall be required except for emergency situations.
- The final action taken to adopt the proposed policy shall be approved by a simple majority vote of the Board. The policy will be effective on the date of passage or the date stated in the motion.



Role of the Board of Directors vs. Administration

Role of the Board (Governance) vs. Administration (Management)

- Board selects a Superintendent and ***delegates*** the authority for formulating and overseeing ***all*** regulations, plans, and administrative details necessary to ensure the Board's policies are carried out. Board Policy 201.30.
- Board policy shall provide direction to carry out the Board's policy statements while allowing the Superintendent the ***professional prerogative*** to ***implement*** Board policy. Board Policy 203.10.
- When there is no Board policy in existence to provide guidance on a matter before the administration, the Superintendent/designee is authorized to act appropriately under the circumstances surrounding the situation, keeping in mind the educational philosophy of the District. Board Policy 203.22.
- The district's administration shall provide ***management*** and ***educational leadership*** to ***implement*** the district's educational philosophy in support of the district's mission and goals. *It is the administration's responsibility to implement board policy, follow the law, oversee and support employees, attend to the needs of students, be responsive to the community, and take action in support of the district's goals. Under the direction of the superintendent, administrators shall routinely update the board on progress toward district goals.* Board Policy 300.00.
- The superintendent shall be the chief executive officer of the district and will have, under the direction of the board, general supervision of all schools, personnel, and various departments of the district. The superintendent is responsible for management of the district in alignment with board policy and goals and is accountable to the Board. Board Policy 201.20.
- The board delegates to the superintendent the authority to ***implement*** board policy and to ***execute*** decisions made by the board concerning the district's internal operations, unless specifically stated otherwise. Board Policy 201.20.



Role of the Board of Directors vs. Administration

Board = Governance

- Adopt policy re: return to learn;
- Adopt policy re: public conduct on school premises;
- Adopt policy re: access to District buildings and grounds;
- Hire and evaluate Superintendent;
- Act as “judge” in certain student and teacher discipline matters;
- Review and approve budget;
- Review and approve most expenditures;
- Review and approve contracts.

Administration = Management

- Implement return to learn plan;
- Implement policies;
- Prepare and propose budget to Board;
- Recruit, hire and evaluate employees;
- Respond to emergencies;
- Identify and implement curriculum based upon any policies adopted by the Board;
- Manage day-to-day operations of the District;
- Handle student, parent, staff, citizen, vendor complaints pursuant to chain of command process;
- Issue student, teacher, and staff discipline up to a certain point;
- Negotiate contracts with vendors.



Role of the Board of Directors vs. Administration

Gray Areas

1. Does the issue deal with adopting a policy OR does it deal with administering/implementing the policy?
2. Does the situation deal with an issue presented to the board in legal session OR does it deal with an issue in a different forum?
3. Is the issue high level?
4. Is my involvement as an individual board member necessary and consistent with the Board's Code of Ethic's Policy?



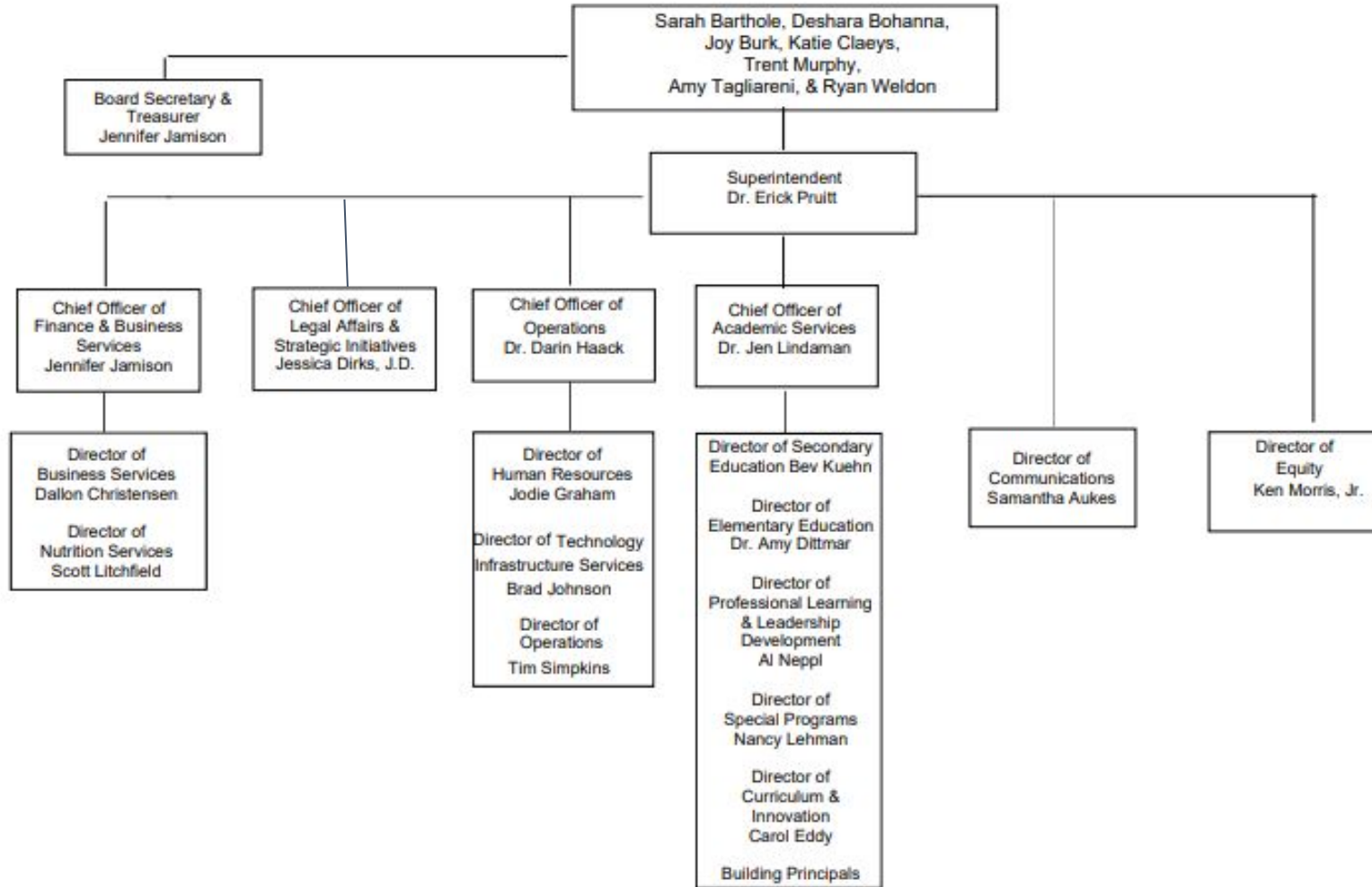
Role of the Board of Directors vs. Administration

Purpose of Separating Governance from Management?

- Reduce risk of individual liability of board members;
- Maintain order, predictability, and consistency;



Organizational Chart





Open Meetings Law

Q: What is the purpose of Iowa's Open Meetings Law?

A: "This chapter seeks to assure, through a requirement of open meetings of governmental bodies, that the basis and rationale of governmental decisions, as well as those decisions themselves, are easily accessible to the people. Ambiguity in the construction or application of this chapter should be resolved in favor of openness." I.C.A. 21.1.

Q: What is a "meeting" under Iowa's Open Meetings Law?

A: Gathering of 4 or more members *in person* or *electronically* where policy or public business is discussed. I.C.A. 21.2(2).

Q: What is not considered a "meeting" under Iowa's Open Meetings Law?

A: A gathering of less than 4 members OR a gathering of board members for social or ministerial purposes. I.C.A. 21.2(2).



Open Meetings Law

Q: What is a Walking Quorum or Serial Meeting?

A: Individual meetings with Board President or another person (e.g., Superintendent or attorney) where an issue is discussed and all Board members have the same discussion with the Board President or other person.

Q: Is a walking quorum or serial meeting a violation of the open meetings law?

A: It depends...

“The open meetings law does not prohibit discussions between members of a governmental body and its staff to **exchange ideas** and **gather information** in order for the body to act upon an issue during an open meeting. However, the open meetings law does prohibit the majority of a governmental body gathering in person through the use of agents or proxies to **deliberate** any matter within the scope of its policy-making duties outside the public view. The open meetings law is intended to safeguard free and open democracy by ensuring the government does not unnecessarily conduct its business in secret.”

Hutchison v. Shull, 878 N.W.2d 221, 237 (Iowa 2016)



Liability for Violations of Open Meetings Law

Upon a finding by a preponderance of the evidence that a governmental body has violated any provision of this chapter, a court **shall**.

- Assess **each member** who participated in the violation damages (\$100 - \$500).
- If intentional violation, damages shall be \$1,000 - \$2,000.
- Award complaining party, if successful, attorney fees and costs – individual board members found in violation are required to pay.
- Void any action taken in violation of this chapter.
- Remove board member if this is the board member's second violation.
- Issue mandatory injunction requiring board to refrain from future violations for 1 year.

Ignorance of the legal requirements of this chapter shall be no defense.

I.C.A. 21.6



Closed Sessions & Exempt Meetings

	Closed Session	Exempt Meeting
Policy & Law	Board Policy 204.30; Iowa Code Section 21.5	Board Policy 204.31; Iowa Code Section 21.9
When Used	<ul style="list-style-type: none"> ● Review or discuss records kept confidential ● Discuss legal strategy for matters in litigation ● Student expulsion hearing / discussion thereof ● Avoid disclosure of law enforcement matters ● Evaluate professional competency of employee / potential employee ● Discuss purchase / sale of real estate ● Discuss physical infrastructure, cyber security, security procedures, etc. 	<ul style="list-style-type: none"> ● Hold negotiation sessions, strategy meetings, mediation and/or arbitration. ● Discuss strategy related to employment conditions of employees not covered by collective bargaining. ● Hold private hearing re: termination of a teacher's contract. ● Hold private hearing re: termination of probationary administrator's contract / review ALJ decision regarding same.
Requirements	<ul style="list-style-type: none"> ● May only discuss topic that is the basis for closed ● No action may be taken in closed; act in open ● Duty bound not to discuss anything from closed 	<ul style="list-style-type: none"> ● No need for recording or taking of minutes. ● Keep matters discussed in exempt confidential.
Board Member Obligations:	Will respect confidentiality, when required by law. Board Policy 202.10	



Additional Liability for Violations of Open Meetings Law

- Remedies under I.C.A. 21.6 (previously discussed);
- Waiver of Attorney-Client Privilege;
- Defamation;
- Competitive or Strategic Disadvantage (e.g., increased price of real estate, higher negotiation demands);
- Jeopardize District's security measures.



Open Records Law

Q: What is the purpose of Iowa's Open Records Law?

A: “[T]he policy of this chapter [is] that free and open examination of public records is generally in the public interest even though such examination may cause inconvenience or embarrassment to public officials or others.” I.C.A. 22.8(3).

Q: What is a public record?

A: A record that concerns public business relating to the public duties of an official or employee.

Q: Does it matter where the record is kept?

A: No...the Iowa Supreme Court has ruled: “It is the nature and purpose of the document, not the place where it is kept, which determines its status.” *Linder v. Eckard*, 152 N.W.2d 833, 835 (Iowa 1967). Iowa code chapter 22 also defines “public records” as information “stored or preserved on any medium.”

Q: What does this mean for litigation and public records requests?

A: Public communications contained on personal devices and in personal email accounts are discoverable.



Open Records Law

Q: What public records are considered confidential?

A: Student records, attorney-work product and privileged communications, trade secrets, certain employee records, information related to security and emergency preparedness, certain documents in draft form, etc. I.C.A. 22.7.

Q: What are the District's rights under the law?

A: Charge for "all expenses of the examination and copying." ICA 22.3.

Q: What is the District's process for handling requests made under the open records law?

A: Ask that requests are submitted via Public Records request on the website. Jennifer and Jessie coordinate response. Outside counsel frequently consulted.

Q: If violation by District or a public official or employee, what are the consequences?

A: Monetary damages, injunctive relief, removal from office for second violation, attorney fees to complaining party, if successful. ICA 22.10.



ANKENY
COMMUNITY SCHOOL DISTRICT

Thank you!



ANKENY
COMMUNITY SCHOOL DISTRICT
Item Cover Sheet

Title: Christian Holtz - Cultural Background

ATTACHMENTS:

File Name

Description

Type

Upload Date

No Attachments Available



ANKENY
COMMUNITY SCHOOL DISTRICT
Item Cover Sheet

Title: Board Minutes

Extended Information: • March 7, 2022 Regular Board Minutes

ATTACHMENTS:

File Name	Description	Type	Upload Date
BDM with consent agenda 3.7.22.pdf	Board Minutes 3.7.22	Support Document	3/18/2022



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so every learner is prepared to achieve a lifetime of personal success.*

Minutes
Ankeny School Board Meeting
March 7, 2022
5:00 PM

Please turn off cellular phone during the meeting. Thank you.

Members Present

Trent Murphy - President
Ryan Weldon - Vice President
Sarah Barthole
Joy Burk
Katie Claeys
Aaron Johnson (telephonic)
Amy Tagliareni

Board Members Absent

Others in Attendance

See Attached List

1. Call To Order

a. Board Meeting Access

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b. Board Meeting Capacity

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- c. The Work Session will begin at 5:00pm with the Regular Board Meeting to follow at 6:00pm**

2. Approval Of Agenda

On a motion by Joy Burk and seconded by Sarah Barthole, it was RESOLVED: The Board approved the motion to approve and accept this agenda with an amendment to item 6d personnel report.

Directors Voting in favor of the motion: Ayes: Barthole, Burk, Claeys, Johnson, Murphy, Tagliareni, Weldon.

Motion carried 7 - 0.

3. Work Session

a. Middle of Year Student Data

The Board went into recess at 5:53pm.

The Board reconvened into open session at 6:00pm.

4. Pledge of Allegiance

5. Communication From The Public

a. Kathryn Armstrong - Stolen Keys and Strategic Plan

6. Consent Agenda

a. Board Minutes

- February 15, 2022 Regular Board Minutes

b. Open Enrollment

c. Paid Bills

d. Personnel Report - Amended

e. Approval of Consent Agenda

On a motion by Katie Claeys and seconded by Joy Burk, it was RESOLVED: The Board approved the motion to approve and accept these consent agenda items as recommended.

Directors Voting in favor of the motion: Ayes: Barthole, Burk, Claeys, Johnson, Murphy, Tagliareni, Weldon.

Motion carried 7 - 0.

7. Information Only

a. 2022-23 Student Fees

b. Presentation: FY23 Proposed Certified Budget Presentation

8. Old Business

a. Contracts and Agreements

- Grand View University Student Teaching Agreement - 01/03/22-07/31/22
- PFM Engagement Letter
- Purple Wave Internet Auction - Umbrella Agreement
- Street Smarts Amendment Agreement - Parking Lease
- Inter-Agency Contract for Special Education Instruction Program - 2021-2022 School Year: Bondurant-Farrar (1)
- Solution Tree, Inc - Onsite Professional Development on June 6, 2022 for \$6,500.00
- Reach for the Stars Grant - BASP Professional Development for Ashland Ridge, Crocker, Heritage, Northeast, Prairie Trail, Rock Creek, Southeast, and Westwood - \$500 for each site
- Ankeny Community School District Inter-Agency Contract for Special Education Transportation Services - Des Moines CSD (1)
- STOP School Violence Prevention & Mental Health Training Grant
- Embark IT, Inc
- ProSound DJ Agreement - Southview Middle School Dance - April 1, 2022 for \$350

On a motion by Katie Claeys and seconded by Ryan Weldon, it was RESOLVED: The Board approved the motion to approve and accept the contracts and agreements as recommended.

Directors Voting in favor of the motion: Ayes: Barthole, Burk, Claeys, Johnson, Murphy, Tagliareni, Weldon.

Motion carried 7 - 0.

b. Public Hearing - 2022-23 School Calendar

c. Approve 2022-23 School Calendar

On a motion by Sarah Barthole and seconded by Ryan Weldon, it was RESOLVED: The Board approved the motion to approve and accept the approval of the 2022-23 school calendar as recommended.

Directors Voting in favor of the motion: Ayes: Barthole, Burk, Claeys, Johnson, Murphy, Tagliareni, Weldon.

Motion carried 7 - 0.

d. Public Hearing - For Not to exceed \$31.2 Million SAVE Revenue Bond

e. Approve Resolution Supporting the Proposed Issuance of Approximately \$31,200,000 School Infrastructure Sales, Services and Use Tax Revenue Bonds

On a motion by Joy Burk and seconded by Katie Claeys, it was RESOLVED: The Board approved the motion to approve and accept the approval of the resolution supporting the proposed issuance of approximately \$31,200,000 School Infrastructure Sales, Services and Use Tax Revenue Bonds as recommended.

Directors Voting in favor of the motion: Ayes: Barthole, Burk, Claeys, Johnson, Murphy, Tagliareni, Weldon.

Motion carried 7 - 0.

9. New Business

a. Policies - First of Two Readings

- 405.3 Resignations - Classified - *Five-year review: changes for clarity & consistency; amendment to meet demands of labor market*
- 1001.60 Examination of District Public Records - *Five-year review: changes for clarity & consistency; adjustment to cost to reflect staff time involved in preparation of printed materials*
- 602.02 Instructional Practices - *Five-year review: changes for clarity, consistency, & alignment with current practices*
- 1004.70 Online Fundraising Campaigns - Crowdfunding - *Five-year review: changes for clarity & consistency*
- 604.05 Religion-Based Excuse from District Program - *Five-year review: changes for clarity & consistency*
- 802.55 Post-Issuance Compliance Regulations for Tax-Exempt Obligations -*Five-year review: changes for clarity & consistency*
- 803.51 Construction Change Orders -*Five-year review: changes for clarity, consistency & alignment with current practice*
- 804.65 Governmental Accounting Practices and Regulations - Statement 54 -*Five-year review: changes for clarity & consistency*
- 102.00 Equal Educational Opportunity- *Annual review: changes for clarity, consistency and addition of language related to non-discrimination in federal Child Nutrition Program*

On a motion by Katie Claeys and seconded by Sarah Barthole, it was RESOLVED: The Board approved the motion to approve and accept the policies, first of two readings, as presented.

Directors Voting in favor of the motion: Ayes: Barthole, Burk, Claeys, Johnson, Murphy, Tagliareni, Weldon.

Motion carried 7 - 0.

b. Policies - First and Final Reading

- 501.33 Student Building Assignments- *Changes to reflect the current space availability in district facilities*

On a motion by Joy Burk and seconded by Katie Claeys, it was RESOLVED: The Board approved the motion to approve and accept the first and final reading of presented policy. Policy is for immediate implementation upon first and final reading.

Directors Voting in favor of the motion: Ayes: Barthole, Burk, Claeys, Johnson, Murphy, Tagliareni, Weldon.

Motion carried 7 - 0.

c. Approve FY2023 Proposed Budget Publication & Set the date for Public Hearing for Budget - April 4, 2022 at 5:00 p.m.

On a motion by Sarah Barthole and seconded by Joy Burk, it was RESOLVED: The Board approved the motion to approve the FY2023 Proposed Budget Publication & Set the Date for Public Hearing for the Budget on April 4, 2022 at 5:00 p.m. as recommended.

Directors Voting in favor of the motion: Ayes: Barthole, Burk, Claeys, Johnson, Murphy, Tagliareni, Weldon.

Motion carried 7 - 0.

d. Approve Teacher Retention Bonus for certified staff not covered under the Governor's Teacher Retention Bonus guidelines in the amount of \$131,333.

On a motion by Sarah Barthole and seconded by Katie Claeys, it was RESOLVED: The Board approved the motion to approve Teacher Retention Bonus for certified staff not covered under the Governor's Teacher Retention Bonus guidelines in the amount of \$131,333.

Directors Voting in favor of the motion: Ayes: Barthole, Burk, Claeys, Johnson, Murphy, Tagliareni, Weldon.

Motion carried 7 - 0.

10. Board Member Reports

Director Johnson attended BizTown at Prairie Trail and had a really fun time. He thanked Prairie Trail for the invitation to participate.

Director Tagliareni attended the Facility and Finance Committee meeting this week. She is continually being educated by Jennifer Jamison. She enjoys hearing about the Neveln renovation. She attended a Foundation meeting as well and great things are going on there. They have some core groups coming together that will really benefit ACSD and she is excited about that. She congratulated the Centennial girls' basketball team and the Ankeny High boys' basketball team for making it to the state tournament. She wished a happy belated public education week to staff, families and the community and noted that there are many things to be proud of. To LGBTQ students and families, Director Tagliareni recognized that the last couple of weeks have been tough for you. She stands with you, supports you and wants you to know that you belong at ACSD. She stated that the bill regarding school vouchers is going to the appropriation committee and wants legislators to see how bad vouchers are for our state. She hopes that they will be taken off the table. She thanked all the strategic plan committees for laying the foundation for the next decade as we take ACSD from good to great.

Director Claeys expressed concern and care to the communities of Winterset and East Des Moines today. She encouraged those who are listening to reach out to our legislators regarding school vouchers. She supports parent choice but does not support tax payer dollars being used for vouchers. She expressed that we need to advocate that public dollars be used for public education so that all students can be served. To our transgender students,

Director Claeys supports you and loves you and will always do what she can as a board member to fight for you. She will attend a grad profile meeting tomorrow and a strategic plan meeting on Wednesday. She appreciated the visual provided in the Board update regarding the strategic plan.

Student Board representative Charlie Brink attended the Student Advisory Committee meeting two weeks ago and was excited to see how students can be part of the strategic plan. She met with the Director of Equity and Inclusion, Ken Morris, as well and spoke to him about how students had experienced racism and homophobia in our schools and she was very proud of those students for sharing their stories. She visited Terrace Learning Center and is concerned that the students there don't have a playground. She is advocating for a playground for Terrace and is getting involved in a plan to make that happen.

Director Barthole attended the Policy Committee meeting and the annual Ankeny Chamber of Commerce meeting last week and enjoyed them both.

Director Burk will advocate with Charlie for a playground at Terrace. She thanked all the teachers for their work and time they put into parent-teacher conferences last week and thanked the PTOs for the treats and food for the teachers. She attended the Parent Advisory Council meeting regarding standards reference grading and great conversations took place.

Director Murphy thanked the Board for their representation at all of those meetings. Director Murphy wants to be clear that he does not agree with school vouchers. He promotes and believes in public education and the teachers who are a part of it.

11. Superintendent Reports

Dr. Pruitt stated that over the past month, members of cabinet have been going out into the community to have conversations about the strategic plan. He also had the opportunity to talk about the strategic plan with the Cultural Awareness Club at Parkview Middle School, teachers at Centennial High School and the Northeast, Crocker and Prairie Trail Elementary PTOs. He wants to remind parents that are able to attend that there is a Parent Advisory Council meeting on Thursday this week.

12. Exempt Session

a. Exempt Session

The Board will hold a strategy meeting, and pursuant to Iowa Code 20.17, this portion of the meeting is considered "exempt" under the provisions of Chapter 20.

The Board convened into exempt session at 6:58pm.

The Board reconvened into open session at 7:43pm.

Any action from exempt session will be taken in open session. No action taken.

13. Closed Session

a. Closed Session - Personnel

The board will hold a closed session as provided in section 21.5(1)(i) of the open meetings law to evaluate the professional competency of an individual whose appointment, hiring, performance or discharge is being considered when necessary to prevent needless and irreparable injury to that individual's reputation and that individual requests a closed session. *(Roll Call Vote)*

Any action from closed session will be taken in open session.

On a motion by Aaron Johnson and seconded by Joy Burk, it was RESOLVED: The Board approved the motion to go into closed session at 7:45pm.

Directors Voting in favor of the motion: Ayes: Barthole, Burk, Claeys, Johnson, Murphy, Tagliareni, Weldon.

Motion carried 7 - 0.

On a motion by Katie Claeys and seconded by Joy Burk, it was RESOLVED: The Board approved the motion to reconvene into open session at 8:04pm. No action taken.

Directors Voting in favor of the motion: Ayes: Barthole, Burk, Claeys, Johnson, Murphy, Tagliareni, Weldon.

Motion carried 7 - 0.

14. Adjournment

On a motion by Katie Claeys and seconded by Sarah Barthole, it was RESOLVED: The meeting was adjourned at 8:04pm.

Directors Voting in favor of the motion: Ayes: Barthole, Burk, Claeys, Johnson, Murphy, Tagliareni, Weldon.

Motion carried 7 - 0.

Respectfully Submitted,

Board President

Board Secretary



ANKENY
COMMUNITY SCHOOL DISTRICT

Board of Education Meeting
March 7, 2022

Others in Attendance

Name

1. Samantha Aukes - Director of Communications
2. Darin Haack - Chief Officer of Operations
3. Jen Lindaman Chief Officer of Academics
4. Shelley Rouse - ACSD
5. Jennifer Jamison -Chief Financial Officer/ Board Secretary
6. Dr. Erick Pruitt – Superintendent
7. Charlie Brink - Student Board Representative
8. Sarah Murphy - Recording Secretary
9. Jessica Dirks - Chief Officer of Legal Affairs and Strategic Initiatives
10. Melissa Schilling - District Counsel
11. Tim Simpkins – Director of Operations
12. Jodie Graham - Director of Human Resources
13. Shelly Northway
14. Kathryn Armstrong
15. Anita Anderson – ACSD
16. Anne Bultje – ACSD
17. Tom Muhlenbruck – ACSD
18. Brad Johnson – Director of Technology
19. Bev Kuehn – Director of Secondary Education
20. Amy Dittmar – Director of Elementary Education



ANKENY
COMMUNITY SCHOOL DISTRICT
Item Cover Sheet

Title: Open Enrollment

ATTACHMENTS:

File Name	Description	Type	Upload Date
Open_Enrollment_3.7.22.pdf	Open Enrollment 3.7.22	Support Document	3/4/2022

Open Enrollment – 03/07/22 Board Agenda

Name	Grade	Resident District	Receiving District	School Year
Turner, Barry	K	Des Moines	Ankeny	2021-22
Turner, Jerry	3	Des Moines	Ankeny	2021-22
Emunah, Christian	K	North Polk	Ankeny	2021-22
Barnes, Isabel	3	Norwalk	Ankeny	2021-22
Irakunda, Alex	10	Saydel	Ankeny	2021-22
Dusabimana, Merveille	10	Saydel	Ankeny	2021-22
Nlyonsaba, Marrisa	7	Saydel	Ankeny	2021-22
Nzoyikorera, Samual	1	Saydel	Ankeny	2021-22
Huynh, Noah	9	Ankeny	CAM	2021-22
Taylor, Lydia	9	Ankeny	CAM	2021-22
Staker, Ophelia	5	Ankeny	Iowa City (online)	2021-22
Strabala, Margaret	8	Ankeny	Iowa City (online)	2021-22
Carter, Gabrielle	8	Ankeny	Johnston	2021-22
Carter, Tyra	9	Ankeny	Johnston	2021-22

Superintendent Recommendation: Approve above open enrollment requests.

				2021-22
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Superintendent Recommendation: Deny above open enrollment requests.



ANKENY
COMMUNITY SCHOOL DISTRICT
Item Cover Sheet

Title: Paid Bills

ATTACHMENTS:

File Name	Description	Type	Upload Date
March_7_2022_Bills.pdf	March 7, 2022 Paid Bills	Support Document	3/4/2022

PAID BILLS LISTING MARCH 7, 2022
 ANKENY CSD BOARD MEETING FISCAL 2021-22

Check Number	Transaction Fund	Vendor Name	Transaction Amount	Remarks
465238	GENERAL	COLLECTION SERVICES CENTER	\$4,482.43	OTHER DISBURSEMENT
465239	GENERAL	ROTH - COMMON REMITTER	\$39,564.96	OTHER DISBURSEMENT
465240	GENERAL	COMMON REMITTER SERVICES	\$79,682.24	OTHER DISBURSEMENT
465241	GENERAL	GENERAL FUND - DENTAL SERVICE	\$55,451.83	OTHER DISBURSEMENT
465242	GENERAL	GREAT WESTERN BANK	\$543,270.10	OTHER DISBURSEMENT
	GENERAL	GREAT WESTERN BANK	\$195,989.38	OTHER DISBURSEMENT
	GENERAL	GREAT WESTERN BANK	\$838,023.98	OTHER DISBURSEMENT
465243	GENERAL	IOWA DEPARTMENT OF REVENUE	\$150.92	OTHER DISBURSEMENT
465244	GENERAL	ISOLVED BENEFIT SERVICES	\$43,220.48	OTHER DISBURSEMENT
	GENERAL	ISOLVED BENEFIT SERVICES	\$52,830.59	OTHER DISBURSEMENT
	GENERAL	ISOLVED BENEFIT SERVICES	\$1,949.84	OTHER DISBURSEMENT
465245	GENERAL	NORTHERN HILLS COLLECTIONS INC	\$128.67	OTHER DISBURSEMENT
465246	GENERAL	POLK COUNTY SHERIFF	\$318.87	OTHER DISBURSEMENT
465247	GENERAL	STATE DISTRIBUTION UNIT	\$546.50	OTHER DISBURSEMENT
465248	GENERAL	TREASURER STATE OF IOWA	\$270,859.75	OTHER DISBURSEMENT
465249	GENERAL	UNITED STATES TREASURY	\$449.20	OTHER DISBURSEMENT
465250	GENERAL	A E A SCHOLARSHIP FUND	\$314.17	OTHER DISBURSEMENT
465251	GENERAL	AMER.FAMILY LIFE ASSURANCE CO.	\$313.54	OTHER DISBURSEMENT
465252	GENERAL	DOLLARS FOR SCHOLARS	\$167.00	OTHER DISBURSEMENT
465253	GENERAL	GENERAL FUND	\$424.43	OTHER DISBURSEMENT
465254	GENERAL	GREAT WESTERN BANK	\$2,657.48	OTHER DISBURSEMENT
	GENERAL	GREAT WESTERN BANK	\$2,828.90	OTHER DISBURSEMENT
	GENERAL	GREAT WESTERN BANK	\$661.58	OTHER DISBURSEMENT
465255	GENERAL	IPERS-FOAB	\$1,207,436.15	OTHER DISBURSEMENT
465256	GENERAL	SERVE CREDIT UNION	\$200.00	OTHER DISBURSEMENT
465257	GENERAL	TREASURER STATE OF IOWA	\$1,203.14	OTHER DISBURSEMENT
465258	GENERAL	UNITED WAY OF CENTRAL IOWA	\$545.00	OTHER DISBURSEMENT
465260	GENERAL	ABC PEST CONTROL	\$1,542.80	MAINT SERVICE
465261	GENERAL	ABC-CLIO	\$106.82	ADMIN SUPPLIES
465262	ATHLETIC	BRYANT W ABEL	\$130.00	INSTR OFFICIALS
465263	GENERAL	ABLENET	\$135.00	INSTR SUPPLIES
465264	GENERAL	ADVENTURE LIGHTING INC	\$215.94	MAINT SUPPLIES
465265	SAVE - CP	J.F. AHERN CO	\$1,470.00	CONSTRUCT SERVICE
465266	SAVE - CP	ALL MAKES OFFICE EQUIPMENT	\$34,694.82	CONSTRUCT EQUIP
	GENERAL	ALL MAKES OFFICE EQUIPMENT	\$2,158.32	INSTR SUPPLIES
	GENERAL	ALL MAKES OFFICE EQUIPMENT	\$11,365.08	INSTR EQUIP
465269	GENERAL	AMAZON BUSINESS	\$265.94	INSTR SUPPLIES
	GENERAL	AMAZON BUSINESS	\$39.90	MAINT SUPPLIES
	GENERAL	AMAZON BUSINESS	\$181.69	MEDIA SUPPLIES
	GENERAL	AMAZON BUSINESS	\$413.85	MEDIA BOOKS
	GENERAL	AMAZON BUSINESS	\$14.99	MEDIA SUPPLIES
	GENERAL	AMAZON BUSINESS	\$39.99	MAINT SUPPLIES
	ATHLETIC	AMAZON BUSINESS	\$166.86	INSTR SUPPLIES
	GENERAL	AMAZON BUSINESS	\$2,216.08	INSTR SUPPLIES
	GENERAL	AMAZON BUSINESS	\$28.10	INSTR SUPPLIES
	GENERAL	AMAZON BUSINESS	\$47.67	MEDIA BOOKS
	GENERAL	AMAZON BUSINESS	\$344.62	INSTR SUPPLIES
	GENERAL	AMAZON BUSINESS	\$32.99	ADMIN SUPPLIES
	GENERAL	AMAZON BUSINESS	\$113.99	ADMIN SUPPLIES
	GENERAL	AMAZON BUSINESS	\$64.88	MAINT SUPPLIES
	GENERAL	AMAZON BUSINESS	\$8.99	ADMIN SUPPLIES
GENERAL	AMAZON BUSINESS	\$88.45	ADMIN SUPPLIES	
465270	GENERAL	AMERICAN TIME & SIGNAL	\$232.70	MAINT SUPPLIES
465271	ACTIVITY	ANDERSON/ERICKSON DAIRY INC.	\$63.38	INSTR SUPPLIES
465272	PPEL	ANGELO ARCHITECTURAL ASSOCIATES LLC	\$5,000.00	CONSTRUCT SERVICE
465273	GENERAL	ANKENY AMERICAN LEGION POST #42	\$1,136.43	MAINT SUPPLIES
465274	ACTIVITY	ANKENY ATHLETIC BOOSTER CLUB	\$708.98	INSTR SUPPLIES
465275	GENERAL	ANKENY HARDWARE	\$46.62	MAINT SUPPLIES
465276	GENERAL	APPLE COMPUTER INC	\$999.00	INSTR EQUIP
465277	ATHLETIC	BENJAMIN M. APPLGATE	\$140.00	INSTR OFFICIALS
465278	GENERAL	ARDICK EQUIPMENT CO INC	\$315.40	MAINT SUPPLIES
	ATHLETIC	ARDICK EQUIPMENT CO INC	\$99.00	INSTR SUPPLIES
465279	GENERAL	AREA EDUCATION AGENCY 11	\$52.00	INSTR SUPPLIES
465280	GENERAL	ASSET TECHNOLOGIES LLC	\$317.05	MAINT SUPPLIES
465281	PPEL	ATC GROUP SERVICES LLC	\$5,130.00	CONSTRUCT SERVICE
465282	NON STUDENT AGENCY	ATLANTIC BOTTLING CO.	\$48.52	INSTR SUPPLIES
	NON STUDENT AGENCY	ATLANTIC BOTTLING CO.	\$155.49	INSTR SUPPLIES

PAID BILLS LISTING MARCH 7, 2022
ANKENY CSD BOARD MEETING FISCAL 2021-22

Check Number	Transaction Fund	Vendor Name	Transaction Amount	Remarks
465283	GENERAL	B & H PHOTO-VIDEO	\$102.80	INSTR SUPPLIES
	GENERAL	B & H PHOTO-VIDEO	\$577.98	MEDIA SUPPLIES
465284	GENERAL	BACKGROUND INVESTIGATION BUREAU LLC	\$7,979.50	ADMIN SERVICE
465285	GENERAL	BALLARD COMMUNITY SCHOOL DIST.	\$23,270.40	INSTR TUITION
465286	GENERAL	BARNES AND NOBLE	\$1,732.05	INSTR BOOKS
465287	ATHLETIC	BRENT ERRIN BEHRENS	\$120.00	INSTR OFFICIALS
465288	ATHLETIC	MICHAEL L BELL	\$60.00	INSTR OFFICIALS
465289	GENERAL	BERGLUND SHEET METAL CONTRACTORS	\$1,295.00	MAINT SUPPLIES
465290	GENERAL	BIZLAB LLC	\$6,667.00	ADMIN SERVICE
465291	GENERAL	DICK BLICK	\$644.29	INSTR SUPPLIES
465292	GENERAL	BONDURANT FARRAR COMMUNITY SCH	\$23,236.85	INSTR TUITION
465293	ACTIVITY	PLAYSCRIPTS, INC	\$58.15	INSTR SUPPLIES
	ACTIVITY	PLAYSCRIPTS, INC	\$58.20	INSTR SERVICE
465294	ATHLETIC	BROKEN ARROW T-SHIRT PRINTING	\$887.63	INSTR SUPPLIES
465295	ATHLETIC	DANIEL P BRUNS	\$240.00	INSTR OFFICIALS
465296	ATHLETIC	BSN SPORTS LLC	\$6,776.82	INSTR SUPPLIES
465297	GENERAL	CAM COMMUNITY SCHOOL DISTRICT	\$15,263.82	INSTR TUITION
465298	GENERAL	CAPITAL SANITARY SUPPLY CO INC	\$11,532.43	MAINT SUPPLIES
465299	GENERAL	CARQUEST AUTO PARTS	\$1,183.86	MAINT SUPPLIES
	GENERAL	CARQUEST AUTO PARTS	\$51.65	MAINT SUPPLIES
	GENERAL	CARQUEST AUTO PARTS	\$107.46	MAINT SERVICE
465300	ACTIVITY	BROOKE CARTER	\$325.00	INSTR SERVICE
465301	GENERAL	CARTER PRINTING CO INC	\$1,180.86	ADMIN SUPPLIES
465302	GENERAL	CEDAR RAPIDS COMM. SCHOOL DISTRICT	\$4,760.91	INSTR TUITION
465303	ATHLETIC	CENTRAL COLLEGE	\$150.00	INSTR DUES
465304	GENERAL	CHEMSEARCH	\$1,283.09	MAINT SERVICE
465305	GENERAL	CIT CHARTERS	\$7,918.64	TRANSP SERVICE
465306	GENERAL	CITY OF ANKENY	\$2,946.47	TRANSP SUPPLIES
	PPEL	CITY OF ANKENY	\$8,712.00	CONSTRUCT SERVICE
	GENERAL	CITY OF ANKENY	\$87,585.61	MAINT
	GENERAL	CITY OF ANKENY	\$48,821.67	TRANSP SUPPLIES
	GENERAL	CITY OF ANKENY	\$3,861.80	MAINT SUPPLIES
465307	GENERAL	COLLEGE ENTRANCE EXAMINATION BOARD	\$4,474.00	INSTR SUPPLIES
465308	GENERAL	COTTINGHAM & BUTLER INSURANCE INC	\$6,500.00	ADMIN SERVICE
465309	GENERAL	COUNCIL BLUFFS COMM. SCHOOL DIST.	\$10,935.00	INSTR TUITION
465310	GENERAL	COVER ONE INC	\$172.90	MEDIA SUPPLIES
465311	ATHLETIC	DECKER SPORTING GOODS INC	\$4,727.25	INSTR SUPPLIES
465312	GENERAL	DEMCO INC.	\$352.98	MEDIA SUPPLIES
465313	GENERAL	DENNIS SUPPLY CO	\$86.85	MAINT SUPPLIES
465314	GENERAL	DES MOINES IND SCHOOL DISTRICT	\$78,480.61	INSTR TUITION
465315	GENERAL	DES MOINES PERFORMING ARTS	\$190.00	INSTR DUES
465316	GENERAL	DES MOINES REGISTER COMMUNITY PUBL	\$469.12	ADMIN SERVICE
465317	GENERAL	DES MOINES STAMP MFG CO	\$38.90	INSTR SUPPLIES
465318	GENERAL	DEWEY FORD	\$5.90	MAINT SUPPLIES
465319	GENERAL	DICKINSON MACKAMAN TYLER & HAGEN	\$13,420.50	ADMIN SERVICE
465320	ATHLETIC	DRIVELINE BASEBALL	\$539.95	INSTR SUPPLIES
465321	GENERAL	ECHO ELECTRIC SUPPLY CO	\$630.00	MAINT SUPPLIES
465322	ACTIVITY	AARON EHRlich	\$350.00	INSTR SERVICE
465323	GENERAL	ELECTRONIC ENGINEERING CO	\$8,136.00	MAINT SERVICE
	GENERAL	ELECTRONIC ENGINEERING CO	\$129.00	INSTR SUPPLIES
465324	GENERAL	THE FASTENAL COMPANY	\$533.79	ADMIN SUPPLIES
465325	GENERAL	FEDEX FREIGHT	\$25.50	ADMIN SERVICE
465326	ATHLETIC	TOM FETTKETHER	\$120.00	INSTR OFFICIALS
465327	GENERAL	FILTER SHOP INC.	\$1,146.00	MAINT SERVICE
	GENERAL	FILTER SHOP INC.	\$1,876.58	MAINT SUPPLIES
	GENERAL	FILTER SHOP INC.	\$154.90	MAINT SUPPLIES
465328	ATHLETIC	JIM FLAWS	\$85.00	INSTR OFFICIALS
465329	ATHLETIC	JAY FLORA	\$120.00	INSTR OFFICIALS
465330	GENERAL	FLYLEAF PUBLISHING LLC	\$1,688.91	INSTR SUPPLIES
465331	GENERAL	FREESTYLE	\$995.94	INSTR SUPPLIES
465332	ATHLETIC	DENNIS FRYE	\$85.00	INSTR OFFICIALS
465333	SAVE - CP	L. A. FULTON & SONS INC	\$3,883.00	CONSTRUCT SERVICE
	GENERAL	L. A. FULTON & SONS INC	\$5,753.00	MAINT SERVICE
	PPEL	L. A. FULTON & SONS INC	\$8,933.00	CONSTRUCT SERVICE
	PPEL	L. A. FULTON & SONS INC	\$1,415.00	CONSTRUCT SERVICE
465334	GENERAL	GARLAND'S INC.	\$66.40	MAINT SUPPLIES
465335	GENERAL	GO FUSION TECHNOLOGIES LLC	\$150.00	MAINT SERVICE

PAID BILLS LISTING MARCH 7, 2022
ANKENY CSD BOARD MEETING FISCAL 2021-22

Check Number	Transaction Fund	Vendor Name	Transaction Amount	Remarks
465336	GENERAL	W.W. GRAINGER INC.	\$107.14	MAINT SUPPLIES
	GENERAL	W.W. GRAINGER INC.	\$72.87	MAINT SUPPLIES
	GENERAL	W.W. GRAINGER INC.	\$312.88	MAINT SUPPLIES
465337	GENERAL	HAWKEYE TRUCK EQUIPMENT	\$64.00	MAINT SERVICE
465338	GENERAL	ELLEN C. HAYES	\$1,218.75	ADMIN SERVICE
465339	ATHLETIC	MEL HEINTZ	\$270.00	INSTR OFFICIALS
465340	ATHLETIC	RYAN HEINTZ	\$90.00	INSTR OFFICIALS
465341	ATHLETIC	SAMUEL HEINTZ	\$270.00	INSTR OFFICIALS
465342	GENERAL	HERC-U-LIFT INC.	\$1,408.63	MAINT SERVICE
465343	ATHLETIC	ROBERT HOEG	\$225.00	INSTR OFFICIALS
465344	GENERAL	HOME DEPOT	\$545.00	INSTR SUPPLIES
	GENERAL	HOME DEPOT	\$105.40	MAINT SUPPLIES
	GENERAL	HOME DEPOT	\$716.28	INSTR EQUIP
	GENERAL	HOME DEPOT	\$117.42	MAINT SUPPLIES
465345	GENERAL	HOUSBY HEAVY EQUIPMENT LLC	\$1,061.87	MAINT SUPPLIES
465346	GENERAL	NICK HYDE	\$25.00	ADMIN REFUNDS
465347	ACTIVITY	HY-VEE - N. ANKENY BLVD	\$250.35	INSTR SUPPLIES
	NON STUDENT AGENCY	HY-VEE - N. ANKENY BLVD	\$96.98	INSTR SUPPLIES
	ATHLETIC	HY-VEE - N. ANKENY BLVD	\$45.76	INSTR SUPPLIES
	ATHLETIC	HY-VEE - N. ANKENY BLVD	\$64.00	INSTR SUPPLIES
	GENERAL	HY-VEE - N. ANKENY BLVD	\$283.74	INSTR SUPPLIES
	GENERAL	HY-VEE - N. ANKENY BLVD	\$0.00	INSTR SUPPLIES
	NON STUDENT AGENCY	HY-VEE - N. ANKENY BLVD	\$43.20	INSTR SUPPLIES
	ATHLETIC	HY-VEE - PRAIRIE TRAIL	\$235.11	INSTR SUPPLIES
465348	GENERAL	HY-VEE - PRAIRIE TRAIL	\$70.29	INSTR SUPPLIES
	GENERAL	HY-VEE - PRAIRIE TRAIL	\$23.77	INSTR SUPPLIES
	NON STUDENT AGENCY	HY-VEE - PRAIRIE TRAIL	\$78.47	INSTR SUPPLIES
	GENERAL	IMAGINE LEARNING INC	\$2,625.00	ADMIN SUPPLIES
465349	GENERAL	INFOMAX OFFICE SYSTEMS	\$513.24	ADMIN SUPPLIES
	GENERAL	INFOMAX OFFICE SYSTEMS	\$827.11	ADMIN SERVICE
	GENERAL	INFOMAX OFFICE SYSTEMS	\$172.50	ADMIN SERVICE
465351	GENERAL	IOWA ASSOCIATION OF SCHOOL BUSINESS	\$780.00	ADMIN DUES
465352	ACTIVITY	IOWA CHORAL DIRECTORS ASSOC, INC	\$120.00	INSTR DUES
	GENERAL	IOWA CHORAL DIRECTORS ASSOC, INC	\$204.00	INSTR DUES
465353	ATHLETIC	IOWA DEPT OF HUMAN SERVICES	\$105.00	INSTR OFFICIALS
465354	GENERAL	IOWA HIGH SCHOOL MUSIC ASSOC.	\$609.00	INSTR DUES
465355	ACTIVITY	IOWA HIGH SCHOOL SPEECH ASSOC	\$192.00	INSTR DUES
465356	GENERAL	IOWA INTERNATIONAL CENTER	\$180.00	ADMIN SERVICE
465357	GENERAL	IOWA SCHOOL FINANCE INFORMATION SER	\$275.00	ADMIN DUES
465358	ATHLETIC	IOWA SOCCER ASSOCIATION INC	\$300.00	INSTR DUES
465359	ATHLETIC	IOWA STATE BAR ASSOCIATION	\$230.00	INSTR DUES
	GENERAL	IOWA STATE BAR ASSOCIATION	\$120.00	ADMIN DUES
465360	ACTIVITY	IOWA STATE FAIR	\$1,300.00	INSTR SERVICE
465361	GENERAL	IOWA STATE UNIVERSITY	\$1,290.00	ADMIN DUES
465362	PPEL	JC TOLAND PAINTING LLC	\$10,484.22	CONSTRUCT SERVICE
465363	PPEL	JOHNSON CONTROLS FIRE PROTECTION LP	\$4,067.00	CONSTRUCT SUPPLIES
465364	GENERAL	JOHNSTON COMM SCHOOL DISTRICT	\$46,776.62	INSTR TUITION
465365	ATHLETIC	KENNEDY INDUSTRIES	\$353.33	INSTR SUPPLIES
465366	NON STUDENT AGENCY	THOMAS KINSETH	\$2,530.00	INSTR SERVICE
	NON STUDENT AGENCY	THOMAS KINSETH	\$150.00	INSTR SUPPLIES
465367	NON STUDENT AGENCY	KENETTA KIRKPATRICK	\$546.00	INSTR SERVICE
465368	ACTIVITY	KNOWLEDGE BOWL	\$50.00	INSTR DUES
465369	ACTIVITY	DAVID KOBBERDAHL	\$350.00	INSTR SERVICE
465370	ATHLETIC	BLAKE KRUGER	\$90.00	INSTR OFFICIALS
465371	GENERAL	LANGUAGETECH INC	\$654.00	ADMIN SERVICE
465372	GENERAL	LEADING EDGE LAMINATING	\$1,311.02	ADMIN SUPPLIES
465373	ACTIVITY	JONATHAN LEWIS	\$300.00	INSTR SERVICE
465374	ATHLETIC	DERECK E LEWIS	\$140.00	INSTR OFFICIALS
465375	GENERAL	LEYDENS AUTOMOTIVE AND CYCLE	\$899.50	MAINT SERVICE
465376	GENERAL	LIBRARY FURNITURE INTERNATIONAL INC	\$11,873.00	INSTR EQUIP
	GENERAL	LIBRARY FURNITURE INTERNATIONAL INC	\$4,000.00	MEDIA EQUIP
	GENERAL	LIBRARY FURNITURE INTERNATIONAL INC	\$3,509.00	INSTR SUPPLIES
465377	GENERAL	LIGHTSPEED TECHNOLOGIES INC	\$244.00	ADMIN SUPPLIES
465378	ATHLETIC	LINN MAR COMM SCHOOLS	\$140.00	INSTR DUES
465379	ATHLETIC	LRI GRAPHICS	\$375.00	INSTR SERVICE
	ATHLETIC	LRI GRAPHICS	\$695.00	INSTR SUPPLIES
465380	GENERAL	MACKIN EDUCATIONAL RESOURCES	\$3,696.79	MEDIA BOOKS

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Check Number	Transaction Fund	Vendor Name	Transaction Amount	Remarks
465381	GENERAL	MAIL SERVICES LLC	\$4,345.32	ADMIN SERVICE
465382	NON STUDENT AGENCY	MARTIAL ARTS AMERICA LTD	\$270.00	COMM ENG SERVICE
465383	GENERAL	MARTIN BROTHERS	\$666.50	INSTR SUPPLIES
	ACTIVITY	MARTIN BROTHERS	\$855.68	INSTR SUPPLIES
465384	ATHLETIC	CHRISTOPHER A MARZEN	\$120.00	INSTR OFFICIALS
465385	GENERAL	MASON CITY COMMUNITY SCHOOL DIST	\$2,965.44	INSTR TUITION
465386	ATHLETIC	JERRY MASON	\$200.00	INSTR OFFICIALS
465387	ATHLETIC	HAROLD A MCFADDEN	\$180.00	INSTR OFFICIALS
465388	GENERAL	MCGRAW-HILL SCHOOL EDUCATION GROUP	\$10,188.38	INSTR BOOKS
	GENERAL	MCGRAW-HILL SCHOOL EDUCATION GROUP	\$3,451.63	INSTR BOOKS
465389	ATHLETIC	JANA MCLENDON	\$180.00	INSTR OFFICIALS
465390	ATHLETIC	MEDCO	\$4,420.15	INSTR SUPPLIES
465391	GENERAL	MENARDS	\$13.96	MAINT SUPPLIES
	GENERAL	MENARDS	\$103.56	MAINT SUPPLIES
	GENERAL	MENARDS	\$79.99	MAINT SUPPLIES
	GENERAL	MENARDS	\$96.88	INSTR SUPPLIES
	GENERAL	MENARDS	\$3,677.35	INSTR SUPPLIES
	GENERAL	MENARDS	\$203.43	MAINT SUPPLIES
	GENERAL	MENARDS	\$904.74	MAINT SUPPLIES
	GENERAL	MENARDS	\$30.29	MAINT SUPPLIES
465392	ATHLETIC	GREGG M METZ	\$120.00	INSTR OFFICIALS
465393	GENERAL	MIDAMERICAN ENERGY	\$39,296.96	MAINT SUPPLIES
465394	GENERAL	MIDWEST AUTOMATIC FIRE SPRINKLER	\$4,504.64	MAINT SERVICE
465395	GENERAL	MIDWEST COMPUTER PRODUCTS INC.	\$1,551.11	ADMIN SUPPLIES
465396	ATHLETIC	KAYLYN MILLER	\$180.00	INSTR SERVICE
465397	ATHLETIC	LARISSA MILLER	\$288.00	INSTR SERVICE
465398	GENERAL	MINNESOTA CLAY	\$304.21	INSTR SUPPLIES
465399	ATHLETIC	RANDY MITCHELL	\$85.00	INSTR OFFICIALS
465400	GENERAL	NEW LIFE COUNSELING PC	\$375.00	ADMIN SERVICE
465401	GENERAL	NORTH POLK COMMUNITY SCHOOLS	\$17,344.80	INSTR TUITION
465402	GENERAL	NWEA	\$587.50	INSTR SERVICE
465403	GENERAL	O'CONNOR COMPANY INC	\$773.79	MAINT SUPPLIES
465404	ATHLETIC	RONALD O'CONNOR	\$60.00	INSTR OFFICIALS
465405	GENERAL	OFFICE DEPOT	\$76.06	ADMIN SUPPLIES
	GENERAL	OFFICE DEPOT	\$32.98	MAINT SUPPLIES
	GENERAL	OFFICE DEPOT	\$72.46	MAINT SUPPLIES
	GENERAL	OFFICE DEPOT	\$1.67	MAINT SUPPLIES
	GENERAL	OFFICE DEPOT	\$162.72	INSTR SUPPLIES
	GENERAL	OFFICE DEPOT	\$71.48	ADMIN SUPPLIES
	GENERAL	OFFICE DEPOT	\$56.97	ADMIN SUPPLIES
	GENERAL	OFFICE DEPOT	\$688.57	INSTR SUPPLIES
	GENERAL	OFFICE DEPOT	\$50.68	ADMIN SUPPLIES
465406	GENERAL	AUSTIN OLIVER	\$16.99	MEDIA REFUNDS
465407	GENERAL	OPC DIRECT	\$928.44	ADMIN SUPPLIES
465408	SAVE - CP	OPN ARCHITECTS	\$26,965.08	CONSTRUCT SERVICE
465409	ATHLETIC	JEFF D OSBORNE	\$210.00	INSTR OFFICIALS
465410	ATHLETIC	TIM J OSTERHAUS	\$130.00	INSTR OFFICIALS
465411	ATHLETIC	OTTER CREEK GOLF COURSE	\$900.00	INSTR DUES
465412	ATHLETIC	ZACHARY OVERTURF	\$300.00	INSTR SERVICE
465413	GENERAL	THE PAPER CORPORATION	\$525.17	ADMIN SUPPLIES
	GENERAL	THE PAPER CORPORATION	\$4,687.20	ADMIN SUPPLIES
465414	PPEL	PAR INDUSTRIES LLC	\$562.10	INSTR SUPPLIES
	PPEL	PAR INDUSTRIES LLC	\$2,800.00	INSTR SERVICE
	PPEL	PAR INDUSTRIES LLC	\$5,930.86	CONSTRUCT SERVICE
465415	ATHLETIC	DAN L PASSICK	\$60.00	INSTR OFFICIALS
465416	GENERAL	JOHN PEDDICORD	\$197.60	ADMIN TRAVEL
465417	GENERAL	PELLA COMMUNITY SCHOOLS	\$203.00	INSTR SUPPLIES
465419	ACTIVITY	J W PEPPER	\$688.73	INSTR SUPPLIES
	GENERAL	J W PEPPER	\$2,588.69	INSTR SUPPLIES
	ACTIVITY	J W PEPPER	\$286.99	INSTR SUPPLIES
465420	GENERAL	PER MAR SECURITY & RESEARCH CORP	\$80.00	MAINT SERVICE
	GENERAL	PER MAR SECURITY & RESEARCH CORP	\$7,548.27	MAINT SERVICE
465421	GENERAL	PERRY HIGH SCHOOL	\$1,650.00	INSTR DUES
465422	GENERAL	PIONEER VALLEY BOOKS	\$698.50	INSTR SUPPLIES

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Check Number	Transaction Fund	Vendor Name	Transaction Amount	Remarks
465423	GENERAL	PLUMB SUPPLY CO.	\$1,454.23	MAINT SUPPLIES
	GENERAL	PLUMB SUPPLY CO.	\$253.68	MAINT SUPPLIES
	GENERAL	PLUMB SUPPLY CO.	\$716.09	MAINT SUPPLIES
465424	ACTIVITY	BENJAMIN POPPEN	\$350.00	INSTR SERVICE
465425	GENERAL	PRAXAIR - GENEX	\$23.37	INSTR SUPPLIES
465426	GENERAL	PREMIER A&B SERVICES	\$435.78	MAINT SUPPLIES
465427	GENERAL	R & C ACOUSTICAL SERVICES INC.	\$573.75	MAINT SERVICE
	GENERAL	R & C ACOUSTICAL SERVICES INC.	\$154.00	MAINT SUPPLIES
465428	GENERAL	RELIABLE PROPERTY SERVICES LLC	\$50,013.70	MAINT SERVICE
465429	GENERAL	RELIABLE ROOFING	\$255.00	MAINT SERVICE
465430	GENERAL	RESOURCE SERVICES INC	\$422.98	MAINT SUPPLIES
	GENERAL	RESOURCE SERVICES INC	\$1,910.00	MAINT SERVICE
465431	ATHLETIC	RIDDELL/ALL AMERICAN SPORTS CORP	\$3,501.95	INSTR SUPPLIES
465432	GENERAL	FRANK RIEMAN MUSIC INC	\$61.95	INSTR SUPPLIES
	GENERAL	FRANK RIEMAN MUSIC INC	\$24.00	INSTR SERVICE
465433	GENERAL	RKB SYSTEMS LLC	\$2,035.50	MAINT SERVICE
	GENERAL	RKB SYSTEMS LLC	\$2,320.20	MAINT EQUIP
	SAVE - CP	RKB SYSTEMS LLC	\$3,210.30	CONSTRUCT EQUIP
	PPEL	RKB SYSTEMS LLC	\$1,373.10	CONSTRUCT EQUIP
465434	NON STUDENT AGENCY	KENNETH L. ROBBINS	\$546.00	INSTR SERVICE
465435	GENERAL	ROBERT HALF OFFICE TEAM	\$13,165.11	ADMIN SERVICE
465436	ATHLETIC	ROGUE FITNESS	\$8,500.02	INSTR SUPPLIES
465437	GENERAL	ROSS CHEMICAL SYSTEMS	\$603.00	MAINT SERVICE
	GENERAL	ROSS CHEMICAL SYSTEMS	\$18.75	MAINT SERVICE
465438	ACTIVITY	ROYALE INTERNATIONAL BEVERAGE CO	\$248.00	INSTR SUPPLIES
465439	GENERAL	RSCHOOL TODAY	\$732.00	ADMIN SERVICE
465440	ATHLETIC	JEFFREY D. RUPE	\$180.00	INSTR OFFICIALS
465441	GENERAL	SAM'S CLUB	\$328.58	INSTR SUPPLIES
	ACTIVITY	SAM'S CLUB	\$285.49	INSTR SUPPLIES
	ACTIVITY	SAM'S CLUB	\$93.66	INSTR SUPPLIES
465442	ATHLETIC	GAVIN KEITH SANDVIG	\$90.00	INSTR OFFICIALS
465443	GENERAL	SCHIPPERS ELECTRIC LLC	\$747.76	MAINT SUPPLIES
	GENERAL	SCHIPPERS ELECTRIC LLC	\$2,585.00	MAINT SERVICE
465444	GENERAL	SCHOOL HEALTH CORPORATION	\$629.96	ADMIN SUPPLIES
	GENERAL	SCHOOL HEALTH CORPORATION	\$181.90	MAINT SUPPLIES
465445	GENERAL	SCHOOL SPECIALTY LLC	\$24.09	MAINT SUPPLIES
	GENERAL	SCHOOL SPECIALTY LLC	\$417.20	INSTR SUPPLIES
465446	GENERAL	SECURITAS SECURITY SERVICES USA INC	\$11,336.31	ADMIN SERVICE
465447	ATHLETIC	CHAD SHELLMYER	\$210.00	INSTR OFFICIALS
465448	GENERAL	SHIFFLER	\$12.35	MAINT SUPPLIES
465449	ATHLETIC	SIGNARAMA - URBAN DALE	\$7,276.26	INSTR SUPPLIES
465450	ACTIVITY	SLEISTER MUSIC	\$235.00	INSTR SERVICE
	GENERAL	SLEISTER MUSIC	\$910.00	INSTR SERVICE
465451	ATHLETIC	ANDREW JOHN SMITH	\$270.00	INSTR OFFICIALS
465452	GENERAL	SMITH'S SEWER SERVICE INC	\$198.00	MAINT SERVICE
465453	GENERAL	SONOVA USA INC	\$1,505.99	INSTR EQUIP
465454	GENERAL	SOUTHEAST POLK COMM SCHOOL DIST	\$49,776.30	INSTR TUITION
465455	GENERAL	STATE OF IOWA-DIVISION OF LABOR	\$75.00	MAINT SERVICE
465456	GENERAL	STONER MUSIC INC	\$125.00	INSTR SERVICE
465457	GENERAL	STORM LAKE COMM SCHOOL DISTRICT	\$10,272.25	INSTR TUITION
465458	GENERAL	STREET SMARTS LLC	\$3,200.00	INSTR SERVICE
465459	MANAGEMENT	SU INSURANCE COMPANY	\$109,395.00	MAINT SERVICE
465460	GENERAL	SWIVL	\$1,974.00	INSTR EQUIP
465461	ATHLETIC	DANTE TERRY	\$105.00	INSTR OFFICIALS
465462	SAVE - CP	TK ELEVATOR CORP	\$325.00	CONSTRUCT SERVICE
465463	GENERAL	TOOLS4EVER	\$7,140.91	ADMIN SUPPLIES
465464	GENERAL	TRACTOR SUPPLY CO TSC	\$29.26	MAINT SUPPLIES
465465	NON STUDENT AGENCY	TROPHIES PLUS INC	\$12.73	INSTR SUPPLIES
465466	GENERAL	ULINE	\$217.46	MAINT SUPPLIES
	GENERAL	ULINE	\$118.57	INSTR SUPPLIES
465467	GENERAL	UNIVERSITY VACUUM & SEWING	\$10,550.00	INSTR EQUIP
465468	GENERAL	URBAN DALE COMMUNITY SCHOOLS	\$5,709.60	INSTR TUITION
465469	GENERAL	VAN METER COMPANY	\$422.08	MAINT SUPPLIES
465470	ATHLETIC	KEVIN VEON	\$140.00	INSTR OFFICIALS
465471	GENERAL	VERITIV OPERATING CO	\$1,430.53	ADMIN SUPPLIES
465472	PPEL	CORY VITZTHUM	\$3,346.00	CONSTRUCT SERVICE

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Check Number	Transaction Fund	Vendor Name	Transaction Amount	Remarks
465473	GENERAL	WALSH DOOR & HARDWARE	\$577.00	MAINT SERVICE
	GENERAL	WALSH DOOR & HARDWARE	\$630.14	MAINT SUPPLIES
465474	GENERAL	WARDS NATURAL SCIENCE INC	\$18.51	INSTR SUPPLIES
465475	ATHLETIC	WEE'S TEES LLC	\$1,117.52	INSTR SUPPLIES
	ACTIVITY	WEE'S TEES LLC	\$7,615.65	INSTR SUPPLIES
465476	ATHLETIC	PAUL G WEIS	\$120.00	INSTR OFFICIALS
465477	GENERAL	WEST DES MOINES COMM SCHOOLS	\$2,601.90	INSTR TUITION
465478	GENERAL	WEST WIND EDUCATION POLICY INC	\$4,600.00	ADMIN SERVICE
465479	ATHLETIC	RYAN JAY WESTERKAMP	\$150.00	INSTR OFFICIALS
465480	ACTIVITY	WINDSTAR LINES INC	\$14,759.90	INSTR TRAVEL
465481	GENERAL	WOODWARD-GRANGER COMM. SCHOOLS	\$1,517.12	INSTR TUITION
		GENERAL FUND SUB-TOTAL	\$4,467,033.59	
10624	GENERAL	JAYMI VANDERLINDEN	\$229.60	OTHER DISBURSEMENT
16025	ATHLETIC	GREAT WESTERN BANK	\$1,500.00	ATHLETIC CHANGE CASH
16026	ATHLETIC	GREAT WESTERN BANK	\$5,000.00	ATHLETIC CHANGE CASH
16028	GENERAL	LASER RESOURCES L.L.C.	\$6,969.47	ADMIN SERVICE
	GENERAL	LASER RESOURCES L.L.C.	\$10.40	MAINT SERVICE
	GENERAL	LASER RESOURCES L.L.C.	\$35.05	ADMIN SERVICE
	GENERAL	LASER RESOURCES L.L.C.	\$508.58	ADMIN SERVICE
16029	NON STUDENT AGENCY	GREAT WESTERN BANK	\$432.00	INSTR SUPPLIES
16030	GENERAL	CENTURY LINK	\$225.20	ADMIN SERVICE
16031	GENERAL	VERIZON WIRELESS	\$1,059.87	ADMIN SERVICE
16032	GENERAL	WINDSTREAM	\$244.52	ADMIN SERVICE
16038	GENERAL	AMAZON BUSINESS	\$189.23	INSTR SUPPLIES
	GENERAL	AMAZON BUSINESS	\$66.72	INSTR BOOKS
	GENERAL	AMAZON BUSINESS	\$208.37	ADMIN SUPPLIES
	GENERAL	AMAZON BUSINESS	\$362.13	ADMIN SUPPLIES
	GENERAL	AMAZON BUSINESS	\$299.99	ADMIN SUPPLIES
	GENERAL	AMAZON BUSINESS	\$156.90	MAINT SUPPLIES
	GENERAL	AMAZON BUSINESS	\$972.70	INSTR SUPPLIES
	GENERAL	AMAZON BUSINESS	\$608.81	ADMIN SUPPLIES
	GENERAL	AMAZON BUSINESS	\$779.00	ADMIN SERVICE
	SAVE - CP	AMAZON BUSINESS	\$59.94	CONSTRUCT SUPPLIES
	GENERAL	AMAZON BUSINESS	\$39.98	ADMIN SUPPLIES
	GENERAL	AMAZON BUSINESS	\$10.79	ADMIN SUPPLIES
	GENERAL	AMAZON BUSINESS	\$447.61	MEDIA SUPPLIES
	ATHLETIC	AMAZON BUSINESS	\$209.42	INSTR SUPPLIES
	GENERAL	AMAZON BUSINESS	\$7,269.64	INSTR SUPPLIES
	GENERAL	AMAZON BUSINESS	\$110.71	INSTR SUPPLIES
	NON STUDENT AGENCY	AMAZON BUSINESS	\$17.98	INSTR SUPPLIES
	GENERAL	AMAZON BUSINESS	\$14.99	ADMIN SUPPLIES
	ACTIVITY	AMAZON BUSINESS	\$188.05	INSTR SUPPLIES
	GENERAL	AMAZON BUSINESS	\$17.99	INSTR REFUNDS
	GENERAL	AMAZON BUSINESS	\$15.29	ADMIN SUPPLIES
	GENERAL	AMAZON BUSINESS	\$14.94	ADMIN SUPPLIES
	GENERAL	AMAZON BUSINESS	\$12.53	MAINT SUPPLIES
GENERAL	AMAZON BUSINESS	\$129.37	MEDIA SUPPLIES	
GENERAL	AMAZON BUSINESS	\$27.98	MEDIA BOOKS	
ACTIVITY	AMAZON BUSINESS	\$110.62	INSTR SUPPLIES	
16039	ATHLETIC	GREAT WESTERN BANK	\$4,400.00	ATHLETIC CHANGE CASH
16040	ATHLETIC	GREAT WESTERN BANK	\$2,100.00	ATHLETIC CHANGE CASH
16041	GENERAL	CITY OF ANKENY - WATER	\$35,459.21	MAINT SERVICE
16042	GENERAL	WINDSTREAM	\$188.66	ADMIN SERVICE
16047	ACTIVITY	GREAT WESTERN BANK VISA	\$5,567.09	SEE VISA DETAIL
	ATHLETIC	GREAT WESTERN BANK VISA	\$12,959.72	SEE VISA DETAIL
	GENERAL	GREAT WESTERN BANK VISA	\$21,383.58	SEE VISA DETAIL
	NON STUDENT AGENCY	GREAT WESTERN BANK VISA	\$253.01	SEE VISA DETAIL
16048	NON STUDENT AGENCY	CENTURY LINK	\$61.46	COMM ENG SERVICE
	GENERAL	CENTURY LINK	\$498.32	ADMIN SERVICE
16050	GENERAL	MIDAMERICAN ENERGY COMPANY	\$158,875.89	MAINT SUPPLIES
	GENERAL	MIDAMERICAN ENERGY COMPANY	\$12,786.43	MAINT SUPPLIES
16051	GENERAL	REALLY GREAT READING	\$8,471.10	INSTR SUPPLIES
16052	GENERAL	UNITED STATES CELLULAR	\$1,701.60	ADMIN SERVICE
16053	GENERAL	WINDSTREAM	\$4,502.06	ADMIN SERVICE
16054	ATHLETIC	GREAT WESTERN BANK	\$600.00	ATHLETIC CHANGE CASH
16055	ATHLETIC	GREAT WESTERN BANK	\$600.00	ATHLETIC CHANGE CASH

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Check Number	Transaction Fund	Vendor Name	Transaction Amount	Remarks
16056	GENERAL	WINDSTREAM	\$41.27	ADMIN SERVICE
16057	GENERAL	BIZLAB LLC	\$6,667.00	ADMIN SERVICE
16058	GENERAL	BULLSEYE TELECOM	\$81.02	ADMIN SERVICE
16059	GENERAL	MCI	\$216.54	ADMIN SERVICE
16060	GENERAL	MEDIACOM	\$2,600.00	ADMIN SERVICE
16061	GENERAL	WINDSTREAM	\$188.66	ADMIN SERVICE
		GENERAL FUND SUB-TOTAL	\$308,758.99	
		GENERAL FUND GRAND TOTAL	\$4,775,792.58	
700668	CHILD CARE FUND	CYPHERWORX INC	\$799.20	INSTR SERVICE
		CHILD CARE FUND SUB-TOTAL	\$799.20	
20176	CHILD CARE FUND	LASER RESOURCES L.L.C.	\$75.87	ADMIN SERVICE
20177	CHILD CARE FUND	VERIZON WIRELESS	\$463.50	ADMIN SERVICE
20178	CHILD CARE FUND	GREAT WESTERN BANK VISA	\$2.76	SEE VISA DETAIL
		CHILD CARE FUND SUB-TOTAL	\$542.13	
		CHILD CARE FUND GRAND TOTAL	\$1,341.33	
245279	NUTRITION	AMAZON BUSINESS	\$1,680.03	NUTRITION SUPPLIES
245280	NUTRITION	AMERICAN BOTTLING COMPANY	\$1,393.70	NUTRITION SUPPLIES
245281	NUTRITION	ANDERSON/ERICKSON DAIRY INC.	\$41,651.10	NUTRITION SUPPLIES
245282	NUTRITION	JOETTE AUSTIN	\$100.00	NUTRITION REFUNDS
245283	NUTRITION	AARON BLOODSWORTH	\$212.90	NUTRITION REFUNDS
245284	NUTRITION	KRISTY BROUILLET	\$51.95	NUTRITION REFUNDS
245285	NUTRITION	EMS DETERGENT SERVICES	\$2,023.52	NUTRITION SUPPLIES
245286	NUTRITION	STACY GILL	\$55.05	NUTRITION REFUNDS
245287	NUTRITION	KARLY GOOD	\$405.45	NUTRITION REFUNDS
245288	NUTRITION	GOODWIN TUCKER GROUP	\$5,854.38	MAINT SERVICE
	NUTRITION	GOODWIN TUCKER GROUP	\$1,167.10	NUTRITION SUPPLIES
245289	NUTRITION	JULIE HERGENRADER	\$81.40	NUTRITION REFUNDS
245290	NUTRITION	BONNIE HONG	\$171.60	NUTRITION REFUNDS
245291	NUTRITION	HY-VEE - N. ANKENY BLVD	\$11.98	NUTRITION SUPPLIES
245292	NUTRITION	HY-VEE - PRAIRIE TRAIL	\$10.78	NUTRITION SUPPLIES
245293	NUTRITION	CHRISTA KNOLL	\$95.85	NUTRITION REFUNDS
245294	NUTRITION	GINA KRONENBERG	\$74.05	NUTRITION REFUNDS
245296	NUTRITION	LOFFREDO FRESH PRODUCE CO	\$8,273.44	NUTRITION SUPPLIES
245301	NUTRITION	MARTIN BROTHERS	\$11,434.04	NUTRITION SUPPLIES
	NUTRITION	MARTIN BROTHERS	\$89,904.94	NUTRITION SUPPLIES
245302	NUTRITION	JULIA MASON	\$55.20	NUTRITION REFUNDS
245303	NUTRITION	LISA NICKELL	\$625.95	NUTRITION REFUNDS
245304	NUTRITION	OFFICE DEPOT	\$143.84	NUTRITION SUPPLIES
245305	NUTRITION	PAN O GOLD BAKING CO	\$8,926.92	NUTRITION SUPPLIES
245306	NUTRITION	KYLE PRENDERGAST	\$826.45	NUTRITION REFUNDS
245307	NUTRITION	RESOURCE SERVICES INC	\$3,742.26	MAINT SERVICE
245308	NUTRITION	SCHOOL NUTRITION ASSOCIATION ANC	\$572.00	NUTRITION DUES
245309	NUTRITION	MELISSA SOPER	\$150.00	NUTRITION REFUNDS
245310	NUTRITION	BRUCE TIEMEIER	\$34.20	NUTRITION REFUNDS
245311	NUTRITION	AMY VALDES	\$58.30	NUTRITION REFUNDS
245312	NUTRITION	KELSI WITZ	\$49.50	NUTRITION REFUNDS
		NUTRITION FUND SUB-TOTAL	\$179,837.88	
51759	NUTRITION	LASER RESOURCES L.L.C.	\$61.98	MAINT SERVICE
51760	NUTRITION	GREAT WESTERN BANK VISA	\$142.00	SEE VISA DETAIL
		NUTRITION FUND SUB-TOTAL	\$203.98	
		NUTRITION FUND GRAND TOTAL	\$180,041.86	

This is to certify that the following expenditures have been approved this 7th day of March, 2022

General Fund/Student Activity/Capital Projects/PPEL/Debt Service/SAVE	\$ 4,775,792.58
Childcare Fund	\$ 1,341.33
Nutrition Fund	\$ 180,041.86

Trent Murphy, President

Ryan Weldon, Vice President

Sarah Barthole

Joy Burk

Katie Claeys

Aaron Johnson

Amy Tagliareni

Jennifer Jamison, Board Secretary

PAID BILLS LISTING MARCH 7, 2022
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**Detail - Visa Procurement Cards
 March 1, 2022**

VENDOR	AMOUNT
Frontier Airlines	8,864.46
Music Theater Int'l	2,900.00
LinkedIn	2,485.27
ASBO International	1,905.00
Scholastic, Inc.	1,736.00
Amazon.com	1,515.66
Enterprise Rent-a-Car	1,276.13
Elpa Headsets	1,055.00
Rieman Music	867.94
Walmart	780.67
GFOA	760.00
Wevideo.com	758.00
Menards	724.13
Valley West Uniforms	640.00
Monday.com	570.54
Airtable.com	552.00
Travel & Transport	550.00
AED Brands	510.00
NABSE	500.00
Garland Des Moines	496.00
Book Outlet	434.85
Lakeshore Learning	428.19
TCI	413.00
KwikStar	409.04
Comfort Inns	403.20
Gallup	390.00
Blurb.com	376.01
YourMember Careers	349.00
NASSP	300.00
Academic Therapy Web	297.00
Joann Stores	296.00
Etsy.com	269.36
Wipebook Corp.	257.96
Serious Steel LLC	242.07
ASCD	239.00
Domino's Pizza	238.78
Demco Inc.	232.99
Murphy Music Press	225.50
University of Iowa	225.00
Urban Air	220.00
Deborah R Glaser LLC	214.25
Pitsco Education LLC	210.00
American Airlines	209.60
JW Pepper	206.91
Great Western Bank	200.00
Native Instruments	199.00
Target	197.78
Shutterstock	188.00
Gimkit Pro	179.64
Staples	166.48
American Heart Shop	164.00
Hy-Vee	157.72
United Airlines	147.70
School Nutrition Assoc	142.00

PAID BILLS LISTING MARCH 7, 2022
 ANKENY CSD BOARD MEETING FISCAL 2021-22

**Detail - Visa Procurement Cards
 March 1, 2022**

VENDOR	AMOUNT
Little Caesars	137.82
Casey's	134.47
AATF	127.50
Phillips 66	114.03
Main Street Café	97.73
Jimmy John's	91.89
Boom Learning	80.00
Easykeys.com	76.12
Community Training Center	75.00
Teacherspayteachers.com	73.65
PTCFast LLC	70.00
Best Buy	69.99
Sam's Club	62.96
Costco	59.24
Hy-Tek Software	59.00
Faber Music	55.38
IDI LLC	54.00
MailChimp	51.99
ShowTix4U	51.56
Des Moines Resiger	51.00
FBLA	50.75
Heggerty Literacy	47.99
Really Good Stuff	46.94
PC Print Center	45.90
Blooklet	35.88
Adobe	32.89
Michael's	29.99
Batteries Plus Bulbs	27.98
Hickey's Music	26.95
Groth Music	26.70
Parts Warehouse	26.48
Ankeny Hardware	25.84
Cimarron Music Press	25.00
UPS Store	24.06
Facebook (HR)	20.99
New York Times	15.90
Boomerang	14.99
CL Barnhouse Co.	12.00
Dollar Tree	9.00
USPS	7.38
Arty Crafty Kids	5.00
Expedia	1.87
Blossom & Bride Boutique	(2.24)
Mann Lake Ltd.	(2.67)
Gamestop	(15.60)
Circuit UK	(26.97)
Recovery & Moore Symposium	(75.00)
Total	40,308.16



ANKENY
COMMUNITY SCHOOL DISTRICT
Item Cover Sheet

Title: Personnel Report

ATTACHMENTS:

File Name	Description	Type	Upload Date
Personnel_Report_3.7.22.pdf	Personnel Report 3.7.22	Support Document	3/4/2022

AMENDED
Personnel Memorandum
March 7, 2022

*The buildings to which employees are being assigned upon hire, from and to which employees are transferring and/or being reassigned, and from which they are departing is provided at Board request. **These locations are informational only and based on district needs at the time of the Personnel Memorandum; contracts and employment agreements are between the employee and the district.** Board approval of these internal hires and transitions does not create a contractual relationship between the employee and a particular building nor does it limit the rights and obligations outlined in any relevant collective bargaining agreement.*

Existing Employees Moving: 2021-2022

Deb Powers, Reassigned from TLC Teacher, to 4th Grade Teacher at Northwest Elementary (2/14/2022)

Jaime Moir, Reassigned from General Education Associate at East Elementary, to Preschool Associate at Terrace Learning Center (3/21/2022)

Existing Employees Moving: 2022-2023

Deb Powers, Reassigned from TLC Teacher, to 2nd Grade Teacher at Northwest Elementary (8/2022)

Alexa Long, Reassigned from ESL Teacher at Parkview, Prairie Ridge, and Northview Middle Schools to EL Teacher at Parkview and Prairie Ridge Middle Schools (8/2022)

Roslyn Blair, Reassigned from ESL Teacher at Prairie Ridge and Southview Middle Schools to EL Teacher at Northview and Southview Middle Schools (8/2022)

Angela Boyd, Reassigned from EL Teacher at Ankeny High School, to EL Teacher at Crocker Elementary & East Elementary (8/2022)

Laurel Quinn, Reassigned from EL Teacher at Southeast Elementary, to EL Teacher at Southeast Elementary & Northwest Elementary (8/2022)

Nathan Erickson, Reassigned from Instructional Coach at Westwood Elementary, to Instructional Coach at Rock Creek Elementary (8/2022)

Ken Vacek, Reassigned from SBSS at East Elementary, to 4th Grade at East Elementary (8/2022)

New External Hires: 2021-2022

Allika Gustafson, Head Girls Tennis, Centennial High (3/7/2022)

Claire Hill, Assistant Girls Track, Centennial High (3/7/2022)

Alena Zakharova, Special Education Associate, Centennial High (3/21/2022)

Abby Johnson, Special Education Associate, Centennial High (Pending Physical Assessment)

Kenna Rasmussen, Special Education Associate, Crocker Elementary (Pending Physical Assessment)

Diane Nolan, General Education Associate, Northwest Elementary (3/31/2022)

Katie Weltzheimer, Special Education Associate, Ankeny High (Pending Physical Assessment)

Kelli Oda-Lawler, Language Arts, Centennial High (8/2022)

Daniel Johnson, Principal, Ankeny High (7/01/2022 Pending Background)

New External Hires: 2022-2023

Julia Schmidt, 4th Grade Teacher, Crocker Elementary (8/2022)

Bradley Goedken, Math, Ankeny High (8/2022)

Whitney Williams, 3rd Grade Teacher, Crocker Elementary (8/2022)

Emma Beuter, 5th Grade Teacher, Rock Creek Elementary (8/2022)

Jacob Sheahan, 8th Assistant Football, Southview (8/01/2022)

Ryan Webb, 8/9 PE/Health Teacher, Southview Middle School (8/2022)
 Katie Jacobson, 9th Grade Science Teacher, Southview Middle School (8/2022)
 Natalie Thomas, 8th/9th Grade Special Education Teacher-Math, Northview Middle School (Pending License)
 Alex Loudon, 7th Grade Pre-Algebra Teacher, Parkview Middle School (8/2022)
 Madison Koonce, 8th/9th Grade Business Teacher, Northview Middle School (Pending License)
 Erin Bode, Language Arts, Centennial High (8/2022)
 Phoebe Bruce, Kindergarten Teacher, Prairie Trail Elementary (8/2022)
 Lily Peschau, Science, Summit (8/2022)
 Emily Battani, Vocal Music Teacher, Prairie Ridge Middle School (Pending License)
 Daniel Skelton, Modern Language-French & Spanish, Prairie Ridge Middle School (8/2022)
 Louis Ferguson, Language Arts, Centennial High (8/2022)
 Jeanette Van Zomeren, 8th Grade Literacy, Southview Middle School (8/2022)
 Hannah Fish, K-2 Teacher, TBD (8/2022)
 Mackenzie Gracey, 3-5 Teacher, TBD (8/2022)
 Gwendolyn Miner, 4th Grade Teacher, Northwest Elementary (Pending License)
 Allie Hogan, K-2 Teacher, TBD (8/2022)
 Rebecca Muhlenbruck, Social Worker, East Elementary (Pending License)
 Jacqueline Engelman, Social Worker, Northview Middle School & Centennial High School (Pending License)
Jennifer Wildman, 3-5 Teacher, TBD (8/2022)

New Internal Hires: 2021-2022

Allison Bruns, 8th Assistant Girls Track, Northview (2/28/2022)
 Michael Gettemy, JV Boys Track, Centennial (3/1/2022)
 Connie Richard, Secretary, Centennial High (3/8/2022)
 Victoria Stifel, Transferring from Part-Time Special Education Associate at Northeast Elementary, to Full-Time Special Education Associate at Northeast Elementary (3/8/2022)

New Internal Hires: 2022-2023

Kaylee Cory, Transferring from Instructional Coach at Northeast Elementary, to 2nd Grade at Prairie Trail Elementary (8/2022)
 Alison Peterson, Transferring from Math Teacher at Prairie Ridge Middle School to Secondary Math Interventionist at Northview Middle School (8/2022)
 Eric Anderson, Transferring from PLTW at Centennial to PLTW/ CAD at Centennial (8/2022)
 Kevin Andrews, Special Education Teacher at Ankeny High, to Business at Ankeny High (8/2022)
 Ben Huebsch, Assistant Principal at Parkview Middle School to Principal at Parkview Middle School (7/2022)

Employee Terminations, Resignations or Retirements

Heather Thompson, Teacher Associate, Centennial (2/16/22)
 Taylor Munson, 3rd Grade Teacher, Rock Creek Elementary (6/1/2022)
 Karen Plummer, Special Education Associate, Westwood Elementary (6/1/2022)
 Debra Johnson, Cook, Food Service (3/25/2022)
 Amanda Stubbs, 8th Assistant Girls Basketball, Southview (2/18/2022)
 Zechariah Wheeler, Plumber, Maintenance (3/4/2022)
 Dillon McHugh, Language Arts, Centennial High (6/1/2022)
 Cloey Hoeksema, Special Education Associate, Prairie Ridge Middle School (3/2/2022)
 Rebecca Thomas, Study Hall Associate, Southview Middle School (2/24/2022)

Tim Church, Custodian, Maintenance (6/10/2022)
Senita Hasanagic, Cook, Food Service (02/18/2022)
Lisa Little, 9 Month Secretary, Southeast Elementary (6/3/2022)
Laren Linge, Student Council Sponsor, Southview (6/1/2022)
Leslie Stratton Gookin, Large Group/IE Assistant, Centennial (6/1/2022)
Sara Fender, Special Education Instructional Coach, Neveln (6/1/2022)
Amber Book, Special Education Teacher - Beyond, Neveln (6/1/2022)
Jessica Smith, 6/7 Modern Language Teacher, Prairie Ridge Middle School (6/30/2022)
Nicholas Covington, Social Studies, Ankeny High (6/1/2022)
Thomas Cotter, 8th Grade Spanish, Southview Middle School (6/1/2022)
Thomas Cotter, Head Girls Track, Ankeny High (6/1/2022)
Thomas Cotter, Assistant Girls Cross Country, Ankeny High (6/1/2022)
Rob Scott, Activities Director, Centennial High (6/30/2022)
Sofia Dickens, Special Education Associate, Southeast Elementary (3/9/2022)
Nick Rueckert, Instrumental Music, Centennial High (6/1/2022)
Amy Bossard, Interventionist, Centennial High (6/1/2022)
Julie Cusak, Language Arts-Audio/Video-Journalism, Centennial High (6/1/2022)
Tatum Oveson, 4th Grade Teacher, East Elementary (6/1/2022)
Tredian Hammond, Special Education Associate, Centennial High (6/1/2022)



ANKENY
COMMUNITY SCHOOL DISTRICT
Item Cover Sheet

Title: Open Enrollment

ATTACHMENTS:

File Name	Description	Type	Upload Date
OE_3.21.22.pdf	Open Enrollment 3.21.22	Support Document	3/17/2022

Open Enrollment – 03/21/22 Board Agenda

Name	Grade	Resident District	Receiving District	School Year
Bales, Riverly	K	Ballard	Ankeny	2021-22

Superintendent Recommendation: Approve above open enrollment requests.

Widen, Tanner	9	Ankeny	Ballard	2021-22
Widen, Abigail	8	Ankeny	Ballard	2022-23

Superintendent Recommendation: Deny above open enrollment requests.



ANKENY
COMMUNITY SCHOOL DISTRICT
Item Cover Sheet

Title: Paid Bills

ATTACHMENTS:

File Name	Description	Type	Upload Date
March_21_2022_Paid_Bills.pdf	March 21,2022 Paid Bills	Support Document	3/17/2022

PAID BILLS LISTING MARCH 21, 2022
 ANKENY CSD BOARD MEETING FISCAL 2021-22

Check Number	Transaction Fund	Vendor Name	Transaction Amount	Remarks
465482	GENERAL	COLLECTION SERVICES CENTER	\$949.81	OTHER DISBURSEMENT
465483	GENERAL	ROTH - COMMON REMITTER	\$675.00	OTHER DISBURSEMENT
465484	GENERAL	COMMON REMITTER SERVICES	\$2,504.06	OTHER DISBURSEMENT
465485	GENERAL	GENERAL FUND - DENTAL SERVICE	\$6,330.44	OTHER DISBURSEMENT
465486	GENERAL	GREAT WESTERN BANK	\$34,068.53	OTHER DISBURSEMENT
	GENERAL	GREAT WESTERN BANK	\$90,920.74	OTHER DISBURSEMENT
	GENERAL	GREAT WESTERN BANK	\$21,263.50	OTHER DISBURSEMENT
465487	GENERAL	IOWA DEPARTMENT OF REVENUE	\$151.28	OTHER DISBURSEMENT
465488	GENERAL	ISOLVED BENEFIT SERVICES	\$60.00	OTHER DISBURSEMENT
	GENERAL	ISOLVED BENEFIT SERVICES	\$4,104.41	OTHER DISBURSEMENT
	GENERAL	ISOLVED BENEFIT SERVICES	\$96.95	OTHER DISBURSEMENT
465489	GENERAL	NORTHERN HILLS COLLECTIONS INC	\$148.63	OTHER DISBURSEMENT
465490	GENERAL	POLK COUNTY SHERIFF	\$216.61	OTHER DISBURSEMENT
465491	GENERAL	TREASURER STATE OF IOWA	\$20,757.83	OTHER DISBURSEMENT
465492	GENERAL	UNITED STATES TREASURY	\$350.53	OTHER DISBURSEMENT
465493	GENERAL	FIDELITY SECURITY LIFE	\$10,351.46	OTHER DISBURSEMENT
465494	GENERAL	COLONIAL LIFE PROCESSING CENTER	\$124.85	OTHER DISBURSEMENT
	GENERAL	COLONIAL LIFE PROCESSING CENTER	\$195.76	OTHER DISBURSEMENT
	GENERAL	COLONIAL LIFE PROCESSING CENTER	\$59.10	OTHER DISBURSEMENT
465495	GENERAL	MADISON NATIONAL LIFE INSURANCE CO.	\$9,512.29	INSTR DISBURSEMENT
	GENERAL	MADISON NATIONAL LIFE INSURANCE CO.	\$14,193.07	INSTR DISBURSEMENT
465496	GENERAL	UHS PREMIUM BILLING	\$1,229,671.98	OTHER DISBURSEMENT
465497	GENERAL	COLLECTION SERVICES CENTER	\$3,532.62	OTHER DISBURSEMENT
465498	GENERAL	ROTH - COMMON REMITTER	\$40,597.96	OTHER DISBURSEMENT
465499	GENERAL	COMMON REMITTER SERVICES	\$76,335.29	OTHER DISBURSEMENT
465500	GENERAL	GENERAL FUND - DENTAL SERVICE	\$49,026.28	OTHER DISBURSEMENT
465501	GENERAL	GREAT WESTERN BANK	\$500,187.34	OTHER DISBURSEMENT
	GENERAL	GREAT WESTERN BANK	\$171,965.42	OTHER DISBURSEMENT
	GENERAL	GREAT WESTERN BANK	\$735,301.12	OTHER DISBURSEMENT
465502	GENERAL	ISOLVED BENEFIT SERVICES	\$1,852.89	OTHER DISBURSEMENT
	GENERAL	ISOLVED BENEFIT SERVICES	\$43,160.48	OTHER DISBURSEMENT
	GENERAL	ISOLVED BENEFIT SERVICES	\$48,860.11	OTHER DISBURSEMENT
465503	GENERAL	STATE DISTRIBUTION UNIT	\$546.50	OTHER DISBURSEMENT
465504	GENERAL	TREASURER STATE OF IOWA	\$245,680.01	OTHER DISBURSEMENT
465505	GENERAL	ABC PEST CONTROL	\$538.20	MAINT SERVICE
465506	GENERAL	ABLENET	\$469.00	INSTR SUPPLIES
465507	GENERAL	ACCO UNLIMITED CORP	\$285.00	MAINT DUES
	GENERAL	ACCO UNLIMITED CORP	\$180.15	MAINT SUPPLIES
465508	GENERAL	ACDA	\$125.00	INSTR DUES
465509	GENERAL	ADVENTURE LIGHTING INC	\$2,382.90	MAINT SUPPLIES
465510	GENERAL	ADVENTURELAND FESTIVAL BAND-SR HIGH	\$250.00	INSTR SUPPLIES
465511	GENERAL	AHLERS AND COONEY P.C.	\$1,640.00	ADMIN SERVICE
465512	GENERAL	ALL CITY MANAGEMENT SERVICES	\$4,774.87	MAINT SERVICE
465516	GENERAL	AMAZON BUSINESS	\$41.56	ADMIN SUPPLIES
	GENERAL	AMAZON BUSINESS	\$233.19	MEDIA SUPPLIES
	GENERAL	AMAZON BUSINESS	\$156.43	ADMIN SUPPLIES
	GENERAL	AMAZON BUSINESS	\$1,399.29	INSTR SUPPLIES
	GENERAL	AMAZON BUSINESS	\$283.65	INSTR SUPPLIES
	GENERAL	AMAZON BUSINESS	\$146.95	ADMIN SUPPLIES
	GENERAL	AMAZON BUSINESS	\$320.00	ADMIN SUPPLIES
	GENERAL	AMAZON BUSINESS	\$11.35	MAINT SUPPLIES
	GENERAL	AMAZON BUSINESS	\$176.00	MAINT SUPPLIES
	GENERAL	AMAZON BUSINESS	\$4,883.54	INSTR SUPPLIES
	ACTIVITY	AMAZON BUSINESS	\$151.96	INSTR SUPPLIES
	GENERAL	AMAZON BUSINESS	\$89.95	MEDIA EQUIP
	GENERAL	AMAZON BUSINESS	\$561.27	ADMIN SUPPLIES
	GENERAL	AMAZON BUSINESS	\$42.88	MAINT SUPPLIES
	GENERAL	AMAZON BUSINESS	\$165.55	ADMIN SUPPLIES
	GENERAL	AMAZON BUSINESS	\$220.54	MAINT SUPPLIES
	GENERAL	AMAZON BUSINESS	\$109.96	MEDIA BOOKS
	GENERAL	AMAZON BUSINESS	\$113.33	ADMIN SUPPLIES
	ACTIVITY	AMAZON BUSINESS	\$1,268.33	INSTR SUPPLIES

PAID BILLS LISTING MARCH 21, 2022
ANKENY CSD BOARD MEETING FISCAL 2021-22

Check Number	Transaction Fund	Vendor Name	Transaction Amount	Remarks
	ATHLETIC	AMAZON BUSINESS	\$161.95	INSTR SUPPLIES
	GENERAL	AMAZON BUSINESS	\$280.75	MEDIA BOOKS
	NON STUDENT AGENCY	AMAZON BUSINESS	\$62.99	INSTR SUPPLIES
465517	ACTIVITY	ANKENY AFTER PROM	\$2,000.00	INSTR REFUNDS
465518	GENERAL	ANKENY FIXIT LLC	\$76.00	INSTR SERVICE
465519	GENERAL	ANKENY HARDWARE	\$10.66	MAINT SUPPLIES
465520	GENERAL	ANKENY SCHOOL FOUNDATION	\$50.00	INSTR REFUNDS
465521	GENERAL	APPLES OF GOLD CENTER FOR LEARNING	\$650.00	ADMIN SUPPLIES
465522	GENERAL	ARC IOWA PT PLUS LLC	\$1,100.00	ADMIN SERVICE
465523	GENERAL	ARNOLD MOTOR SUPPLY	\$46.98	MAINT SUPPLIES
	GENERAL	ARNOLD MOTOR SUPPLY	\$65.54	MAINT SERVICE
	GENERAL	ARNOLD MOTOR SUPPLY	\$563.73	MAINT SUPPLIES
	GENERAL	ARNOLD MOTOR SUPPLY	\$7.99	MAINT SUPPLIES
	GENERAL	ARNOLD MOTOR SUPPLY	\$0.00	MAINT SERVICE
465524	NON STUDENT AGENCY	ATLANTIC BOTTLING CO.	\$107.91	INSTR SUPPLIES
465525	SAVE - CP	B & H PHOTO-VIDEO	\$2,850.75	CONSTRUCT SUPPLIES
	GENERAL	B & H PHOTO-VIDEO	\$101.30	ADMIN SUPPLIES
	ATHLETIC	B & H PHOTO-VIDEO	\$445.15	INSTR SUPPLIES
	GENERAL	B & H PHOTO-VIDEO	\$487.20	INSTR SUPPLIES
465526	GENERAL	BACKGROUND INVESTIGATION BUREAU LLC	\$2,847.00	ADMIN SERVICE
465527	GENERAL	BE GLAD LLC	\$16,800.00	ADMIN SERVICE
465528	GENERAL	MARK J. BECKER & ASSOCIATES LLC	\$5,000.00	ADMIN SERVICE
465529	GENERAL	DICK BLICK	\$1,929.16	INSTR SUPPLIES
465530	ACTIVITY	BOB ROGERS TRAVEL INC	\$21,160.00	INSTR TRAVEL
465531	ATHLETIC	BOBS CUSTOM TROPHIES	\$403.45	INSTR SUPPLIES
465532	GENERAL	BULK BOOKSTORE	\$1,890.00	INSTR SUPPLIES
465533	ATHLETIC	C&H BASEBALL INC	\$13,311.57	INSTR EQUIP
465534	ACTIVITY	CAM HIGH SCHOOL	\$100.00	INSTR DUES
465535	GENERAL	CAPITAL SANITARY SUPPLY CO INC	\$325.80	INSTR SUPPLIES
	GENERAL	CAPITAL SANITARY SUPPLY CO INC	\$1,141.91	MAINT SUPPLIES
	GENERAL	CAPITAL SANITARY SUPPLY CO INC	\$8,687.17	MAINT SUPPLIES
465536	NON STUDENT AGENCY	CARMENS FLOWERS INC	\$42.00	INSTR SUPPLIES
465537	GENERAL	CARQUEST AUTO PARTS	\$14.08	INSTR SERVICE
465538	GENERAL	CENTRAL PUMP AND MOTOR LLC	\$83.85	MAINT SUPPLIES
	GENERAL	CENTRAL PUMP AND MOTOR LLC	\$810.00	MAINT SERVICE
465539	GENERAL	CFM DISTRIBUTORS INC	\$4,013.60	MAINT SUPPLIES
465540	GENERAL	CHEMSEARCH	\$319.00	MAINT SERVICE
465541	ATHLETIC	LIAM A CHRISTENSEN	\$336.00	INSTR SERVICE
465542	GENERAL	CINTAS	\$422.95	MAINT SUPPLIES
465543	ACTIVITY	CIT CHARTERS	\$10,107.00	INSTR SUPPLIES
	GENERAL	CIT CHARTERS	\$4,932.73	TRANSP SERVICE
465544	GENERAL	CITY OF ANKENY	\$2,539.36	TRANSP SUPPLIES
	GENERAL	CITY OF ANKENY	\$48,111.12	TRANSP SUPPLIES
	GENERAL	CITY OF ANKENY	\$3,145.86	MAINT SUPPLIES
	GENERAL	CITY OF ANKENY	\$2,457.20	INSTR TUITION
465545	GENERAL	COLFAX-MINGO SCHOOLS	\$2,457.20	INSTR TUITION
465546	SAVE - CP	COMBUSTION CONTROL CO	\$3,537.50	CONSTRUCT SERVICE
465547	ATHLETIC	DAKTRONICS	\$10,560.00	INSTR EQUIP
	ATHLETIC	DAKTRONICS	\$250.00	INSTR SUPPLIES
465548	SAVE - CP	DDVI INC	\$59,918.40	CONSTRUCT SERVICE
465549	ATHLETIC	DECKER SPORTING GOODS INC	\$7,401.95	INSTR SUPPLIES
465550	ACTIVITY	KATHLENE DEFOE	\$462.50	INSTR SERVICE
465551	GENERAL	DEMCO INC.	\$55.13	MEDIA SUPPLIES
	GENERAL	DEMCO INC.	\$547.19	MEDIA SUPPLIES
	GENERAL	DEMCO INC.	\$72.13	MEDIA BOOKS
465552	ACTIVITY	DEPARTMENT OF INSPECTIONS & APPEALS	\$300.00	INSTR SERVICE
465553	GENERAL	DES MOINES IND SCHOOL DISTRICT	\$10,448.67	INSTR TUITION
465554	GENERAL	DES MOINES STAMP MFG CO	\$103.20	ADMIN SUPPLIES
465555	GENERAL	DEWEY FORD	\$81.90	MAINT SUPPLIES
465556	GENERAL	DUET RESOURCE GROUP INC	\$6,296.92	INSTR SUPPLIES
465557	GENERAL	DURHAM SCHOOL SERVICES	\$66,907.41	TRANSP SERVICE
	GENERAL	DURHAM SCHOOL SERVICES	\$485,984.25	TRANSP SERVICE
465558	GENERAL	ECHO ELECTRIC SUPPLY CO	\$64.67	MAINT SUPPLIES

PAID BILLS LISTING MARCH 21, 2022
ANKENY CSD BOARD MEETING FISCAL 2021-22

Check Number	Transaction Fund	Vendor Name	Transaction Amount	Remarks
465559	ATHLETIC	SANDRA K BYRON	\$367.15	INSTR SUPPLIES
465560	GENERAL	ELECTRICAL ENGINEERING AND EQUIP	\$675.00	MAINT SERVICE
465561	GENERAL	ELECTRONIC ENGINEERING CO	\$448.00	MAINT SUPPLIES
465562	GENERAL	ELITE GLASS AND METAL LLC	\$940.00	MAINT SERVICE
465563	MANAGEMENT	EMC INSURANCE COMPANIES	\$3,766.00	ADMIN SERVICE
465564	GENERAL	ENABLING DEVICES	\$161.95	INSTR SUPPLIES
465565	ATHLETIC	EPIC SPORTS	\$182.40	INSTR SUPPLIES
465566	GENERAL	THE FASTENAL COMPANY	\$398.96	ADMIN SUPPLIES
465567	ATHLETIC	ALAYNA JO FEILMEIER	\$60.00	INSTR OFFICIALS
465568	GENERAL	LYNDSEY FENNELLY	\$750.00	ADMIN SERVICE
465569	GENERAL	FIBER PLATFORM LLC	\$2,828.00	ADMIN SERVICE
465570	GENERAL	FOLLETT SCHOOL SOLUTIONS	\$25,083.14	INSTR SERVICE
465571	ATHLETIC	JEFF FREEL	\$180.00	INSTR OFFICIALS
465572	NON STUDENT AGENCY	SHANELL FREESEMAN	\$160.00	COMM ENG SERVICE
465573	GENERAL	RAYMOND GEDDES & COMPANY INC.	\$42.92	INSTR SUPPLIES
465574	ATHLETIC	KERRY GEORGE	\$135.00	INSTR OFFICIALS
465575	ACTIVITY	COLBY MATTHEW GOCHANOUR	\$362.50	INSTR SERVICE
465576	GENERAL	GOODHEART WILLCOX COMPANY INC	\$4,967.55	INSTR BOOKS
465577	GENERAL	GOPHER SPORT	\$53.36	INSTR SUPPLIES
465578	GENERAL	W.W. GRAINGER INC.	\$148.42	MAINT SUPPLIES
465579	GENERAL	GRANICUS, LLC	\$4,950.00	ADMIN SUPPLIES
465580	GENERAL	GRAYBAR ELECTRIC COMPANY INC	\$2,010.14	MAINT SUPPLIES
465581	ATHLETIC	GREAT ESCAPE	\$1,700.00	INSTR DUES
465582	GENERAL	HANDS UP COMMUNICATIONS INC	\$312.50	ADMIN SERVICE
465583	GENERAL	HEARTLAND AREA EDUC. AGENCY(USE 94)	\$23.75	INSTR SERVICE
465584	ATHLETIC	RYAN HEINTZ	\$105.00	INSTR OFFICIALS
465585	GENERAL	HERC-U-LIFT INC.	\$111.20	MAINT SUPPLIES
	GENERAL	HERC-U-LIFT INC.	\$658.86	MAINT SERVICE
465586	GENERAL	HOUSBY HEAVY EQUIPMENT LLC	\$394.04	MAINT SUPPLIES
465587	ACTIVITY	HY-VEE - N. ANKENY BLVD	\$19.95	INSTR SUPPLIES
	ATHLETIC	HY-VEE - N. ANKENY BLVD	\$64.00	INSTR SUPPLIES
	GENERAL	HY-VEE - N. ANKENY BLVD	\$311.75	INSTR SUPPLIES
	ATHLETIC	HY-VEE - N. ANKENY BLVD	\$49.99	INSTR REFUNDS
	NON STUDENT AGENCY	HY-VEE - N. ANKENY BLVD	\$40.00	INSTR REFUNDS
465588	GENERAL	HY-VEE - PRAIRIE TRAIL	\$63.43	INSTR SUPPLIES
	ACTIVITY	HY-VEE - PRAIRIE TRAIL	\$49.25	INSTR SUPPLIES
	ACTIVITY	HY-VEE - PRAIRIE TRAIL	\$550.00	INSTR SUPPLIES
465589	NON STUDENT AGENCY	IKI INC	\$88.00	COMM ENG SERVICE
465590	GENERAL	ILA/IASL	\$17.00	MEDIA SUPPLIES
	GENERAL	ILA/IASL	\$22.00	MEDIA BOOKS
465591	GENERAL	INFOMAX OFFICE SYSTEMS	\$487.01	ADMIN SUPPLIES
	GENERAL	INFOMAX OFFICE SYSTEMS	\$3,650.12	ADMIN SERVICE
465592	GENERAL	IOWA ASSOC OF SCHOOL BOARDS	\$300.00	ADMIN DUES
	GENERAL	IOWA ASSOC OF SCHOOL BOARDS	\$300.00	ADMIN DUES
	GENERAL	IOWA ASSOC OF SCHOOL BOARDS	\$115.00	ADMIN DUES
465593	GENERAL	IOWA COMMUNICATIONS NETWORK	\$394.41	ADMIN SERVICE
465594	ACTIVITY	IOWA DECA	\$400.00	INSTR DUES
	ACTIVITY	IOWA DECA	\$890.00	INSTR DUES
465595	ATHLETIC	IOWA GIRLS HS ATH UNION	\$1,212.00	INSTR SUPPLIES
465596	ATHLETIC	IOWA HIGH SCHOOL ATHLETIC ASSOC.	\$996.00	INSTR SUPPLIES
465597	ACTIVITY	IOWA HIGH SCHOOL SPEECH ASSOC	\$196.00	INSTR DUES
	ACTIVITY	IOWA HIGH SCHOOL SPEECH ASSOC	\$55.00	INSTR SUPPLIES
465598	GENERAL	IOWA HOME CARE WEST DES MOINES	\$20,925.00	INSTR SERVICE
465599	GENERAL	JOHNSON CONTROLS FIRE PROTECTION LP	\$374.01	MAINT SUPPLIES
465600	GENERAL	JOSTENS	\$76.75	INSTR SUPPLIES
	GENERAL	JOSTENS	\$3,849.08	ADMIN SUPPLIES
	ACTIVITY	JOSTENS	\$1,912.19	INSTR SUPPLIES
465601	ATHLETIC	DANIEL E KEALY	\$90.00	INSTR OFFICIALS
465602	GENERAL	KELE INC	\$64.20	MAINT SUPPLIES
465603	SAVE - CP	KRUCK PLUMBING & HEATING CO INC	\$42,750.00	CONSTRUCT SERVICE
465604	ATHLETIC	BLAKE KRUGER	\$105.00	INSTR OFFICIALS
465605	ACTIVITY	ALEXA LAFLEUR	\$350.00	INSTR SERVICE

PAID BILLS LISTING MARCH 21, 2022
ANKENY CSD BOARD MEETING FISCAL 2021-22

Check Number	Transaction Fund	Vendor Name	Transaction Amount	Remarks
465606	GENERAL	LAKESHORE LEARNING MATERIALS	\$156.28	INSTR SUPPLIES
465607	GENERAL	LAMAR ADVERTISING COMPANY	\$830.00	ADMIN SERVICE
465609	GENERAL	LASER RESOURCES L.L.C.	\$19.72	ADMIN SERVICE
	GENERAL	LASER RESOURCES L.L.C.	\$9,487.71	ADMIN SERVICE
	GENERAL	LASER RESOURCES L.L.C.	\$598.02	ADMIN SERVICE
	NON STUDENT AGENCY	LASER RESOURCES L.L.C.	\$0.52	COMM ENG SERVICE
	GENERAL	LASER RESOURCES L.L.C.	\$8.34	MAINT SERVICE
465610	ACTIVITY	ERIC THOMAS LAYDEN	\$487.50	INSTR SERVICE
465611	GENERAL	LEARNING RESOURCES	\$110.95	INSTR SUPPLIES
465612	ATHLETIC	LRI GRAPHICS	\$214.70	INSTR SUPPLIES
	ATHLETIC	LRI GRAPHICS	\$125.00	INSTR SERVICE
465613	GENERAL	MACKIN EDUCATIONAL RESOURCES	\$5,210.47	MEDIA BOOKS
	GENERAL	MACKIN EDUCATIONAL RESOURCES	\$573.72	MEDIA SUPPLIES
	GENERAL	MACKIN EDUCATIONAL RESOURCES	\$1,407.13	MEDIA BOOKS
465614	GENERAL	MARTIN BROTHERS	\$3,459.22	INSTR SUPPLIES
	ACTIVITY	MARTIN BROTHERS	\$168.64	INSTR SUPPLIES
465615	ATHLETIC	MEDCO	\$357.97	INSTR SUPPLIES

PAID BILLS LISTING MARCH 21, 2022
ANKENY CSD BOARD MEETING FISCAL 2021-22

Check Number	Transaction Fund	Vendor Name	Transaction Amount	Remarks
465616	GENERAL	MENARDS	\$14.94	MAINT SUPPLIES
	GENERAL	MENARDS	\$112.42	MAINT SUPPLIES
	GENERAL	MENARDS	\$284.64	MAINT SUPPLIES
465617	ATHLETIC	ABIGAIL J MILLER	\$132.00	INSTR OFFICIALS
465618	ATHLETIC	DELANEY VIRGINIA MILLER	\$564.00	INSTR SERVICE
465619	ATHLETIC	ELLERSON MILLER	\$588.00	INSTR SERVICE
465620	ATHLETIC	ANDREW E NIELSEN	\$910.00	INSTR SERVICE
465622	GENERAL	OFFICE DEPOT	\$1,188.06	INSTR SUPPLIES
	GENERAL	OFFICE DEPOT	\$51.48	INSTR SUPPLIES
	GENERAL	OFFICE DEPOT	\$179.30	MAINT SUPPLIES
	GENERAL	OFFICE DEPOT	\$10.18	ADMIN SUPPLIES
	GENERAL	OFFICE DEPOT	\$62.32	MAINT SUPPLIES
	GENERAL	OFFICE DEPOT	\$1,048.76	ADMIN SUPPLIES
	GENERAL	OFFICE DEPOT	\$938.87	INSTR SUPPLIES
465623	SAVE - CP	OLP CONSTRUCTION LLC	\$284,682.03	CONSTRUCT SERVICE
465624	GENERAL	OPC DIRECT	\$2,806.85	ADMIN SUPPLIES
465625	ACTIVITY	PALA SUPPLY COMPANY INC	\$3,459.75	INSTR SUPPLIES
465626	GENERAL	THE PAPER CORPORATION	\$4,788.80	ADMIN SUPPLIES
465627	ATHLETIC	PAR INDUSTRIES LLC	\$560.00	INSTR SERVICE
465628	ACTIVITY	PENSKE TRUCK LEASING CO. LP	\$742.99	INSTR TRAVEL
465629	ACTIVITY	J W PEPPER	\$15.00	INSTR SUPPLIES
	GENERAL	J W PEPPER	\$937.47	INSTR SUPPLIES
465630	SAVE - CP	PER MAR SECURITY & RESEARCH CORP	\$187.50	CONSTRUCT SERVICE
465631	PPEL	PLUMB SUPPLY CO.	\$4,447.82	CONSTRUCT EQUIP
	GENERAL	PLUMB SUPPLY CO.	\$1,296.99	MAINT SUPPLIES
465632	GENERAL	RAPTOR TECHNOLOGIES INC	\$100.00	ADMIN SUPPLIES
465633	GENERAL	RELIABLE ROOFING	\$1,025.00	MAINT SERVICE
465634	PPEL	RELIABLE ROOFING	\$13,032.50	CONSTRUCT SERVICE
465635	ACTIVITY	REV ROBOTICS LLC	\$1,318.65	INSTR SUPPLIES
465636	NON STUDENT AGENCY	REVTRAK	\$82.46	COMM ENG SERVICE
465637	GENERAL	FRANK RIEMAN MUSIC INC	\$520.00	MEDIA EQUIP
	GENERAL	FRANK RIEMAN MUSIC INC	\$684.42	INSTR SUPPLIES
465638	SAVE - CP	RKB SYSTEMS LLC	\$8,659.40	CONSTRUCT SERVICE
465639	GENERAL	ROBERT HALF OFFICE TEAM	\$2,742.40	ADMIN SERVICE
465640	GENERAL	ROSS CHEMICAL SYSTEMS	\$130.00	MAINT SERVICE
465641	GENERAL	RSP & ASSOCIATES LLC	\$3,135.00	ADMIN SERVICE
465642	ATHLETIC	TMS3 ENTERPRISES LLC	\$680.00	INSTR SUPPLIES
465643	ATHLETIC	GAVIN KEITH SANDVIG	\$90.00	INSTR OFFICIALS
465644	GENERAL	SAI-SCHOOL ADMINISTRATORS OF IA.	\$220.00	ADMIN DUES
465645	GENERAL	SCHOOL SPECIALTY LLC	\$438.26	INSTR SUPPLIES
465646	GENERAL	SCIBA	\$90.00	INSTR DUES
465647	GENERAL	SCIENCE CENTER OF IOWA	\$1,152.00	INSTR DUES
465648	ATHLETIC	ROBERT SCOTT	\$263.00	INSTR TRAVEL
465649	GENERAL	SECURITAS SECURITY SERVICES USA INC	\$4,693.40	ADMIN SERVICE
	ATHLETIC	SECURITAS SECURITY SERVICES USA INC	\$733.56	INSTR SERVICE
465650	GENERAL	SETPOINT MECHANICAL SERVICES LLC	\$4,175.78	MAINT SERVICE
	PPEL	SETPOINT MECHANICAL SERVICES LLC	\$8,360.23	CONSTRUCT EQUIP
465651	SAVE - CP	SGH REDGLAZE HOLDINGS INC	\$11,375.30	CONSTRUCT SERVICE
465652	SAVE - CP	SIGNARAMA - URBANDALE	\$447.00	CONSTRUCT SERVICE
465653	GENERAL	SLEISTER MUSIC	\$2,010.00	INSTR SERVICE
	ACTIVITY	SLEISTER MUSIC	\$220.00	INSTR SERVICE
465654	PPEL	RALPH N SMITH INC	\$33,200.00	CONSTRUCT SERVICE
	PPEL	RALPH N SMITH INC	\$3,450.00	CONSTRUCT SUPPLIES
465655	ATHLETIC	ROBERT SNYDER	\$90.00	INSTR OFFICIALS
465656	GENERAL	THINK SOCIAL PUBLISHING INC	\$1,161.30	INSTR SUPPLIES
465657	SAVE - CP	STAHL CONSTRUCTION CO.	\$35,508.63	CONSTRUCT SERVICE
465658	GENERAL	STATE OF IOWA-DIVISION OF LABOR	\$300.00	MAINT SERVICE
465659	GENERAL	STONER MUSIC INC	\$215.00	INSTR SERVICE
465660	GENERAL	STREET SMARTS LLC	\$1,850.00	INSTR SERVICE
465661	GENERAL	TK ELEVATOR CORP	\$1,297.26	MAINT SERVICE
465662	ATHLETIC	CADE TOMLINSON	\$138.00	INSTR SERVICE
465663	ATHLETIC	RODNEY TOMLINSON	\$735.00	INSTR SERVICE

PAID BILLS LISTING MARCH 21, 2022
ANKENY CSD BOARD MEETING FISCAL 2021-22

Check Number	Transaction Fund	Vendor Name	Transaction Amount	Remarks
465664	GENERAL	TRANE COMPANY	\$671.75	MAINT SERVICE
465665	ATHLETIC	THOMAS A URBAN	\$437.50	INSTR SERVICE
465666	ATHLETIC	VALLEY HIGH SCHOOL	\$250.00	INSTR DUES
465667	GENERAL	VAN WALL EQUIPMENT INC	\$1,023.81	MAINT SERVICE
	GENERAL	VAN WALL EQUIPMENT INC	\$317.18	MAINT SUPPLIES
465668	GENERAL	VERITIV OPERATING CO	\$1,172.73	ADMIN SUPPLIES
465669	GENERAL	VERTIV CORPORATION	\$2,681.00	ADMIN SERVICE
465670	PPEL	VHF SALES INC	\$1,122.00	CONSTRUCT SUPPLIES
465671	SAVE - CP	WALSH DOOR & HARDWARE	\$403.80	CONSTRUCT SERVICE
465672	ATHLETIC	WARTBURG COLLEGE TRACK AND FIELD	\$200.00	INSTR DUES
465673	ATHLETIC	WEE'S TEES LLC	\$132.00	INSTR SUPPLIES
	GENERAL	WEE'S TEES LLC	\$500.00	INSTR SUPPLIES
465674	GENERAL	WEST DES MOINES COMM SCHOOLS	\$258.60	ADMIN TRAVEL
465675	GENERAL	WEST MUSIC COMPANY	\$106.28	INSTR SUPPLIES
465676	ATHLETIC	LAURIN P WILLIAMS	\$1,268.75	INSTR SERVICE
		GENERAL FUND SUB-TOTAL	\$4,818,603.22	
16062	GENERAL	MEDIACOM	\$269.95	ADMIN SERVICE
16063	GENERAL	WASTE MANAGEMENT OF IOWA	\$120.00	MAINT SERVICE
16064	GENERAL	WINDSTREAM	\$1,047.11	ADMIN SERVICE
16065	GENERAL	WINDSTREAM	\$4,544.24	ADMIN SERVICE
		GENERAL FUND SUB-TOTAL	\$5,981.30	
		GENERAL FUND GRAND TOTAL	\$4,824,584.52	
700669	CHILD CARE FUND	AMAZON BUSINESS	\$9.98	INSTR SUPPLIES
	CHILD CARE FUND	AMAZON BUSINESS	\$553.16	INSTR SUPPLIES
700670	CHILD CARE FUND	DURHAM SCHOOL SERVICES	\$20,216.00	TRANSP SERVICE
700671	CHILD CARE FUND	LASER RESOURCES L.L.C.	\$57.60	ADMIN SERVICE
700672	CHILD CARE FUND	REVTRAK	\$444.70	ADMIN SERVICE
		CHILD CARE FUND GRAND TOTAL	\$21,281.44	
245313	NUTRITION	AMERICAN BOTTLING COMPANY	\$1,348.30	NUTRITION SUPPLIES
245314	NUTRITION	ANDERSON/ERICKSON DAIRY INC.	\$45,375.25	NUTRITION SUPPLIES
245315	NUTRITION	BASCOM TRUCK & AUTOMOTIVE INC.	\$594.58	MAINT SERVICE
245316	NUTRITION	CDW GOVERNMENT INC	\$1,636.35	NUTRITION SUPPLIES
245317	NUTRITION	EMS DETERGENT SERVICES	\$0.00	NUTRITION SUPPLIES
245318	NUTRITION	SARA FAY	\$56.60	NUTRITION REFUNDS
245319	NUTRITION	CHRIS FITZGERALD	\$312.50	NUTRITION REFUNDS
245320	NUTRITION	GOODWIN TUCKER GROUP	\$1,286.10	NUTRITION SUPPLIES
	NUTRITION	GOODWIN TUCKER GROUP	\$450.00	MAINT SERVICE
245321	NUTRITION	TIMOTHY HEADY	\$148.10	NUTRITION REFUNDS
245322	NUTRITION	ITW FOOD EQUIPMENT GROUP LLC	\$655.00	MAINT SERVICE
	NUTRITION	ITW FOOD EQUIPMENT GROUP LLC	\$122.32	NUTRITION SUPPLIES
245323	NUTRITION	AMANDA KINZENBAW	\$51.25	NUTRITION REFUNDS
245324	NUTRITION	KINZLER CONSTRUCTION SERVICES INC	\$211.50	MAINT SERVICE
245325	NUTRITION	LASER RESOURCES L.L.C.	\$69.21	MAINT SERVICE
245328	NUTRITION	LOFFREDO FRESH PRODUCE CO	\$27,798.15	NUTRITION SUPPLIES
245336	NUTRITION	MARTIN BROTHERS	\$171,074.44	NUTRITION SUPPLIES
	NUTRITION	MARTIN BROTHERS	\$15,492.41	NUTRITION SUPPLIES
245337	NUTRITION	PAN O GOLD BAKING CO	\$4,238.50	NUTRITION SUPPLIES
245338	NUTRITION	RESOURCE SERVICES INC	\$13,030.58	MAINT SERVICE
245339	NUTRITION	EMS DETERGENT SERVICES	\$791.57	NUTRITION SUPPLIES
		NUTRITION FUND GRAND TOTAL	\$284,742.71	

This is to certify that the following expenditures have been approved this 21st day of March, 2022

General Fund/Student Activity/Capital Projects/PPEL/Debt Service/SAVE	\$ 4,824,584.52
Childcare Fund	\$ 21,281.44
Nutrition Fund	\$ 284,742.71

Trent Murphy, President

Ryan Weldon, Vice President

Sarah Barthole

Joy Burk

Katie Claeys

Aaron Johnson

Amy Tagliareni

Jennifer Jamison, Board Secretary



ANKENY
COMMUNITY SCHOOL DISTRICT
Item Cover Sheet

Title: Personnel Report

ATTACHMENTS:

File Name	Description	Type	Upload Date
Personnel_Report_3.21.22.pdf	Personnel Report 3.21.22	Support Document	3/18/2022

AMENDED
Personnel Memorandum
March 21, 2022

*The buildings to which employees are being assigned upon hire, from and to which employees are transferring and/or being reassigned, and from which they are departing is provided at Board request. **These locations are informational only and based on district needs at the time of the Personnel Memorandum; contracts and employment agreements are between the employee and the district.** Board approval of these internal hires and transitions does not create a contractual relationship between the employee and a particular building nor does it limit the rights and obligations outlined in any relevant collective bargaining agreement.*

Existing Employees Moving: 2021-2022

Existing Employees Moving: 2022-2023

Susan Smith, Reassigned from .5 Social Worker at Northwest Elementary & .5 Social Worker at Rock Creek Elementary, to 1.0 Social Worker at Northwest Elementary (8/2022)
Emily Rash, Reassigned from Assistant Principal at Parkview Middle School to Associate Principal at Parkview Middle School (08/2022)

New External Hires: 2021-2022

Dagan Peacock, Special Education Associate, Northeast Elementary (3/22/2022)
Austin Russo, Accounts Receivable Clerk, Business Office (03/29/2022)
Jannette Atchison, Cook, Northview Middle School (03/22/2022)
Nicholas Lourash, Accounting Clerk, Business Office (03/28/2022)
Christie Kuenkel, Special Education Associate, Ashland Ridge Elementary (3/28/2022)
Tonya Salvucci, Secretary, Ankeny High (3/23/2022)

New External Hires: 2022-2023

Shawn Beirman, Social Emotional Learning Specialist, District Office (07/01/2022)
Danielle Kohut, Head Volleyball Coach. Ankeny High (8/01/2022)
Cole Ashman, .6 PE Teacher, East Elementary (8/2022)
Hannah Frasher, Kindergarten Teacher, Prairie Trail Elementary (8/2022)
Mikhaila Greco, .5 Social Worker, Rock Creek Elementary (Pending License)
Stacia Klaas, Part-Time Modern Language Teacher, Prairie Ridge Middle School (08/01/2022)
Faith Vinzant, Special Education Teacher, Rock Creek Elementary (8/2022)

New Internal Hires: 2021-2022

Brittney Lancial, Assistant Girls Soccer, Northview (for 21-22 Only due to student participation 3/21/2022)

New Internal Hires: 2022-2023

Kirsten Rodewald, Transferring from 2nd Grade Teacher at Southeast Elementary, to Instructional Coach at Southeast Elementary (8/2022)
Michael Mertz, Transferring from Business at Ankeny High, to Business at Centennial High (8/01/2022)
Emily Brodell, Transferring from 3rd Grade Teacher at Southeast Elementary, to 3rd Grade Teacher at Prairie Trail Elementary (8/2022)

Quinn Groff, 8th Assistant Girls Basketball, Southview, (8/01/2022)
Nathan Erickson, Transferring from Instructional Coach at Rock Creek Elementary, to Instructional Coach at Northeast Elementary (8/2022)

Employee Terminations, Resignations or Retirements

Nichole Chumbley, Special Education Associate, Terrace Learning Center (3/11/2022)
Kevin Andrews, 10th Head Volleyball Coach, Ankeny High (3/02/2022)
Tylor Keasey, Special Education Associate, Heritage Elementary (3/11/2022)
Michael Mertz, 9th Assistant Football, Southview (3/10/2022)
Michael Mertz, 8th Head Boys Track, Southview (3/10/2022)
Shawn Aubrecht, Custodian, Heritage Elementary (3/11/2022)
Lance Webber, 8/9 Algebra, Southview Middle School (03/10/2022)
Nic Schroeder, Special Education Teacher, Centennial High (6/01/2022)



ANKENY
COMMUNITY SCHOOL DISTRICT
Item Cover Sheet

Title: Approval of Consent Agenda

Extended Information: Superintendent Recommendations: Approve and accept these consent agenda items as recommended.

ATTACHMENTS:

File Name	Description	Type	Upload Date
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No Attachments Available



ANKENY
COMMUNITY SCHOOL DISTRICT
Item Cover Sheet

Title: Facilities & Finance Committee Minutes - February 10, 2022

ATTACHMENTS:

File Name	Description	Type	Upload Date
02.10.22 Minutes Only.pdf	Facilities & Finance Committee Minutes - February 10, 2022	Support Document	3/15/2022



ANKENY COMMUNITY SCHOOL DISTRICT

*Ankeny Community Schools is unified in its commitment, passion, and vision
so every learner is prepared to achieve a lifetime of personal success.*

Facilities/Finance Committee Meeting

MINUTES

**Northview Middle School, 1302 N Ankeny Blvd, Conference Room Door
W22**

February 10, 2022

4:30 PM

Please turn off cellular phone during the meeting. Thank you.

- **Welcome**

Attendees:

Erick Pruitt

Mike Rooney

Cindy Harris

Tim Simpkins

Darin Haack

Dallon Christensen

John Patterson

Jennifer Jamison

Jeff Johnson

- **Approval of Minutes:**

- 1. Facilities and Finance Committee Minutes - January 13, 2022**

- The January 13, 2022 Facilities and Finance Committee meeting minutes were approved.

- 2. Facilities and Finance Committee Special Minutes - January 24, 2022**

- The January 24, 2022 Facilities and Finance Committee Special meeting minutes were approved.

- **Update from Board**

- **Updates:**
 1. **FY2022-23 Certified Budget Process**
 - Jennifer Jamison shared the FY2022-23 Certified Budget process with the committee.
 2. **RFP Schedule**
 - Jennifer Jamison went over the RFP schedule with the committee.
- **Review Change Orders**
 1. **Construction Change Orders - February 2022**
 - Tim Simpkins shared the construction change orders for February.
- **Additional Items:**
 1. **31.2 million School Infrastructure Sales, Services and Use Tax Revenue Bonds, Series 2022**
 - Jennifer Jamison went over the 31.2 million School Infrastructure Sales, Services and Use tax Revenue Bonds, series 2022 with the committee.
 2. **March Meeting Date**
 - The committee decided they would meet on March 3, 2022.
- **Adjournment**

Future Meetings Dates:

1. **Future Meetings:**
 - March 3, 2022
 - April 14, 2022
 - May 12, 2022
 - June 9, 2022



ANKENY
COMMUNITY SCHOOL DISTRICT
Item Cover Sheet

Title: Policy Committee Minutes - January 2022

ATTACHMENTS:

File Name	Description	Type	Upload Date
Minutes - agenda_only.pdf	Policy Committee Minutes 1.20.22	Support Document	3/17/2022



ANKENY COMMUNITY SCHOOL DISTRICT

*Ankeny Community Schools is unified in its commitment, passion, and vision
so every learner is prepared to achieve a lifetime of personal success.*

Policy Committee Meeting

MINUTES

**Northview Middle School, 1302 N Ankeny Blvd, Conference Room, Door
W22**

January 20, 2022

4:30 PM

Please turn off cellular phone during the meeting. Thank you.

- **Welcome**

Attendees:

Jessie Dirks
Heather Stephenson
Sarah Barthole
Ashley Rullestad
Emily Archer
Jodie Graham
Jennifer Jamison
Darin Haack
Katie Claeys
Adam Jones
Lori Schrader-Bachar
Laura Ryan
Lori Lovstad

- **Minutes:**

1. **Policy Committee Minutes - December 2021**

The December 2021 Policy Committee Minutes were reviewed.

- **Updates:**

1. **Proposed Policy Updates**

- 902.12 Regulation of Parking - *Five-year review; changes for clarity & consistency*
- 902.13 Access to District Buildings & Grounds - *Five-year review; changes for*

clarity & consistency

- 1000.00 Principles & Objectives for Community Relations - *Five-year review; changes for clarity & consistency*
- 1001.10 Board Communications - *Five-year review; changes for clarity & consistency*
- 303.30 Administrative Personnel Employment - Individual Contracts - *Five-year review; changes for clarity & consistency*
- 304.10 Resignations - Administrative - *Five-year review; changes for clarity & consistency*
- 400.06 Gifts to Employees - *Five-year review; changes for clarity & consistency*
- 217.00 Gifts to Board Directors - *Changes for clarity & consistency*
- 1003.20 Gifts to Unit Personnel - *Proposed elimination via consolidation into 400.06 and 217.00*
- 400.09 Staff Access to District Provided Telecommunications, Electronic, and Networked Information Resources - *Five-year review; changes for clarity & consistency*
- 400.14 - Email Retention - *Five-year review; changes for clarity & consistency*
- 400.58 Suspension - *Five-year review; changes for clarity & consistency*

- **Additional Items:**

1. **Discussion Topic: Feedback on Instructional/Library Materials Review Process, Part II**

- **Adjournment**

The Policy Committee adjourned at 5:30pm.

Future Meetings Dates:

1. **Future Meetings Dates:**

- February 17, 2022
- No March Meeting
- April 21, 2022



ANKENY
COMMUNITY SCHOOL DISTRICT
Item Cover Sheet

Title: Revenue Expenditure Report - February 2022

ATTACHMENTS:

File Name	Description	Type	Upload Date
2021-22GeneralFundSummary - FEB22.pdf	Revenue Expenditure Report - February 2022	Support Document	3/17/2022

Ankeny Community School District
Detailed General Fund Expenditures by Category Report
February-22

\$ in thousands	Fiscal 2021-22				Fiscal 2020-21					% Increase 2022 Budget
	Annual Budget	YTD Actual	ROY Projected	YTD as % of Budget	Annual Budget	YTD Actual	Annual Actual	YTD % of Actual	Annual Actual % of Budget	vs 2021 Budget
Salaries/Wages										
Certified Staff	62,528.5	31,866.3	30,113.4	51.0%	60,935.0	31,619.6	62,733.5	51.9%	103.0%	2.6%
Substitute Teachers	1,629.4	787.7	756.1	48.3%	2,087.7	752.6	1,408.2	36.0%	67.5%	-22.0%
Coaches	1,444.2	799.7	637.3	55.4%	1,492.6	794.9	1,409.5	53.3%	94.4%	-3.2%
Subtotal - Certified Staff	65,602.1	33,453.7	31,506.9	51.0%	64,515.4	33,167.0	65,551.2	51.4%	101.6%	1.7%
Teacher & Media Assistants	8,432.6	4,722.5	3,372.5	56.0%	8,196.2	4,481.3	7,675.1	54.7%	93.6%	2.9%
Associate Subs	350.0	143.7	137.8	41.1%	425.0	136.5	108.3	32.1%	25.5%	-17.6%
Administrators	7,634.3	5,085.5	2,350.2	66.6%	6,956.6	4,620.8	7,015.7	66.4%	100.8%	9.7%
Secretaries & Technicians	3,144.7	1,827.8	1,131.8	58.1%	3,188.6	1,870.4	3,048.0	58.7%	95.6%	-1.4%
Operations & Transportation	4,248.3	2,595.6	1,673.8	61.1%	4,095.0	2,491.6	4,147.0	60.8%	101.3%	3.7%
Total Salaries & Wages	89,412.0	47,828.8	40,173.0	53.5%	87,376.7	46,767.6	87,545.3	53.5%	100.2%	2.3%
Benefits										
Insurance Benefits	12,098.2	7,277.3	4,682.6	60.2%	12,963.8	8,018.4	12,828.0	61.9%	99.0%	-6.7%
Other Benefits	14,879.5	8,081.0	6,714.2	54.3%	15,100.9	8,041.0	14,938.7	53.2%	98.9%	-1.5%
Total Benefits	26,977.8	15,358.2	11,396.8	56.9%	28,064.7	16,059.4	27,766.8	57.2%	98.9%	-3.9%
Total Compensation	116,389.7	63,187.1	51,569.8	54.3%	115,441.4	62,827.0	115,312.1	54.4%	99.9%	0.8%
Contracted Instructional Services	655.2	365.0	303.9	55.7%	559.7	182.1	275.1	32.5%	49.2%	17.1%
Contracted Professional Services	2,900.4	1,534.4	1,005.4	52.9%	2,792.9	1,449.5	2,357.4	51.9%	84.4%	3.8%
Total Professional Services	3,555.6	1,899.4	1,309.2	53.4%	3,352.5	1,631.7	2,632.5	48.7%	78.5%	6.1%
Maintenance & Repairs	170.6	130.0	74.8	76.2%	202.6	130.3	229.7	64.3%	113.3%	-15.8%
Non-student Transportation	-	6.6	19.1	#DIV/0!	26.4	9.3	12.3	35.4%	46.8%	-100.0%
Water & Sewer	550.3	269.7	202.3	49.0%	405.9	254.5	435.9	62.7%	107.4%	35.6%
Misc. Purchased Services	302.0	163.4	107.1	54.1%	359.3	200.9	338.0	55.9%	94.1%	-15.9%
Purchased Services	1,022.9	569.8	403.4	55.7%	994.2	595.0	1,016.0	59.8%	102.2%	2.9%
Printing, Postage, & Phone	480.2	278.0	155.9	57.9%	473.2	222.6	337.0	47.0%	71.2%	1.5%
SpEd Tuition / OE Out	3,092.5	817.1	1,789.6	26.4%	4,230.5	1,399.4	3,082.0	33.1%	72.8%	-26.9%
Other Tuition Out / OE Out	829.3	309.4	543.9	37.3%	817.0	324.9	894.3	39.8%	109.5%	1.5%
Durham Transportation	5,198.7	2,456.9	2,294.0	47.3%	4,784.0	2,499.8	4,658.1	52.3%	97.4%	8.7%
Travel & Mileage Reimbursement	63.1	37.1	31.0	58.8%	48.3	3.0	14.7	6.1%	30.4%	30.6%
Other Purchased Services	272.0	143.2	96.5	52.6%	1,046.6	144.2	529.0	13.8%	50.5%	-74.0%
Other Purchased Services	9,935.8	4,041.7	4,911.0	40.7%	11,399.7	4,593.8	9,515.1	40.3%	83.5%	-12.8%
Supplies	4,951.5	2,514.8	3,173.7	50.8%	7,507.5	3,117.0	4,030.1	41.5%	53.7%	-34.0%
Textbooks	2,156.9	213.8	1,335.4	9.9%	1,509.5	657.3	1,080.4	43.5%	71.6%	42.9%
Workbooks, Library Books, & Software	791.0	475.1	244.2	60.1%	1,085.6	512.4	647.1	47.2%	59.6%	-27.1%
Utilities - Natural Gas & Electric	1,980.8	1,341.5	658.8	67.7%	1,714.7	1,198.4	1,898.7	69.9%	110.7%	15.5%
Transportation Fuel & Parts	333.6	232.9	133.7	69.8%	340.2	145.1	271.9	42.6%	79.9%	-1.9%
Operations Parts & Supplies	562.1	286.7	200.1	51.0%	623.7	322.6	491.6	51.7%	78.8%	-9.9%
Other Supplies	153.3	154.0	54.2	100.4%	169.9	224.3	245.3	132.0%	144.4%	-9.7%
Supplies	10,929.2	5,218.9	5,799.9	47.8%	12,951.1	6,177.0	8,665.2	47.7%	66.9%	-15.6%
Equipment & Furniture	97.3	68.7	6.5	70.7%	123.5	98.6	157.1	79.8%	127.2%	-21.2%
Technology Equipment	673.0	193.6	291.7	28.8%	672.7	63.6	65.9	9.5%	9.8%	0.1%
Other Equipment	483.2	67.5	294.0	14.0%	544.0	124.4	322.1	22.9%	59.2%	-11.2%
Equipment	1,253.5	329.8	592.2	26.3%	1,340.1	286.6	545.1	21.4%	40.7%	-6.5%
Total Non-Personnel Costs	26,697.0	12,059.5	13,015.7	45.2%	30,037.7	13,284.0	22,373.8	44.2%	74.5%	-11.1%
Total, Excl. Transfers and AEA	143,086.7	75,246.6	64,585.4	52.6%	145,479.1	76,111.0	137,685.9	52.3%	94.6%	-1.6%
Dues & Miscellaneous	743.2	209.5	998.7	28.2%	1,156.6	192.4	268.6	16.6%	23.2%	-35.7%
AEA Flow-Through	5,857.9	3,905.2	1,952.6	66.7%	5,743.5	-	5,743.5	0.0%	100.0%	2.0%
Other Objects & Other Uses	6,601.1	4,114.8	2,951.3	62.3%	6,900.1	192.4	6,012.1	2.8%	87.1%	-4.3%
Grand Totals	149,687.8	79,361.4	67,536.7	53.0%	152,379.3	76,303.4	143,698.0	50.1%	94.3%	-1.8%

Ankeny Community School District
Detailed General Fund Revenue by Source Report
February-22

\$ in thousands	FY22	FY22	FY22	FY21	FY21	FY21	FY21	% Increase
	YTD Actual	Annual Budget	YTD as % of Budget	YTD as % of Actual	YTD Actual	Annual Budget	EOY Actual	2022 Budget vs 2021 Actual
Property Taxes	31,213.7	58,449.5	53%	54%	30,004.1	55,713.3	56,130.8	5%
Tuition and Fees	172.1	2,788.7	6%	35%	965.9	2,798.3	2,462.0	0%
Interest Income	26.9	25.0	108%	37%	152.0	406.0	171.9	-94%
Polk County Gaming Grant	172.5	125.0	138%	67%	105.3	158.0	105.3	-21%
Other Local Income	1,232.4	1,703.5	72%	53%	903.0	1,694.3	1,560.4	1%
Subtotal - Local Sources	32,817.5	63,091.7	52%	53%	32,130.3	60,769.9	60,430.4	4%
State Foundation Aid	36,942.3	61,730.8	60%	60%	36,765.9	61,447.5	61,139.9	0%
State Teacher Leadership Compensation	2,544.2	4,240.3	60%	60%	2,506.7	4,177.9	4,177.9	1%
State Early Intervention	481.0	801.7	60%	60%	472.2	786.9	786.9	2%
State Voluntary Preschool	561.1	939.5	60%	60%	662.9	1,110.1	1,110.1	-15%
Other State Sources	5,370.8	9,360.7	57%	57%	5,308.6	9,268.8	9,288.0	1%
Subtotal - State Sources	45,899.4	77,073.0	60%	60%	45,716.4	76,791.1	76,502.8	0%
Title I	20.9	241.1	9%	35%	94.9	270.5	260.2	-11%
Medicaid Reimbursement	443.1	1,600.0	28%	1%	16.4	1,600.0	395.1	0%
Other Federal Income	731.5	1,475.7	50%	36%	396.5	1,112.3	3,375.9	33%
Subtotal - Federal Sources	1,195.4	3,316.9	36%	17%	507.7	2,982.8	4,031.1	11%
Interfund Transfers and Other	243.9	344.0	71%	8%	17.4	225.0	901.8	53%
Revenue, excl. AEA flow-through	80,156.3	143,825.6	56%	56%	78,371.8	140,768.9	141,866.0	2%
AEA Flow-Through	3,905.2	5,857.9	67%	0%	-	5,743.5	5,743.5	2%
Total General Fund Revenue	84,061.5	149,683.4	56%	53%	78,371.8	146,512.4	147,609.5	2%

**Ankeny CSD
Financial Summary
For the Month and Three Months Period Ended Feb. 28, 2022**

\$ in 000's

	Funds that Receive Property Tax Revenues				Activity	Enterprise Funds	Other Capital Project Funds	Sales Tax	Support Trust Fund	Internal Service Funds	Agency Funds	All Funds
	General	Management	PPEL	Debt Service								

Current Month Activity												
Revenues*	\$9,203	\$18	\$106	\$958	\$116	\$1,072	\$0	\$1,059	\$0	\$63	\$13	\$12,608
Expenses*	\$11,906	\$109	\$177	\$2	\$142	\$673	\$0	\$1,533	\$0	\$57	\$10	\$14,610

July 1, 2021 Fund Balance	\$23,533	\$7,416	\$8,567	\$8,683	\$1,452	\$3,075	\$2	\$21,350	\$0	\$161	\$178	\$74,417
YTD Revenues*	\$84,069	\$822	\$4,316	\$12,188	\$1,316	\$7,263	\$0	\$9,445	\$0	\$485	\$135	\$120,038
YTD Expenses*	(\$79,363)	(\$1,952)	(\$1,872)	(\$2,386)	(\$1,016)	(\$4,624)	\$0	(\$15,840)	(\$0)	(\$417)	(\$118)	(\$107,588)
Feb. 28, 2022 Fund Balance	\$28,239	\$6,286	\$11,012	\$18,485	\$1,752	\$5,714	\$2	\$14,955	\$0	\$229	\$195	\$86,868
June 30, 2020 Fund Balance (for comparison purposes)	\$17,533	\$7,684	\$1,881	\$2,976	\$1,289	\$2,998	\$15,820	\$12,207	\$3	\$68	\$610	\$63,067
Revenue Budget	\$149,686	\$1,534	\$8,038	\$20,372	\$1,750	\$8,638	\$1	\$24,710	\$0	\$700	\$160	\$215,589
YTD Revenues* as % of Annual Budget	56%	54%	54%	60%	75%	84%	15%	38%	0%	69%	84%	56%
Expenditure Budget	\$149,688	\$1,861	\$9,936	\$20,156	\$1,750	\$7,287	\$0	\$16,771	\$0	\$700	\$150	\$208,300
YTD Expenses* as % of Annual Budget	53%	105%	19%	12%	58%	63%	0%	94%	100%	60%	79%	52%

*Includes interfund transfers



ANKENY
COMMUNITY SCHOOL DISTRICT
Item Cover Sheet

Title: SIAC Minutes - February 2022

ATTACHMENTS:

File Name	Description	Type	Upload Date
SIAC_Minutes_2.14.22.pdf	SIAC Minutes - February 2022	Support Document	3/15/2022



ANKENY COMMUNITY SCHOOL DISTRICT

*Ankeny Community Schools is unified in its commitment, passion, and vision
so every learner is prepared to achieve a lifetime of personal success.*

**School Improvement Advisory Committee
MINUTES
Orbis Classroom 1, 1102 N Ankeny Blvd, Door 15S
February 14, 2022
6:00 PM**

Please turn off cellular phone during the meeting. Thank you.

Others in Attendance

Erin Adair, Ty Adams, Erin Bouda, David Bradford, Laura Bratland, Dave Brunelle, Andrew Burg, Marc Busch, Ronnell Carr, Kate Cisney, Roxanne Cumings, Maggie Dallefield, Stacey Davies, Misty DeReus, Amy Dittmar, Staci Dombroski, Rachel Dowhan, Carol Eddy, Holland Evermore, Tabatha Farley, Megan Hall, Emmeline Hallam, Kristin Hansen, Amela Hunter, Adam Jessen, Katie Johnson, Amy Kolln, Bev Kuehn, Tami Kuhfal, Gregg Leaders, Nancy Lehman, Jennifer Lindaman, Abbey Lytle, Sara Marcketti, Joel Martin, Heather Matson, Dan Meyer, Jim Mollison, Ken Morris, Mark Moss, Tom Muhlenbruck, Ben Muller, Al Neppel, Erick Pruitt, Laurel Quinn, Dave Richard, Jennifer Riedemann, Jocelyn Riley, Melissa Ring, Jann Robie, Laura Ryan, Joe Schaefer, Emily Rash, Annon Schwegler, Ashley Seiffert, Jay Slight, Amy Sobaski, Kimberly Southard, Lori Staples, Rob Stevenson, Jacque Thole, Jill Urich, Caroline Walker, Jim Wichman, Nathan Willard, April Wright, Lisa Even, Nikki Aplin

• Welcome, Norms, Introductions, and Purpose

- Dr. Lindaman welcomed everyone and gave an overview of the purpose of SIAC and the role of the members.

• Strategic Planning Process

- Dr. Pruitt gave an update on the strategic planning action teams
 - Strategy analysis
 - Information Gathering
 - Drafting specific results

- Writing action plans and cost benefit analyst

- **Annual Goals, Data Dashboard, and Building Goal Alignment**

- Dr. Pruitt talked to the group regarding graduate profile - broke into small groups
 - Cognitive Capacity
 - Personal Competency
 - Interpersonal Competency
- Dr. Lindaman shared the 2021-22 annual goals
- Jennifer Riedaman gave an overview of the district data goals
- Small Groups reviewed the midyear progress data in the district goal dashboard and as well as building data

- **Closing Remarks**

- Dr. Lindaman shared the closing remarks along with a reminder of the next meeting scheduled for April 11, 2022

- **Future Meetings Dates:**

1. **Future Meetings:**

- April 11, 2022



ANKENY
COMMUNITY SCHOOL DISTRICT
Item Cover Sheet

Title: FY22 Budget Amendment

ATTACHMENTS:

File Name	Description	Type	Upload Date
No Attachments Available			



ANKENY
COMMUNITY SCHOOL DISTRICT
Item Cover Sheet

Title: Construction Change Orders

Extended Information: Superintendent's Recommendation: Approve the construction change orders as recommended.

ATTACHMENTS:

File Name	Description	Type	Upload Date
FacMtgMarch22 - Change Orders.pdf	Construction Change Orders - March 2022	Support Document	3/4/2022

Facility Construction Change Orders

Meeting Date: March 2022

Construction Change Orders	Description	Project	Vendor	Amount
CCO No. 002	Per PCO #008, Remove unforeseen concrete curb; Per PCO #009, Change restroom locks; Per PCO #010, Remove unforeseen raised slab; Per PCO #011, Door type changes.	Neveln Remodel	OLP Construction	\$ 4,004.93



AIA® Document G701™ – 2017

Change Order

PROJECT: *(Name and address)*
 Neveln Center Building Renovation
 ACS D
 Ankeny, Iowa 50023
 OPN Project Number: 19215000

CONTRACT INFORMATION:
 Contract For: General Construction
 Date: August 4, 2021

CHANGE ORDER INFORMATION:
 Change Order Number: 002
 Date: February 24, 2022

OWNER: *(Name and address)*
 Ankeny Community School District
 306 SW School Street
 Ankeny, Iowa 50023

ARCHITECT: *(Name and address)*
 OPN Architects, Inc.
 100 Court Avenue, Suite 100
 Des Moines, Iowa 50309

CONTRACTOR: *(Name and address)*
 OLP Construction L.L.C.
 3809 109th Street
 Urbandale, Iowa 50322

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

PCO 008 Remove Unforeseen Concrete Curb	Add	\$865.95
PCO 009 Change Restroom Locks	Add	\$998.55
PCO 010 Remove Unforeseen Raised Slab	Add	\$1,795.81
PCO 011 Door Type Changes, per ITC 005R1	Add	\$344.62

The original Contract Sum was	\$	<u>10,601,000.00</u>
The net change by previously authorized Change Orders	\$	<u>33,574.03</u>
The Contract Sum prior to this Change Order was	\$	<u>10,634,574.03</u>
The Contract Sum will be increased by this Change Order in the amount of	\$	<u>4,004.93</u>
The new Contract Sum including this Change Order will be	\$	<u>10,638,578.96</u>

The Contract Time will be unchanged by Zero (0) days.
 The new date of Substantial Completion will be unchanged.

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

OPN Architects, Inc.
 ARCHITECT *(Firm name)*

OLP Construction L.L.C.
 CONTRACTOR *(Firm name)*

Ankeny Community School District
 OWNER *(Firm name)*

SIGNATURE

SIGNATURE

SIGNATURE

Luke Danielson
 PRINTED NAME AND TITLE

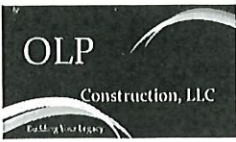
David Wharff PROJECT MANAGER
 PRINTED NAME AND TITLE

PRINTED NAME AND TITLE

2/24/22
 DATE

02/25/22
 DATE

DATE



OLP Construction LLC
3809 NW 109th Street, Suite D
Urbandale, Iowa 50322
Phone: (515) 348-8110
Fax: (515) 348-8112

Project: OLPIA2104 - Neveln Center
406 SW School Street
Ankeny, Iowa 50023

Prime Contract Potential Change Order #008: CE #CE 08 - ADD - 2nd Flr, North: remove unforeseen concrete curb, Grid D.5

Table with 4 columns: TO, FROM, PCO NUMBER/REVISION, CONTRACT, REQUEST RECEIVED FROM, CREATED BY, STATUS, CREATED DATE, REFERENCE, PRIME CONTRACT CHANGE ORDER, FIELD CHANGE, LOCATION, ACCOUNTING METHOD, SCHEDULE IMPACT, PAID IN FULL, EXECUTED, SIGNED CHANGE ORDER RECEIVED DATE, TOTAL AMOUNT.

POTENTIAL CHANGE ORDER TITLE: CE #CE 08 - ADD - 2nd Flr, North: remove unforeseen concrete curb, Grid D.5

CHANGE REASON: Existing Condition

POTENTIAL CHANGE ORDER DESCRIPTION: (The Contract Is Changed As Follows)
CE #CE 08 - ADD - 2nd Flr, North: remove unforeseen concrete curb, Grid D.5

OLP Construction, LLC
3809 NW 109th St Suite D
Urbandale, 50322
[Signature] 01/31/22
SIGNATURE DATE

ATTACHMENTS:
full CE 08 price dwg photos.pdf

Table with 4 columns: #, Budget Code, Description, Amount. Includes rows for labor, materials, overhead & profit, insurance, and bonds, totaling \$865.95.

Signature and Date lines for Luke Danielson (OPN Architects, Inc.), Ankeny Community School District, and OLP Construction, LLC.



Project: Neveln Center
 Address: Ankeny, IA

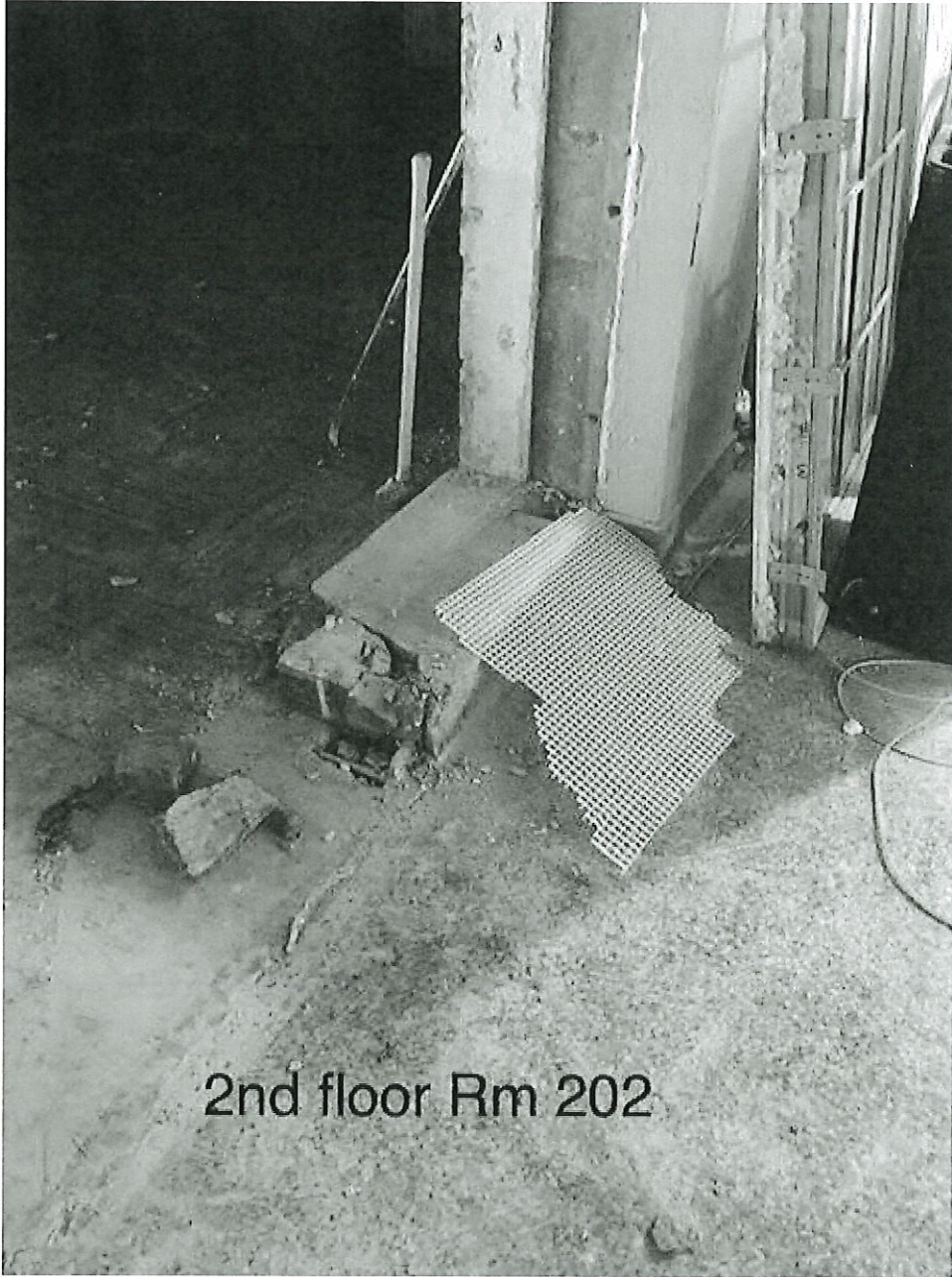
Change Order Request Detail #3

Request Date: 11/29/2021

Itemized Change Order

Description	QTY	Units	Labor	Labor unit	Material	Material unit	EQ	Sub	Total Amount
Cut, Break and Remove Concrete Curb along 2nd Floor North hallway.	55	In ft	\$10.00	per ft					\$550.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00
Subtotals									\$550.00
Material Sales Tax	0.00%								\$55.00
Labor Burden	10.00%								\$11.00
Small Tools	2.00%								\$5.50
Expendables	1.00%								\$71.50
Subtotals									\$627.72
GL Ins.	1.00%								\$31.39

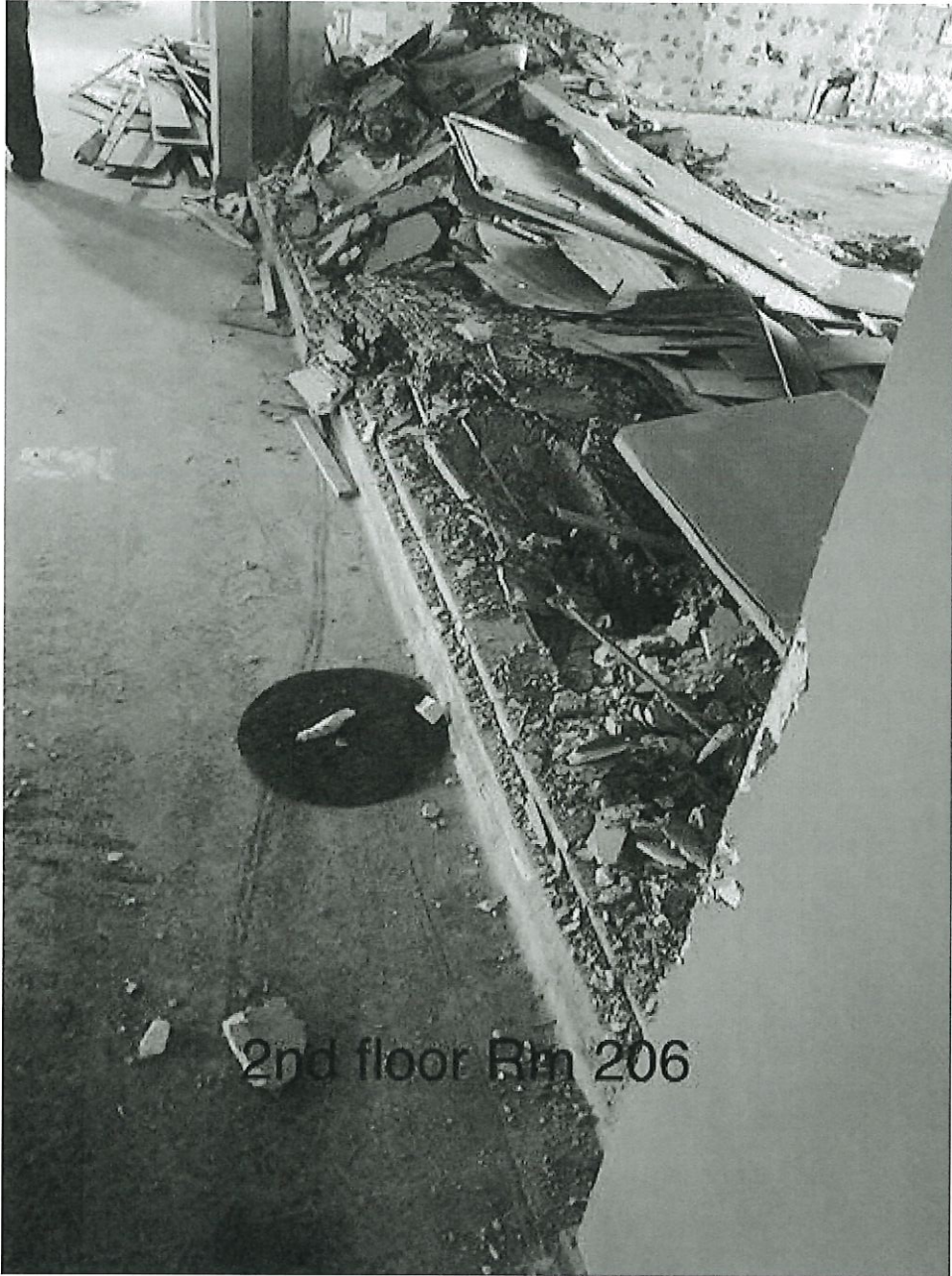
Subtotal: \$627.72
 O&P 5%: \$31.39
 Total Net cost: \$659.10



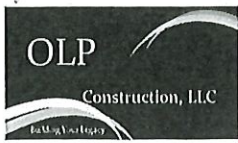
2nd floor Rm 202



2nd floor Rm 204



2nd floor Rm 206



PCO #009

OLP Construction LLC
 3809 NW 109th Street, Suite D
 Urbandale, Iowa 50322
 Phone: (515) 348-8110
 Fax: (515) 348-8112

Project: OLPIA2104 - Neveln Center Building Renovation
 406 SW School Street
 Ankeny, Iowa 50023

Prime Contract Potential Change Order #009: CE #CE 09 - Per Owner Keying Mtg - change Staff Restroom Locks, "occupied" indicator

TO:	Ankeny Community School District 306 SW School Street Ankeny, Iowa 50023	FROM:	OLP Construction, LLC 3809 NW 109th St Suite D Urbandale, 50322
PCO NUMBER/REVISION:	009 / 0	CONTRACT:	1 - Neveln Center Prime Contract
REQUEST RECEIVED FROM:	Clay Schoenrock (Walsh Door and Hardware)	CREATED BY:	Dave Wharff (OLP Construction LLC)
STATUS:	Pending - In Review	CREATED DATE:	2/18/2022
REFERENCE:		PRIME CONTRACT CHANGE ORDER:	None
FIELD CHANGE:	No		
LOCATION:		ACCOUNTING METHOD:	Amount Based
SCHEDULE IMPACT:		PAID IN FULL:	No
EXECUTED:	No	SIGNED CHANGE ORDER RECEIVED DATE:	
		TOTAL AMOUNT:	\$998.55

POTENTIAL CHANGE ORDER TITLE: CE #CE 09 - Per Owner Keying Mtg - change Staff Restroom Locks, "occupied" indicator

CHANGE REASON: Client Request

POTENTIAL CHANGE ORDER DESCRIPTION: *(The Contract Is Changed As Follows)*
 CE #CE 09 - Per Owner Keying Mtg - change Staff Restroom Locks, "occupied" indicator

OLP Construction, LLC 3809 NW 109th St Suite D Urbandale, 50322	
	02/18/22
SIGNATURE	DATE

ATTACHMENTS:

\$ Owner Key Mtg change Staff Restroom locks Walsh.pdf

#	Budget Code	Description	Amount
1	08-1113.S Hollow Metal Frames, Doors, Door Hardware.Commitment	Per Owner Key Mtg, change Staff Restroom Locks to "occupied" indicator	\$933.00
Subtotal:			\$933.00
Overhead & Profit (5.00% Applies to Labor, Equipment, Materials, Commitment, and Other.):			\$46.65
GL Insurance (1.00% Applies to Labor, Equipment, Materials, Commitment, and Other.):			\$9.80
Performance & Payment Bonds (0.92% Applies to Labor, Equipment, Materials, Commitment, and Other.):			\$9.10
Grand Total:			\$998.55

Luke Danielson (OPN Architects, Inc.)
 100 Court Ave, Suite 100
 Des Moines, Iowa 50309

Ankeny Community School District
 306 SW School Street
 Ankeny, Iowa 50023

Ankeny Community School District
 306 SW School Street
 Ankeny, Iowa 50023

SIGNATURE _____ DATE _____ SIGNATURE _____ DATE _____ SIGNATURE _____ DATE _____



Change Order Proposal

Date: January 10, 2022
 Customer: OLP Construction
 Contact: David Wharff
 Salesperson: Clay Schoenrock
 clays@walshdoor.com
 Ph: 515-262-9822

Project Name: **Ankeny CSD Neveln Center**

Per your Request – Change Staff Bathroom Locks

Openings #1626, 2626, 3104, 3106 & 3108 – Change privacy function locks to keyed privacy function with occupied indicator

Add to Base Bid.....\$933.00

- Price excludes sales tax unless noted above.
- Price valid for thirty (30) days from date above.

Qualifications:

- Materials Supplier Only.

Excludes the following (unless otherwise noted):

- Installation
- Phased shipment/deliveries

F.O.B. Point: Job Site

Terms: Net 30 Days with approved credit. No retainage allowed.

Service Charge: 1½% per month of fraction thereof for all unpaid accounts over 30 days old, not to exceed 18% per annum.

Acceptance of Contract: The prices, scope of work, specifications and support services as presented within the scope of this proposal are satisfactory and are hereby agreed to and accepted. By signing below and initialing each page you acknowledge that you have read and agree to the terms and conditions posted at <https://www.walshdoor.com/Terms.pdf>. Walsh Door & Security is authorized to perform the work as specified and payment terms are agreed upon and accepted. Final authorization of the agreement is based on the acceptance and full execution of this proposal by a duly authorized representative, officer of corporation or individual.

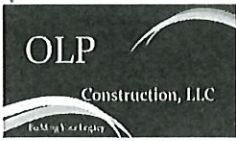
Company (Printed)

Authorized Signature

Name (Printed)

Date of Acceptance: _____

Purchase Order #: _____



PCO #010

OLP Construction LLC
 3809 NW 109th Street, Suite D
 Urbandale, Iowa 50322
 Phone: (515) 348-8110
 Fax: (515) 348-8112

Project: OLPIA2104 - Neveln Center Building Renovation
 406 SW School Street
 Ankeny, Iowa 50023

Prime Contract Potential Change Order #010: CE #CE 12 - Remove Unforeseen raised slab, 3rd Flr, RFI.63

TO:	Ankeny Community School District 306 SW School Street Ankeny, Iowa 50023	FROM:	OLP Construction, LLC 3809 NW 109th St Suite D Urbandale, 50322
PCO NUMBER/REVISION:	010 / 0	CONTRACT:	1 - Neveln Center Prime Contract
REQUEST RECEIVED FROM:		CREATED BY:	Dave Wharff (OLP Construction LLC)
STATUS:	Pending - In Review	CREATED DATE:	2/18/2022
REFERENCE:		PRIME CONTRACT CHANGE ORDER:	None
FIELD CHANGE:	No		
LOCATION:		ACCOUNTING METHOD:	Amount Based
SCHEDULE IMPACT:		PAID IN FULL:	No
EXECUTED:	No	SIGNED CHANGE ORDER RECEIVED DATE:	
		TOTAL AMOUNT:	\$1,795.81

POTENTIAL CHANGE ORDER TITLE: CE #CE 12 - Remove Unforeseen raised slab, 3rd Flr, RFI.63

CHANGE REASON: Existing Condition

POTENTIAL CHANGE ORDER DESCRIPTION: *(The Contract Is Changed As Follows)*
 CE #CE 12 - Remove Unforeseen raised slab, 3rd Flr, RFI.63

OLP Construction, LLC
 3809 NW 109th St Suite D
 Urbandale, 50322

Dave Wharff 02/18/22

SIGNATURE DATE

ATTACHMENTS:
 full CE 12 backup RFI.63 3north raised slab removal.pdf

#	Budget Code	Description	Amount
1	01-2020.L Project Superintendent.Labor	Investigate, Photos - 2 hrs @ \$75/hr	\$150.00
2	02-4100.S Demolition.Commitment	3north, remove raised slab, RFI 63	\$1,527.92
Subtotal:			\$1,677.92
Overhead & Profit (5.00% Applies to Labor, Equipment, Materials, Commitment, and Other.):			\$83.90
GL Insurance (1.00% Applies to Labor, Equipment, Materials, Commitment, and Other.):			\$17.62
Performance & Payment Bonds (0.92% Applies to Labor, Equipment, Materials, Commitment, and Other.):			\$16.37
Grand Total:			\$1,795.81

Luke Danielson (OPN Architects, Inc.)
 100 Court Ave, Suite 100
 Des Moines, Iowa 50309

Ankeny Community School District
 306 SW School Street
 Ankeny, Iowa 50023

Ankeny Community School District
 306 SW School Street
 Ankeny, Iowa 50023

SIGNATURE _____ DATE _____ SIGNATURE _____ DATE _____ SIGNATURE _____ DATE _____



David Wharff

From: Dave Wharff (OLP Construction LLC) <OLP_Construction_LLC@procoretech.com>
Sent: Friday, February 11, 2022 2:48 PM
To: David Wharff
Subject: Neveln Center Building Renovation: Response to RFI #63 (3rd Floor - unforeseen raised concrete slab)

Follow Up Flag: Follow up
Flag Status: Flagged

Neveln Center Building Renovation



More details: [View online](#) [Open In App](#)

Dave Wharff (OLP Construction LLC) responded to Question 1 on Friday, February 11, 2022 at 02:47 pm.

Response: **BLUE SKY DEMOLITION - please submit a DETAILED price to OLP Const. a.s.a.p. (grind down 3/16" below existing adjacent floor slab)**

Attachments: None

RFI Details

This RFI is due on Monday, February 14, 2022.

QUESTION 1

Asked By: Vincent Fitzpatrick (Blue Sky Cleaning & Demolition Services)

Date: Wed Feb 2, 2022 at 12:48 pm CST

Question: Please see Blue Sky Demolition comments below and attached photo.

- remove?
- If monolithic with main floor slab, what are specific instructions from Structural Engineer?

Thank you.

Blue Sky Demolition

There is an approximately 8' x 10' section of raised concrete floor topper on the 3rd Floor. I need clarification on what the intent is for this area and if it needs to be removed back down to level with the rest of the floor. If so a change order will need to be submitted for this work.

Attachments: [3rd floor Raised flooring.jpg](#)

Official Response

Answered By: Luke Danielson (OPN Architects, Inc.)

Date: Fri Feb 11, 2022 at 09:33 am CST

Response: Grind and level section of raised concrete floor to match rest of 3rd floor

Attachments: None

All Replies

Answered By: Dave Wharff (OLP Construction LLC)

Date: Fri Feb 11, 2022 at 02:47 pm CST

Response: BLUE SKY DEMOLITION - please submit a DETAILED price to OLP Const. a.s.a.p. (grind down 3/16" below existing adjacent floor slab)

Attachments: None

Answered By: Luke Danielson (OPN Architects, Inc.)

Date: Fri Feb 11, 2022 at 09:33 am CST

Response: Grind and level section of raised concrete floor to match rest of 3rd floor

Attachments: None

ADDITIONAL DETAILS

Project: Neveln Center Building Renovation

Subject: 3rd Floor - unforeseen raised concrete slab

Date Initiated: 02/06/22

Created By: Vincent Fitzpatrick (Blue Sky Cleaning & Demolition Services)

Assigned To: Danielson, Luke (OPN Architects, Inc.) *(response required)*

Responsible Contractor: Blue Sky Cleaning & Demolition Services

Received From: Vincent Fitzpatrick (Blue Sky Cleaning & Demolition Services)

Schedule Impact: TBD

Cost Impact: TBD

Drawing Number: AD103

More details: [View online](#) [Open In App](#)

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OLP Construction LLC
 3809 NW 109th Street, Suite D
 Urbandale, Iowa 50322
 Phone: (515) 348-8110
 Fax: (515) 348-8112

Project: OLPIA2104 - Neveln Center Building Renovation
 406 SW School Street
 Ankeny, Iowa 50023

Prime Contract Potential Change Order #011: CE #CE 13 - ITC.005R1 - changes to Door Panel Types

TO:	Ankeny Community School District 306 SW School Street Ankeny, Iowa 50023	FROM:	OLP Construction, LLC 3809 NW 109th St Suite D Urbandale, 50322
PCO NUMBER/REVISION:	011 / 0	CONTRACT:	1 - Neveln Center Prime Contract
REQUEST RECEIVED FROM:		CREATED BY:	Dave Wharff (OLP Construction LLC)
STATUS:	Pending - In Review	CREATED DATE:	2/18/2022
REFERENCE:		PRIME CONTRACT CHANGE ORDER:	None
FIELD CHANGE:	No		
LOCATION:		ACCOUNTING METHOD:	Amount Based
SCHEDULE IMPACT:		PAID IN FULL:	No
EXECUTED:	No	SIGNED CHANGE ORDER RECEIVED DATE:	
		TOTAL AMOUNT:	\$344.62

POTENTIAL CHANGE ORDER TITLE: CE #CE 13 - ITC.005R1 - changes to Door Panel Types

CHANGE REASON: Client Request

POTENTIAL CHANGE ORDER DESCRIPTION: *(The Contract Is Changed As Follows)*
 CE #CE 13 - ITC.005R1 - changes to Door Panel Types

OLP Construction, LLC 3809 NW 109th St Suite D Urbandale, 50322	
 SIGNATURE	02/18/22 DATE

ATTACHMENTS:
 full CE 13 backup ITC 005R1.pdf

#	Budget Code	Description	Amount
1	08-1313.S Material P.O. HM Doors.Commitment	ITC.005R1 door panel changes	\$127.00
2	08-4000.S Alum Entries, Storefront, Curtainwall, Glass.Commitment	ITC.005R1 door panel changes	\$195.00
Subtotal:			\$322.00
Overhead & Profit (5.00% Applies to Labor, Equipment, Materials, Commitment, and Other.):			\$16.10
GL Insurance (1.00% Applies to Labor, Equipment, Materials, Commitment, and Other.):			\$3.38
Performance & Payment Bonds (0.92% Applies to Labor, Equipment, Materials, Commitment, and Other.):			\$3.14
Grand Total:			\$344.62

Luke Danielson (OPN Architects, Inc.) 100 Court Ave, Suite 100 Des Moines, Iowa 50309	Ankeny Community School District 306 SW School Street Ankeny, Iowa 50023	Ankeny Community School District 306 SW School Street Ankeny, Iowa 50023
_____ SIGNATURE	_____ SIGNATURE	_____ SIGNATURE
_____ DATE	_____ DATE	_____ DATE



Mid-American Glazing Systems
 3750 W. River Drive
 Davenport, IA 52802
 Phone 563-383-6001
 Fax 563-383-0889

Estimate

Date 2/7/2022 Estimate # 9986

Company

OLP Construction, LLC
 3809 109th Street, Ste. D
 Urbandale, IA 50322

Phone
 Fax

Ship To

Neveln Center
 406 SW School Street
 Ankeny, IA 50023

MAGS Contact:	MIke S
---------------	--------

Contract No. / P.O. No.	Project	Terms
	Neveln Center	Net 30

Qty	Description	Total
	Changes per ITC 005R1 Eliminated door lite for Door 1002 Add Door lites for Doors 1515 and 2415 Labor --- \$ 96.00 Materials-- \$ \$ 99.00	195.00

Subtotal	\$195.00
Sales Tax (6.0%)	\$0.00
Total	\$195.00

Note: Any deviation from above listed work or material will require a price adjustment.

This proposal is valid for (30) days from the above date.

Accepted by:

Date: _____

Signature _____

INSTRUCTION TO CONTRACTOR

ITC NO.: 005

R1

PROJECT NAME: Neveln Center – Ankeny School
District
CLIENT NAME: Ankeny CSD
PROJECT LOCATION: 406 SW School Street
Ankeny, IA

PROJECT NO: 19215000
DATE: February 4, 2022

OPN
ARCHITECTS

If, in your opinion, this instruction involves work that either increases or decreases the Contract Sum or Contract Time, you **shall not proceed** until you submit a Change Authorization Request and receive signed authorization to proceed. Proceeding with the Work prior to authorization indicates your acknowledgement that there will be no change in the Contract Sum or Contract Time.

The following Instruction To Contractor is issued to:

- Clarify drawings, specifications and/or material selection
- Request an estimate for Owner's further consideration
- Transmit drawings or documents for incorporation into the work, subject to the above statement.

Initiated by:

OPN Architects

Description:

Clarifications to submittal 08.11.13 Hollow Metal & 08.14.16 Wood Door Shops

Action Required:

See notes on 08.11.13 Hollow Metal & 08.14.16 Wood Door Shops submittal.

Panel Type Changes:

Door 1002 change to Panel Type F
Door 1515 change to Panel Type FG
Door 2415 change to Panel Type FG

Door Swing Changes:

Door 3222 to remain a RHR swing

Drawings:

N/A

Associated RFI's:

N/A

Attachments:

N/A

Luke Danielson
OPN Architects, Inc.

cc: Nate Stieler



ANKENY COMMUNITY SCHOOL DISTRICT

Item Cover Sheet

Title: Contracts and Agreements

Extended Information:

- Des Moines Independent Community School District Inter-Agency Contract for Special Education for 2021-2022 School Year - (1)
- FFA Enrichment Center - Strategic Plan Core Team Retreat - April 11, 2022 for \$346.50
- Final Acceptance and Completion - Northview Middle School Phase II Re-Roofing Project
- Letter of Engagement - Bohnsack and Frommelt, LLP - June 30, 2022 - June 30, 2024
- S&P Global Ratings Engagement Letter in the amount of \$30,000.00
- Jostens Yearbook Renewal - 2022-2025
- Unite Private Networks, LLC (UPN) - Corrected the effective dates - July 1, 2022-June 30, 2025

Superintendent's Recommendation: Approve and accept the contracts and agreements as presented.

Summary:

FFA Enrichment Center - In April, the Strategic Plan Core Planning Team will be gathering to hear the results of work completed by the Action Teams. In order to have sufficient space for this meeting in an environment free from distraction and that does not disrupt student learning, we recommend holding this event at the FFA Enrichment Center, as we did successfully in the fall.

Letter of Engagement - Bohnsack and Frommelt - The attached letter of engagement with Bohnsack and Frommelt is to retain their services for the district's required annual external audit for the fiscal years ending June 30, 2022 through 2024. As we have been very satisfied with the services provided by Bohnsack and Frommelt and their rates are competitive with only a modest increase, the Facilities and Finance Committee was supportive of engaging the firm for another three years.

Jostens Yearbook Renewal - The Jostens agreement is a renewal agreement for 2022-2025 for yearbook services at the six secondary buildings. A Jostens representative works closely with yearbook sponsors and students to publish the yearbooks. They also directly handle yearbook orders and payments through their online portal. Any amounts collected in excess of the yearbook costs are returned to the schools.

Fiscal Impact:

ATTACHMENTS:

File Name	Description	Type	Upload Date
Des Moines CSD - 2021-2022 School Year Redacted.pdf	Des Moines Public School Inter-Agency Contract	Support Document	3/7/2022
FFA Enrichment Center -Ankeny School District - Meetings - 4.11.2022.pdf	FFA Enrichment Center - Strategic Plan Core Team Retreat	Support Document	3/15/2022
Ankeny CSD - Northview Middle School - ReRoof Phase II - Final Acceptance Completion - 3-9-22.pdf	Final Acceptance and Completion - Northview Middle School Phase II Re-Roofing Project	Support Document	3/15/2022
2022 Ankeny CSD Engagement Letter - Bohnsack and Frommelt LLP.pdf	Letter of Engagement - Bohnsack and Frommelt, LLP	Support Document	3/15/2022
S P Global Ratings Engagement Letter.pdf	S&P Global Ratings Engagement Letter	Support Document	3/16/2022
Jostens 2022 2025.pdf	Jostens Yearbook Renewal	Support Document	3/16/2022
UPN - Internet Service Agreement - Renewal -2022 - Corrected Dates.pdf	Unite Private Network	Support Document	3/18/2022

DES MOINES INDEPENDENT COMMUNITY SCHOOL DISTRICT
2820 Center Street, Des Moines, IA 50312
INTER-AGENCY CONTRACT FOR
SPECIAL EDUCATION PROGRAM
2021-2022 School Year

This agreement is entered into between Ankeny (hereafter the resident LEA) and the DES MOINES COMMUNITY SCHOOL DISTRICT (hereafter DMICSD).

The resident LEA wishes to provide special education programs and related services to resident students entitled to such programs and services and intends to obtain these programs and services through an agreement with the Des Moines Independent Community School District. DMICSD intends to provide these services at cost to the resident LEA.

1. The student listed below will be provided special education and related services under this agreement:

Student Name	DOB	Dis	Pgm	Wgt	F/P	Begin Date	End Date
[REDACTED]	[REDACTED]	EI	L2	2.21	1	2/28/2022	

2. Special education and related services shall be provided in accordance with the Federal and State Laws and regulations governing such services (including the Individuals with Disabilities Education Act, Iowa Code Chapters 256B, 257 and 273 and Iowa Administrative Code Chapter 281-41).
3. At times, the resident LEA and resident area education agency shall remain responsible for providing the student listed above or other qualified resident students a free appropriate public education (FAPE), including special education and related services. DMICSD shall develop and/or implement an IEP in accordance with the rules of the Iowa Department of Education and with opportunity for input from the resident LEA, however, the resident LEA remains responsible for insuring the student is receiving a free appropriate public education (FAPE).
4. Representatives of the resident LEA and resident area education agency shall attend and participate in IEP meetings and other meetings regarding the student identified above and shall be responsible parties in any dispute relating to the provision of special education and related services. A representative of DMICSD will also attend and participate in IEP meetings, but DMICSD shall not be responsible as the Resident LEA or area education agency in any dispute relating to the provision of special education and related services
5. DMICSD reserves the right to limit enrollment to those students for whom appropriate programming and space is available in the DMICSD programs.
6. DMICSD reserves the right to enforce its discipline policy, attendance policy, and all other policies and procedures relating to student enrollment and conduct. The District reserves the right to take programs and activities. If a student is excluded or expelled, the resident LEA and not DMICSD will be responsible for any continuing programs or services.

7. The cost of all special education and related services shall be paid by the resident LEA to DMICSD and shall be equal to the actual costs incurred in providing all such special education and related services and programs. Payment of these actual costs will be determined and paid in the following manner.

A. DMICSD shall provide the resident LEA with an estimate of the actual cost of services and programs of the current contract school year. The estimated cost shall be determined by multiplying the special education weighting (e.g. 1.72, 2.21, or 3.74) times DMICSD's per pupil cost (e.g. \$7265.00) times the number of students served by DMICSD for each weighted category. Cost will be prorated if service is for less than one full school year.

B. Tuition invoices shall be forwarded to the sending agency at the close of each semester. The final payment shall be made no later than August 31st to DMICSD.

C. DMICSD shall provide the resident LEA with an itemized final statement of actual costs of service and itemized payments received toward cost prior to July 31st of the current school year.

8. The rights and responsibilities created in this agreement may not be assigned without express written consent and may not be entered by any third party beneficiary or any other person other than the resident LEA and DMICSD.

9. This agreement may be terminated with or without cause by providing thirty (30) calendar days' written notice.

Board President or Designee
Resident District

Shelly Bosovich

Exec. Dir. Student and Family Services
Des Moines Independent Community
School District

Date: 3/7/2022

Date: 3/3/2022



FFA Enrichment Center
 1055 SW Prairie Trail Parkway
 Ankeny, IA 50023
 (515) 965-7372

Rental Contract

Ankeny School District - Meetings • 25-35 Guests • Monday, 4/11/2022

General Information		
Event Type:		
Room Use:	Meeting Room - 115	7:00am-5:00pm
		U shape for up to 35 (if possible)
	Meeting Room - 114	7:00am-5:00pm
Services:		

Terms & Conditions

Rental Contract Issue Date: March 14, 2022

The FFA Enrichment Center is holding, on a tentative basis, the arrangement terms beneath. When signed and returned by Renter/Group, this Rental Contract will be considered definite and a security deposit is required to secure the requested dates. The security deposit will be refunded the following calendar month after the listed event date, minus any fees per the FFA Enrichment Center's Policies and Procedures. Please sign the enclosed copy and return with the security deposit by . The security deposit is payable to: **FFA Enrichment Center**. The full payment of the rental fee is due by rental fee checks are payable to: **FFA Enrichment Center**. If you would like to pay the security deposit or rental fee by credit card, please contact the FFA Enrichment Center. Credit card payments can be accepted from Visa, Mastercard, or Discover.

RENTER/GROUP INFORMATION

EVENT NAME: Ankeny School District - Meetings
 EVENT DATE: April 11, 2022
 ONSITE CONTACT: Sarah Murphy
 EVENT CONTACT INFORMATION
 NAME: Jessica Dirks
 ADDRESS: 306 SW School Street Ankeny IA 50023
 PHONE: (515) 965-9600
 EMAIL: jessica.dirks@ankenyschools.org

OTHER TERMS & CONDITIONS

By signing this Rental Contract, you acknowledge for Renter/Group that Renter/Group will comply with all of the terms in the **FFA Enrichment Center's Policies and Procedures, the terms of which are incorporated herein by reference.**

If Renter/Group is an agency or branch of the state government of the State of Iowa, the Renter/Group acknowledges and agrees the attached Addendum For Contract With State/Government Agency applies to change the terms of this Rental Contract in conformance with the Addendum. Is Renter/Group an agency or branch of the state government of the State of Iowa (check the line to the left of yes or no)? Yes _____ No

Please return any room that is used to the original format and help us keep our building clean . An additional fee may be assessed for spaces left in an unsatisfactory condition and/or for any damages incurred. Fees will be determined accordingly by the FFA Enrichment Center staff. If the event is cancelled per request of the client, additional cancellation fees may apply as indicated by the facility cancellation policy found in the **FFA Enrichment Center's Policies and Procedures.**

Room Use: 7:00a--5:00p Meeting Room - 115, 7:00a--5:00p Meeting Room - 114

Number of Guests: 30
 Total Estimated Costs: \$346.50

Preferred or Non-Preferred Caterer: _____

My duly-authorized signature below on behalf of Renter/Group indicates I have read, understand and agree to, on behalf of Renter/Group, all the FFA Enrichment Center policies and procedures, including, but not limited to, the following subjects:

- Hours of Operation
- Security/ Payments
- Room Information /AV Technology
- Room Configuration and Set Ups
- Facility Cancellation
- Preferred and Non Preferred Catering
- Self-Catering
- Alcohol
- Event Liability Insurance
- Decoration Policy
- Deliveries /Storage Policy
- Closure of Premises/Inclement Weather
- Smoking
- Parking/Security Policy
- Conduct/Damages
- Indemnities Policy

Signature
 Jennifer McTaggart
 FFA Enrichment Center Staff

Signature for Renter/Group

Printed Name:

Date: _____

Date: _____

Summary of Charges

Room Rentals	Charge	30 + or -	Count	Total	Time
Meeting Room - Combined (full) Weekday	\$385.00 per event		1	\$385.00	
Event Catering Fees	Charge	30 + or -	Count	Total	Time
Preferred Caterer	\$0.00 per event		1	\$0.00	
Description: 10% of Event Total Charges Include use of Prep Kitchen (warmers, refrigerator, freezer & sinks) ice, coolers, etc.					
Non-Preferred Caterer	\$0.00 per event		1	\$0.00	
Description: 18% of Event Total Charges Include use of Prep Kitchen (warmers, refrigerator, freezer & sinks) ice, coolers, etc.					
Non-Profit/Edu Discounts	Charge	30 + or -	Count	Total	Time
Non Profit - Education Discount 10%	(\$38.50) per event		1	(\$38.50)	
<u>Per Guest Charges Only</u>		<u>Total Charges</u>			
Total:	\$0.00	Total:	\$346.50		



FFA Enrichment Center
 1055 SW Prairie Trail Parkway
 Ankeny, IA 50023
 (515) 965-7372

Operating Policies

Ankeny School District - Meetings • 25-35 Guests • Monday, 4/11/2022

General Information		
Event Type:		
Room Use:	Meeting Room - 115	7:00am-5:00pm U shape for up to 35 (if possible)
	Meeting Room - 114	7:00am-5:00pm
Services:		

Operating Policies
<p>The FFA Enrichment Center, owned and operated by the Iowa FFA Foundation, is a multipurpose conference, training and educational facility adjoining the Des Moines Area Community College (DMACC), Ankeny Campus.</p> <p>Purpose: The FFA Enrichment Center is dedicated to providing a high-quality learning environment and support services for educational programs and events hosted by recognized members and partners of the Iowa Agricultural Education family and organizations affiliated with Des Moines Area Community College.</p> <p>The FFA Enrichment Center is open and welcome to the general public. However, the primary purpose of the FFA Enrichment Center is to help the Iowa FFA Foundation fulfill the education and development needs of the Iowa FFA Association, Iowa Association of Agricultural Educators (IAAE), Professional Agricultural Students of Iowa (PAS), Iowa FFA Alumni, and DMACC Agricultural Programs. Scheduling preference is given to these aforementioned associations, their key business and industry supporters and like-minded organizations sharing similar mission and values.</p> <p>Eligibility for Use: In addition to the previously mentioned primary users, the space and services are available to support official functions of, but not limited to contract training programs, other local, state and federal governmental agencies, educational institutions, career and technical education organizations and agribusiness. Reservations for training and business purposes will take top priority. Reservations for wedding receptions or other large celebrations are allowed within the facility. The FFA Enrichment Center reserves the right to deny use of the facility to organizations that hold values opposed to those of the Iowa FFA Foundation.</p> <p>Hours: Regular hours of operation are from 8:00am to 5:00pm with extended hours from 6:00am to midnight to accommodate rental clients. Event reservations can be made during these hours:</p> <ul style="list-style-type: none"> • Morning (7:30 a.m.- 12:00 noon) • Afternoon (12:00 p.m. -5:00 p.m) • Evening (5:00 p.m. – 10:00 p.m) <p style="text-align: center;">Any event starting in one timeframe and finishing in another will be charged for the entire day. Exceptions to set hours require approval by the FFA Enrichment Center.</p> <p>Holidays: The FFA Enrichment Center is closed in observation of the following eight (8) holidays.</p> <ul style="list-style-type: none"> • New Year's Day • Memorial Day • Independence Day • Labor Day

- Thanksgiving Day
- Friday after Thanksgiving
- Christmas Eve Day
- Christmas Day

If an event must reserve the facility on a holiday, an exception to the closure may be granted by the Executive Director based on FFA Enrichment Center staff availability to provide service. Any event requiring a holiday reservation will be charged a fee 1.5 times the normal rental rates to pay for the additional costs of being open on a holiday (custodial, utilities, EC staff, etc).

Fees:

The Iowa FFA Foundation FFA Enrichment Center Committee reviews recommendations annually from the staff and recommends any change in rates they believe are prudent business practice. The Iowa FFA Foundation Board of Directors will review these recommendations and have final oversight of the posted rates. Once approved, updated rates will be included in this document annually as Attachment A. Any deviation from these rates will require written approval by the Executive Director.

Bids:

To be able to attract and secure events, occasionally package bids will need developed. These bids will conform to standard posted rates and all policies of the FFA Enrichment Center. Rates approved by the Iowa FFA Foundation FFA Enrichment Center Committee and Board of Directors represent the maximum rate for an event. Deviation from these approved rates can occur for the competitive bid of an event, but require the written approval of the Executive Director.

Event Reservations/Scheduling Priorities:

To reserve space and/or services, contact FFA Enrichment Center staff by phone, e-mail or by stopping by the FFA Enrichment Center office. After a space/service request is received, staff will check availability for the preferred dates. If space is available, it will be put on a temporary hold for two weeks to allow time for a Rental Agreement to be processed accordingly.

Before rooms or services can be guaranteed, a Rental Agreement (including proper authorization, specific billing and key-contact information) must be completed and signed by the client. The Rental Agreement and a security deposit must be completed and returned to FFA Enrichment Center staff within 10 business days to officially reserve the rental space. **If the Rental Agreement is not finalized within this period, the temporary space may be released and made available to others.**

FFA Enrichment Center will have first right of refusal to schedule events in the shared and common space on the first floor of the FFA Enrichment Center. Requests from Team Ag. Ed. Partners (FFA, IAAE, PAS and Alumni) are eligible to be booked as far in advance as known. DMACC will have the ability to schedule classes and conferences up to a year in advance around the FFA/Ag Ed calendar.

Requests from groups outside of Iowa Team Ag Ed and DMACC may reserve space up to one year from the event date. If additional advance booking is required by non-Team Ag. Ed. groups or individuals, the following guidelines are required.

1. Large Celebrations/Wedding may only book a maximum of 18 months in advance of their date
 - a. 0-12 months – Standard rental fees
 - b. 13-18 months in advance - Early booking fee of 50 percent rental rate added.
2. One-time events are able to rent the facility with minimum rental invoices:
 - a. 13-18 months in advance - minimum of \$3,000 total invoice
 - b. 19-24 months in advance – minimum of \$4,000 total invoice
3. Frequent Clients (2+ events per year) are able to rent the facility:
 - a. 13-24 months in advance - minimum of \$2,500 invoice

Discounts:

The FFA Enrichment Center offers limited discounts on room rental rates only. There are not discounts offered on any items other than room rental rates (i.e. Ala Carte items, staging, etc). The chart below illustrates room rental discounts.

Discounts	Group(s)
10%	Non-Profit Groups
10%	Educational Groups
40%	Team Ag.Ed.
40%	DMACC sponsored/hosted event
100%	DMACC event
100%	FFA Foundation event
100%	Team Ag.Ed. – Meetings

Discount Eligibility

To be eligible to receive a discount the following criteria must be fully met. Any event may only qualify for one discount – discounts cannot be grouped together (for example a non-profit educational group would at most receive one (1) 20 percent discount, not two (2) or 40 percent).

Non-Profit:

All organizations who have been given "Non-Profit Exempt" status by the United States IRS will be eligible to receive the Non-Profit Discount. Those seeking this discount must present a copy of their IRS tax determination letter to FFA Enrichment Center staff prior to signing the final rental agreement. The tax determination letter will be kept on file for future events with this organization.

Educational Group:

To receive the educational group discount, the renter must be representing a Public or Private College or University, Community College or public/parochial school district. A federal W9 form representing this organization will be required and all invoices for any rental events will be directed to this designated educational institution.

Team Ag.Ed. Events and Meetings:

Only available to Iowa FFA Alumni Association, Iowa FFA Association, Iowa Association of Agricultural Educators and Iowa PAS organizations. When a registration fee is charged for an event, the event will be charged at the 60 percent rate (40% discount). When a registration fee is not charged (i.e. Board meetings, etc.) the event will receive a 100 percent discount for room rental fees.

DMACC sponsored/hosted events:

DMACC President at his/her sole discretion is able to pre-approve events to receive a discount of up to 40 percent. When this discount is approved, FFA retains 100 percent of the rental fee and does not provide the 60/40 revenue split to DMACC. The DMACC President is waiving their invoice percentage.

DMACC events:

As part of the agreed upon lease for the land the FFA Enrichment Center was constructed, DMACC is able to hold internal events for DMACC within the common space of the FFA Enrichment Center. These events are only for DMACC; organizations partnering with DMACC will not be eligible for this discount but would remain eligible for the 40 percent discount provided as a DMACC Sponsored/Hosted Event.

Iowa FFA Foundation events:

All events hosted by the Iowa FFA Foundation and/or FFA Enrichment Center will be reserved at the 100 percent discounted rate. Any deviation from this would require artificial inflation of both Foundation expenses and revenue – which is not in congruence with generally accepted accounting principles (GAAP) of the United States, which the Iowa FFA Foundation fully adopts.

Security Deposits: N/A

Security deposits are required for all non-corporate events held at the FFA Enrichment Center. The security deposit payment is required when the Rental Agreement (Contract) is returned to the FFA Enrichment Center Events Coordinator. **If the security deposit is not paid with the return of the Rental Agreement, the temporary space will be held for a maximum of five (5) additional business days. If the security deposit has not been submitted after these five (5) business days, the space hold will be released and made available to others.**

Security deposits will be 25% of the total rental fee. **Security deposits are payable to the FFA Enrichment Center.** Accepted methods of payment are cash, check, money order, cashier's check, MasterCard, Visa or Discover.

Invoices/Payments: NET 30

The total invoice for non-corporate events is due 5 business days prior to the event date. Final payments for corporate events with approved credit must be paid within 30 days of the event. A penalty of 1.5% will be charged each month the payment. All rental payments are payable to the FFA Enrichment Center. Accepted methods of payment are cash, check, money order, cashier's check, MasterCard, Visa or Discover.

Facility Cancellation Policy:

The client must notify FFA Enrichment Center Staff in writing or by email if it becomes necessary to cancel a reservation. The following timeline and cancellation fees will apply:

<u>Cancellation Date</u>	<u>Cancellation Fee</u>
90 days prior to event	Free
61-90 days prior to event	20% of contract
31-60 days prior to event	30% of contract
16-30 days prior to event	40% of contract
05-15 days prior to event	100% of contract

Room Information:

Rooms in the facility can be rented for half day, full day or multiple days.

Staff will work to schedule appropriate meeting rooms, equipment, and other services to meet the unique needs of each group served. ALL rooms are equipped with standard AV equipment. Other equipment is available a la carte. FFA Enrichment Center staff reserves the right to change the location of meeting rooms to meet daily operational requirements (with respectful notification and still meeting individual needs).

Accommodating requests for different room set-up is limited by the configuration of the room. Sample layouts are available from the FFA Enrichment Center staff. All final set-ups are required two weeks prior to the event date or upon immediate booking if with two weeks of the event date. **Additional fees may be charged for changing layout(s) within 48 hours of the event.**

The Large Conference Space can be divided into two large rooms. This space is set up with banquet rounds. When combined, this

space accommodates up to 480 in banquet rounds. A separate sound system with ceiling speakers is located in both large rooms. Each zone includes a large motorized projector and projection screen. Theater seating will accommodate 700. Extra chairs may be rented from a third-party vendor by renter.

The Meeting Rooms are configured in a traditional classroom format with instructor stations, whiteboards, projector wall screens, ceiling mounted projector and table/chairs. Meeting rooms will accommodate 32 in the traditional classroom format. Tables may be removed to accommodate up to 50 in theater style. Some adjoining meeting rooms have flexible walls to open and accommodate a larger group of 64 or up to 100 in theater style.

The Communications Center currently holds a computer lab in standard classroom set up with 24 available computers. Free wireless computer access is available throughout the facility.

The Expo Hall is a two-story open area that serves as an informal gathering space ideal for registration, exhibits, receptions and suitable for small trade shows. Staff will work to meet programming needs while ensuring adequate traffic flow and minimizing noise disruption for all users.

For more options on equipment or services, please request an a la carte options handout. If other equipment or services are needed beyond what the FFA Enrichment Center can provide, these items may be rented through a third-party vendor with approval of FFA Enrichment Center staff. Equipment brought in or rented is solely the renter’s responsibility and the FFA Enrichment Center or DMACC will be liable if lost, broken or stolen. All outside equipment must be removed immediately following the event.

Table and Chair Inventory:

The FFA Enrichment Center provides basic tables and chairs to be used during events. FFA Enrichment Center staff will try to accommodate room setups for all rental parties the day of their event and will provide a list of event rental companies to handle frequent additional needs clients may have. The following list is the FFA Enrichment Center’s inventory of chairs and tables:

- Black Chairs (22” W, 13” L, & 32” Tall) – Conference Room: 480, Meeting Rooms: 32/room
- Round tables (5’ diameter) – 60
- Classroom desks – 96
- 6’ tables – 22
- 8’ tables – 5

Catering:

The FFA Enrichment Center allows “open catering” to all licensed caterers. A list of “Preferred Caterers” will be provided to renters. Our “Preferred Caterers” are familiar with the facility and our policies and provide excellent services, but renters are under no obligation to utilize the services of those Preferred Caterers. Any group wishing to bring its own food to the Center must sign a hold-harmless waiver provided by the FFA Enrichment Center.

Catering Arrangements:

Arrangements for all catering details are to be made directly between the renting party and the caterer.

Catering Cancellations:

Cancellations regarding catering and food service are to be handled directly with the caterer; individual caterers’ policies will apply.

***Self-Catering:**

The FFA Enrichment Center allows clients to supply food and beverage for their own events based on their individual needs. While this may not be practical for some events, others may deem this appropriate for their needs. (i.e. supplying a bag of pretzels or candies for a strategic planning session or a parent making potato salad for a graduation party). The FFA Enrichment Center charges a fee based on the volume of attendees to allow this service. The fee structure is as follows:

Estimated Attendance	Fee
0-50 guests (Classroom)	Free
51-200 (Single Conference Room)	\$250
201+ (Combined Conference Room)	\$500

This fee allows renters the use of FFA Enrichment Center kitchen, coolers, ice and supplies. Self-catered events must abide by the same cleanliness and use guidelines as events professional catered.

Catering Fees

Our “Preferred Caterers” are charged 10% of their client billing to cater at the FFA Enrichment Center. Licensed caterers that are not part of our “Preferred Caterers” list will be charged 18% of their client billing. This allows the FFA Enrichment Center to offer multiple catering options to our clients. This cost covers the use of the kitchen and facility.

Caterer Status	Fee
Preferred Status	10%
No Preferred Status	18%

All caterers who have catered at the facility will be sent an invoice at the end of each month for their business at the FFA Enrichment Center. Payment will be due on the 15th of the following month. (Ex. February’s business payment will be due the 15th of March.)

Preferred Catering Applications

The FFA Enrichment Center limits its list of Preferred Caterers and all applicants undergo extensive review by FFA Enrichment Center staff. All interested caterers who wish to be considered for the Preferred Caterers list will be required to fill out a FFA Enrichment Center

catering application by October 31 each year. All applicants will be required to submit completed applications with a non-refundable application fee of \$25. All interested caterers are required to demonstrate their abilities at the annual Jingle Bites Tasting event. Specific details for the event will be provided to all applicants.

All caterers selected for the Annual Preferred Caterers list will be required to pay a marketing fee of \$250. The application fee will be applied towards the marketing fee for the selected caterers.

Requirements of Preferred Caterers

As the Preferred Caterers and the FFA Enrichment Center enter into a partnership together to provide exceptional service to our clients, there are a few requirements caterers are expected to follow.

1. All caterers are required to place the FFA Enrichment Center's logo on their catering website showing that they are a Preferred Caterer of the Center. The logo will need to be placed on the Caterers' website starting on January 1 to December 31 of the designated year. Logos may be placed early; however, if removed from the Annual Preferred Caterer list, the logo must be removed on within five (5) business days of December 31.
2. All Catering Guidelines provided below must be followed at every event.
3. Caterers must check in with FFA Enrichment Center staff two (2) weeks prior to the event for confirmations and arrival times. (If the event is booked with less than two weeks from the start of the event, the caterer must contact FFA Enrichment Center staff as soon as possible.)
4. Give the client a positive experience to reflect an enjoyable and pleasant experience at the FFA Enrichment Center and with the caterer.
5. Remit 10% of the clients invoice to the FFA Enrichment Center on time monthly. Copies of the catering invoices for each event must be submitted to FFA Enrichment Center staff within 5 business days of the event.

Caterers' that fail to complete any of the listed items will receive one written performance warning. If negative performance should continue, said Caterer not following these requirements will immediately have their "Preferred" status revoked for the remainder of the annual year and will not be eligible to apply to be on the Preferred list for one annual year. If a third issue arises regarding any policy or procedure, the caterer will be not be allowed to cater at the FFA Enrichment Center for one year from the date of the third infraction. Any caterer that violates these policies and procedures will not be refunded any fees paid to the FFA Enrichment Center.

Catering Kitchen Use Guidelines

All caterers/renting parties must adhere by the following guidelines:

- 1) All users must sign in with FFA Enrichment Center Staff upon arrival
- 2) Kitchen must be returned to the state in which you found it
- 3) Wipe down all surfaces and appliances used including sinks, prep tables, refrigerator, freezer and warmers using cleaning materials provided by the FFA Enrichment Center
- 4) Sweep and mop the floor
- 5) Remove all trash, leftover food and personal belongings
- 6) Remove all alcohol and containers at the conclusion of the event

The FFA Enrichment Center is not liable for any injuries incurred while using the catering kitchen. Caterers and the renting party that fail to complete any of the listed items, and/or damage to any of our appliances or equipment and/or missing/stolen items from the kitchen area will result in an appropriate fee for the client to be determined by FFA Enrichment Center staff. This additional fee will be deducted from the client's security deposit. The FFA Enrichment Center notes the client may choose to seek reimbursement of this fee from the caterer depending on the circumstances. The FFA Enrichment Center is not liable for any injuries incurred while caterer and/or renting party is/are using the catering kitchen.

FFA Enrichment Center Snack & Beverage Service:

The FFA Enrichment Center can cater a limited availability of snacks and beverages for clients.

Small Snack Basket: \$25 per basket (assorted chips, trail mix, crackers, granola bars, cookies and treats)

Large Snack Basket: \$45 per basket (assorted chips, trail mix, crackers, granola bars, cookies and treats)

Soda/Pop/Bottled Water: The FFA Enrichment Center as part of the DMACC campus services Pepsi products. Pepsi, Diet Pepsi, Mt. Dew, Diet Mt. Dew, Sierra Mist and bottled water.

Teas & Lemonade: The FFA Enrichment Center serves hot tea and iced tea. Hot water with an assortment of premium teas are available for service at any event. In addition, iced tea and lemonade is also available in 1.5, 3 and 5-gallon quantities. Iced tea and lemonade service includes cups, napkins and other items needed for service.

Coffee: The FFA Enrichment Center serves coffee (both standard and decaffeinated) in 1.5, 3 and 5-gallon quantities to our guests. Coffee service include cups, lids, cup sleeves, stirrers, an assortment of sugars and creamers and items needed to consume the beverage.

FFA Enrichment Center AdHoc additions:

The FFA Enrichment Center offers limited availability of additional items for clients to make their events easier. The list of these items is attached as Attachment B.

FFA Enrichment Center Alcohol Policy:

- (1) All state laws and local statutes regarding the possession, use and distribution of alcohol must be observed by all parties utilizing the Iowa FFA Foundation and/or the FFA Enrichment Center.

(2) Only those persons of legal age to consume alcoholic beverages shall be served. Any individual may be asked to provide identification. It is the solely the renter's obligation to ensure the legal age of all who are served.

(3) No alcohol shall be served at student-sponsored events.

(4) Independent contractors may, upon sufficient proof of a liquor license and dram shop insurance in good standing, and the execution of a defend and hold harmless agreement to the Iowa FFA Foundation's and/or the FFA Enrichment Center's and Des Moines Area Community College's benefit, sell and serve alcoholic beverages.

FFA Enrichment Center

A division of the Iowa FFA Foundation

(5) In the absence of such coverage as described in (4) above, beer, wine and other alcoholic beverages may only be served on a complimentary basis.

(6) Beer is allowed to be served in aluminum cans or in a keg. No bottles or other container shall be allowed for the sale or consumption of beer.

(7) All events at which alcoholic beverages are sold or served must be approved in advance in writing by the FFA Enrichment Center. Such authorization shall in no way constitute an admission of the Iowa FFA Foundation's and/or the FFA Enrichment Center's or Des Moines Area Community College's liability or responsibility for claims which may arise out of such sale or service.

(8) Whenever alcoholic beverages are served, non-alcoholic beverages also should be available.

(9) Events which alcohol will be served -- require additional security, at the renter's expense, contracted through Securitas provider for Des Moines Area Community College and arranged through the FFA Enrichment Center at a rate of \$50 per hour.

(10) Any violation of this policy will result in prosecution under Iowa law when applicable, as well as disciplinary action by the Iowa FFA Foundation and/or the FFA Enrichment Center as deemed appropriate by the Iowa FFA Foundation Board of Directors.

(11) All alcohol and containers must be removed by the renter at the conclusion of the event at which it is served. The renter must provide supervision of alcohol at all times. The FFA Enrichment Center is not responsible for any alcohol.

Event Liability Insurance:

A certificate of liability insurance is required for all events where alcohol is present and/or for large events, as requested by FFA Enrichment Center staff and such certificate shall be provided to the FFA Enrichment Center. The certificate of liability insurance should name FFA Enrichment Center, Iowa FFA Foundation, and Des Moines Area Community College as additional insureds for the period of time the facility is being used and must cover General Liability/Personal Liability for \$1,000,000.00 (one million dollars) per occurrence. The certificate of liability insurance must be received by FFA Enrichment Center staff at least 48 hours prior to the event.

The Renter is liable for any damage done to the FFA Enrichment Center or equipment during their rental period.

Instructions for providing liability insurance:

1. Contact your insurance company (or an insurance company if you don't already have one).
2. Ask them to provide a Certification of Liability Insurance in the minimum amount of \$1,000,000.00 (one million dollars). Insurance plans or umbrella policies often offer this at no charge or at a nominal charge.
3. Name the FFA Enrichment Center, 1055 SW Prairie Trail Parkway, Ankeny, Iowa 50023, the Iowa FFA Foundation and Des Moines Area Community College as additional insureds for the date of the event for General Liability and any other coverages available or required.
4. Should you choose to have a caterer, please have them complete and provide a Certificate of Liability as well, and name the FFA Enrichment Center, the Iowa FFA Foundation, and Des Moines Area Community College as additional insureds for the date of the event.
5. Completed certificates can be e-mailed to jennifer@ffaenrichmentcenter.com or faxed to (515)965-7373, and must be received by FFA Enrichment Center staff before the event.

Conduct/Damages:

The orderly behavior of attendees is the responsibility of the renter according to full compliance with the rules and regulations. The renter assumes full responsibility of attendees and any hired entertainment.

Renter are responsible for restitution of all damages to the FFA Enrichment Center inflicted by their group. Both willful and accidental damages will be accessed and brought to the attention of the FFA Enrichment Center staff. Staff will complete a damage report including event, event date, detailed description of damage (with pictures) and a repair/replacement estimate for each accident where the security deposit will be withheld.

Indemnity; Limitation on Liability

Renter hereby agrees to indemnify, defend, and hold harmless the Iowa FFA Foundation and Des Moines Area Community College and their respective officials, officers, directors, agents, employees, successors and assigns from and against any and all claims, damages, expenses, costs (including, without limitation, reasonable attorneys' fees) and liabilities (collectively, "Claims") arising or alleged to arise from (i) any breach of this Contract by Renter, (ii) any alleged or actual violation or infringement by Renter or its employees, agents, or contractors of any copyright or other intellectual property right of a third party in connection with the event or activities occurring at the event, (iii) the use or occupancy of the FFA Enrichment Center by Renter, its directors, officers, employees, agents, contractors, exhibitors, invitees, guests or patrons, and (iv) the acts or omissions, or violation of any applicable law, rule, regulation or order, of or by Renter or any of its directors, officers, employees, agents, contractors, exhibitors, invitees, guests or patrons. Notwithstanding the foregoing, the obligations of Renter in this paragraph shall not apply to the extent claims arise out of the gross negligence or intentional misconduct of the Iowa FFA Foundation or Des Moines Area Community College or their employees or agents.

But for ADA compliance as specified herein below, the FFA Enrichment Center makes no warranty or representation to Renter of any kind, express or implied, regarding the suitability of or compliance with applicable laws by the premises, or any portion thereof, for any aspect of the use Renter expects or intends to make of the premises.

Renter agrees that the premises shall be delivered by the FFA Enrichment Center to the Renter "AS IS" and "WITH ANY AND ALL FAULTS" and without warranty, express or implied, as to the merchantability or fitness for the use thereof for any particular purpose.

The FFA Enrichment Center shall not be liable under any circumstances to the Renter or to any third party for any indirect, special, punitive or consequential damages, or loss of revenue or profits, arising in connection with this Contract, even if the Iowa FFA Foundation or Des Moines Area Community College has been advised of the possibility of such damages. Furthermore, the FFA Enrichment Center shall not be responsible or liable for any injury or death to person or loss or damages to property sustained by Renter, its employees, agents, exhibitors, contractors, or any other person claiming through Renter resulting from any condition, accident or occurrence in or upon the premises, unless such injury loss or damage is due to the gross negligence or intentional misconduct of the Iowa FFA Foundation or Des Moines Area Community College or their employees or agents.

This Indemnity; Limitation on Liability section shall survive any expiration or termination of this Contract.

Allowable Signs/Decorations:

All decorations must be approved and coordinated in advance with FFA Enrichment Center staff.

- Signs and/or decorations will not be allowed to be attached or hung on the walls or ceilings unless pre-approved materials are used and approved by FFA Enrichment Center staff.
- Painters' tape and Post-It flip chart pages are the only items that may be affixed to the wall.
- Nails, hooks, tacks, screws, bolts and Command Hooks may not be used on any surface, wall, floor, or furnishings at the FFA Enrichment Center.
- Helium balloons, confetti, glitter, fog machines and bubble machines will never be permitted as decorations in the FFA Enrichment Center.
- All posters and banners for outside use must be pre-approved by FFA Enrichment Center staff.
- All candles must be enclosed in a hurricane, votive, or floating in water. All decorations must be cleaned up and removed at the end of the event.

Deliveries/Storage:

The FFA Enrichment Center does not permit any deliveries to be made to the facility prior to the event date due to lack of storage space and liability concerns. All deliveries arriving prior to the event date will be refused. The FFA Enrichment Center cannot assume any responsibility for items left by the caterer, rental company or client.

Closure of Premises/Weather Related Closures/Unforeseen Circumstances:

In the event of impossibility of performance due to strikes, accidents, acts of God including, but not limited to, extreme winter weather and tornadoes, government regulation, civil disorder, curtailment or other emergencies that make it illegal, impossible, or extremely ill-advised to provide the FFA Enrichment Center facilities, this Contract will be terminated and the FFA Enrichment Center would only be liable for repayment of the deposit.

In the event of weather related closures in the area that do not make the FFA Enrichment Center's performance illegal, impossible, or extremely ill-advised, upon the wishes of the client, the planned events will still be held as scheduled.

If the event must be postponed by the Renter due to an emergency situation, the event may be rescheduled without penalty on a space available basis. In such a case:

- Damage/Security Deposit will be transferred to the new booking
- Cancellations of postponed or rescheduled events will be subject to cancellation policy
- FFA Enrichment Center/DMACC is not liable for any costs incurred by the client as a result of postponement, rescheduling, or cancellation

Tobacco Policy:

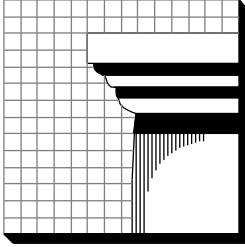
The FFA Enrichment Center is a Tobacco Free facility. This facility is on DMACC property, therefore smoking is not allowed in cars, parking lots or outside of the facility. Individuals must leave the DMACC grounds to smoke.

Parking/Security:

Free parking is available to guests. Parking at FFA Enrichment Center is based on space availability. There are several free parking lots nearby the center within walking distance in case of over-flow parking needs. Fire, traffic and public safety requirements must be observed. Security is available all hours of the day. The number for DMACC security is 515-964-6500.

ADA Accesibility:

This facility is ADA compliant. Every effort will be made to accommodate accessibility needs.



ANGELO ARCHITECTURAL ASSOCIATES

March 9, 2022

Mr. Tim Simpkins
Ankeny Community School District
306 SW School Street
Ankeny, Iowa 50023

Re: Final Acceptance and Completion:
Ankeny Community School District - ACSD Northview Middle School
– Phase II - Re-Roofing Project, Angelo Job No. 2003

Dear Mr. Simpkins

To the best of our knowledge, the work by the Reliable Roofing and the sub-contractors on the above referenced project has completed the project in accordance with the terms and conditions of the Contract Documents and the entire balance due to the Contractor and noted in the Certificate for Payment is due and payable. We therefore recommend that the Ankeny Community School District approve “Final Acceptance and Completion” of the contract for the above referenced project at the next regularly scheduled Board Meeting.

Total Contract Price: \$260,500.00

Remaining Balance due Contractor: \$13,032.50

We further recommend that final payment be made not earlier than 31 days following approval by Ankeny Community School district Board of Directors at its regularly scheduled Board Meeting in accordance with the provisions of the Iowa Code, Chapter 573 and Iowa Code, Chapter 26.

Respectfully, Mark A. Thiessen A.I.A.

Angelo Architectural Associates, LLC

March 11, 2022

To the Board of Education
Ankeny Community School District
306 SW School Street
Ankeny, Iowa 50023

Attention: Jennifer Jamison, CFO/Board Secretary

We are pleased to confirm our understanding of the services we are to provide for Ankeny Community School District for the year ending June 30, 2022.

Audit Scope and Objectives

We will audit the financial statements of the governmental activities, the business-type activities, each major fund, and the aggregate remaining fund information, including the disclosures, which collectively comprise the basic financial statements, of Ankeny Community School District as of and for the year ending June 30, 2022.

Accounting standards generally accepted in the United States of America (GAAP) provide for certain required supplementary information (RSI), such as management's discussion and analysis (MD&A), to supplement the Ankeny Community School District's basic financial statements. Such information, although not a part of the basic financial statements, is required by the Governmental Accounting Standards Board who considers it to be an essential part of financial reporting for placing the basic financial statements in an appropriate operational, economic, or historical context. As part of our engagement, we will apply certain limited procedures to Ankeny Community School District's RSI in accordance with auditing standards generally accepted in the United States of America (GAAS). These limited procedures will consist of inquiries of management regarding the methods of preparing the information and comparing the information for consistency with management's responses to our inquiries, the basic financial statements, and other knowledge we obtained during our audit of the basic financial statements. We will not express an opinion or provide any assurance on the information because the limited procedures do not provide us with sufficient evidence to express an opinion or provide any assurance. The following RSI is required by GAAP and will be subjected to certain limited procedures, but will not be audited:

- 1) Management's Discussion and Analysis
- 2) Budgetary Comparison Schedule
- 3) Schedule of Changes in Total Other Post-Employment Benefit Liability and Related Ratios
- 4) Schedule of the District's Proportionate Share of the Net Pension Liability of the Iowa Public Employees Retirement System
- 5) Schedule of District Contributions to the Iowa Public Employees Retirement System

We have also been engaged to report on supplementary information other than RSI that accompanies Ankeny Community School District's financial statements. We will subject the following supplementary information to the auditing procedures applied in our audit of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with GAAS, and we will provide an opinion on it in relation to the financial statements as a whole.

- 1) Schedule of expenditures of federal awards
- 2) Combining nonmajor fund statements and other schedules

In connection with our audit of the basic financial statements, we will read the following other information and consider whether a material inconsistency exists between the other information and the basic financial statements, or the other information otherwise appears to be materially misstated. If, based on the work performed, we conclude that an uncorrected material misstatement of the other information exists, we are required to describe it in our report.

- 1) Introductory section
- 2) Statistical section

The objectives of our audit are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and the issue an auditor's report that includes our opinions about whether your financial statements are fairly presented, in all material respects, in conformity with GAAP, and report on the fairness of the supplementary information referred to in the second paragraph when considered in relation to the financial statements as whole. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS and Government Auditing Standards will always detect a material misstatement when it exists. Misstatements, including omissions, can arise from fraud or error and are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgement of a reasonable user made based on the financial statements. The objectives also include reporting on—

- Internal control over financial reporting and compliance with the provisions of laws, regulations, contracts and award agreements, noncompliance with which could have a material effect on the financial statements in accordance with Government Auditing Standards.
- Internal control over compliance related to major programs and an opinion (or disclaimer of opinion) on compliance with federal statutes, regulations, and the terms and conditions of federal awards that could have a direct and material effect on each major program in accordance with the Single Audit Act Amendments of 1996 and Title 2 U.S. Code of Federal Regulations (CFR) Part 200, Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards (Uniform Guidance).

Auditor's Responsibilities for the Audit of the Financial Statements and Single Audit

We will be conduct in accordance with GAAS; the standards for financial audits contained in Government Auditing Standards, issued by the Comptroller General of the United States; the Single Audit Act Amendments of 1996; and the provisions of the Uniform Guidance, and will include tests of accounting records, a determination of major programs in accordance with Uniform Guidance, and other procedures we consider necessary to enable us to express such opinions. As part of an audit in accordance with GAAS and Government Auditing Standards, we exercise professional judgement and maintain professional skepticism throughout the audit.

We will evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management. We will also evaluate the overall presentation of the financial statements, including the disclosures, and determine whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation. We will plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether from (1) errors, (2) fraudulent financial reporting, (3) misappropriation of assets, or (4) violations of laws or governmental regulations that are attributable to the government or to acts by management or employees acting on behalf of the government. Because the determination of waste and abuse is subjective, Government Auditing Standards do not expect auditors to perform specific procedures to detect waste or abuse in financial audits nor do they expect auditors to provide reasonable assurance of detecting waste or abuse.

Because of the inherent limitations of an audit, combined with the inherent limitations of internal control, and because we will not perform a detailed examination of all transactions, there is an unavoidable risk that some material misstatements or noncompliance may not be detected by us, even though the audit is properly planned and performed in accordance with GAAS and Government Auditing Standards. In addition, an audit is not designed to detect immaterial misstatements or violations of laws or governmental regulations that do not have a direct and material effect on the financial statements or on major programs. However, we will inform the appropriate level of management of any material errors, any fraudulent financial reporting, or misappropriation of assets that come to our attention. We will also inform the appropriate level of management of any violations of laws or governmental regulations that come to our attention, unless clearly inconsequential. We will include such matters in the reports required for a Single Audit. Our responsibility as auditors is limited to the period covered by our audit and does not extend to any later periods for which we are not engaged as auditors.

We will also conclude, based on the audit evidence obtained, whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the government's ability to continue as a going concern for a reasonable period of time.

Our procedures will include tests of documentary evidence supporting the transactions recorded in the accounts, and direct confirmation of receivables and certain assets and liabilities by correspondence with selected individuals, funding sources, creditors, and financial institutions. We will also request written representations from your attorneys as part of the engagement. We have identified the following significant risk(s) of material misstatement as part of our audit planning.

- Revenue recognition
- Management override of controls
- Grant restrictions
- Compliance with state financial measurement benchmarks

We may, from time to time and depending on the circumstances, use third-party service providers in serving your account. We may share confidential information about you with these service providers but remain committed to maintaining the confidentiality and security of your information. Accordingly, we maintain internal policies, procedures, and safeguards to protect the confidentiality of your personal information. In addition, we will secure confidentiality agreements with all service providers to maintain the confidentiality of your information and will take reasonable precautions to determine that they have appropriate procedures in place to prevent the unauthorized release of your confidential information to others. In the event that we are unable to secure an appropriate confidentiality agreement, you will be asked to provide your consent prior to the sharing of your confidential information with the third-party service provider. Furthermore, we will remain responsible for the work provided by any such third-party service providers.

Audit Procedures-Internal Control

We will obtain an understanding of the government and its environment including internal control relevant to the audit, sufficient to identify and assess the risks of material misstatement of the financial statements, whether due to error or fraud, and to design and perform audit procedures responsive to those risks and obtain evidence that is sufficient and appropriate to provide a basis for our opinions. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentation, or the override of internal control. Tests of controls may be performed to test the effectiveness of certain controls that we consider relevant to preventing and detecting errors and fraud that are material to the financial statements and to preventing and detecting misstatements resulting from illegal acts and other noncompliance matters that have a direct and material effect on the financial statements. Our tests, if performed, will be less in scope than would be necessary to render an opinion on internal control and, accordingly, no opinion will be expressed in our report on internal control issued pursuant to Government Auditing Standards.

As required by Uniform Guidance, we will perform tests of controls over compliance to evaluate the effectiveness of the design and operation of controls that we consider relevant to preventing or detecting material noncompliance with compliance requirements applicable to each major federal award program. However, our tests will be less in scope than would be necessary to render an opinion on those controls and, accordingly, no opinion will be expressed in our report on internal control issued pursuant to Uniform Guidance.

An audit is not designed to provide assurance on internal control or to identify significant deficiencies or material weaknesses. However, during the audit, we will communicate to management and those charged with governance internal control related matters that are required to be communicated under AICPA professional standards, Government Auditing Standards, and Uniform Guidance.

Audit Procedures-Compliance

As part of obtaining reasonable assurance about whether the financial statements are free of material misstatement, we will perform tests of Ankeny Community School District's compliance with provisions of applicable laws, regulations, contracts and agreements, including grant agreements. However, the objective of those procedures will not be to provide an opinion on overall compliance, and we will not express such an opinion in our report on compliance issued pursuant to Government Auditing Standards.

The Uniform Guidance requires that we also plan and perform the audit to obtain reasonable assurance about whether the auditee has complied with federal statutes, regulations, and the terms and conditions of federal awards applicable to major programs. Our procedures will consist of tests of transactions and other applicable procedures described in the OMB Compliance Supplement for the types of compliance requirements that could have a direct and material effect on each of Ankeny Community School District's major programs. For federal programs that are included in the Compliance Supplement, our compliance and internal control procedures will relate to the compliance requirements that the Compliance Supplement identifies as being subject to audit. The purpose of these procedures will be to express an opinion on Ankeny Community School District's compliance with requirements applicable to each of its major programs in our report on compliance issued pursuant to Uniform Guidance.

Other Services

We will also assist in preparing the financial statements, schedule of expenditures of federal awards, and related notes of Ankeny Community School District in conformity with accounting principles generally accepted in the United States of America and the Uniform Guidance based on information provided by you. These nonaudit services do not constitute an audit under Government Auditing Standards and such services will not be conducted in accordance with Government Auditing Standards. We will perform the services in accordance with applicable professional standards.

The other services are limited to the financial statements, schedule of expenditures of federal awards, and related notes services previously defined. We, in our sole professional judgment, reserve the right to refuse to perform any procedure or take any action that could be construed as assuming management responsibilities.

Responsibilities of Management for the Financial Statements and Single Audit

Our audit will be conducted on the basis that you acknowledge and understand your responsibility for (1) designing, implementing, establishing, and maintaining effective internal controls relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error, including internal controls over federal awards, and for evaluating and monitoring ongoing activities to help ensure that appropriate goals and objectives are met; (2) following laws and regulations; (3) ensuring that there is reasonable assurance that government programs are administered in compliance with compliance requirements and (4) ensuring that management and financial information is reliable and properly reported. Management is also responsible for implementing systems designed to achieve compliance with applicable laws, regulations, contracts, and grant agreements. You are also responsible for the selection and application of accounting principles; for the preparation and fair presentation of the financial statements, schedule of expenditures of federal awards, and all accompanying information in conformity with accounting principles generally accepted in the United States of America, and for compliance with applicable laws and regulations including federal statutes, rules, and the provisions of contracts and grant agreements including award agreements. Your responsibilities also include identifying significant contractor relationships in which the contractor has responsibility for program compliance and for the accuracy and completeness of that information.

You are also responsible for making drafts of financial statements, schedule of expenditures of federal awards, all financial records, and related information available to us and for accuracy and completeness of that information including information from outside of the general and subsidiary ledger. You are also responsible for providing us with (1) access to all information of which you are aware that is relevant to the preparation and fair presentation of the financial statements, such as records, documentation, identification of all related parties and all related-party relationships and transactions, and other matters; (2) access to personnel, accounts, books, records, supporting documentation, and other information as needed to perform an audit under the Uniform Guidance; (3) additional information that we may request for the purpose of the audit; and (4) unrestricted access to persons within the government from whom we determine it necessary to obtain audit evidence. At the conclusion of our audit, we will require certain written representations from you about the financial statements; schedule of expenditures of federal awards; federal award programs; compliance with laws, regulations, contracts, and grant agreements; and related matters.

Your responsibilities include adjusting the financial statements to correct material misstatements and confirming to us in the management representation letter that the effects of any uncorrected misstatements aggregated by us during the current engagement and pertaining to the latest period presented are immaterial, both individually and in the aggregate, to the financial statements of each opinion unit taken as a whole.

You are responsible for the design and implementation of programs and controls to prevent and detect fraud, and for informing us about all known or suspected fraud affecting the government involving (1) management, (2) employees who have significant roles in internal control, and (3) others where the fraud could have a material effect on the financial statements. Your responsibilities include informing us of your knowledge of any allegations of fraud or suspected fraud affecting the government received in communications from employees, former employees, grantors, regulators, or others. In addition, you are responsible for identifying and ensuring that the government complies with applicable laws, regulations, contracts, agreements, and grants. You are also responsible for taking timely and appropriate steps to remedy fraud and noncompliance with provisions of laws, regulations, contracts, and grant agreements that we report. Additionally, as required by the Uniform Guidance, it is management's responsibility to evaluate and monitor noncompliance with federal statutes, regulations, and the terms and conditions of federal awards; take prompt action when instances of noncompliance are identified including

noncompliance identified in audit findings; promptly follow up and take corrective action on reported audit findings; and prepare a summary schedule of prior audit findings and a separate corrective action plan. The summary schedule of prior findings should be available for our review on the first day of fieldwork.

You are responsible for identifying all federal awards received and understanding and complying with the compliance requirements, and for preparation of the schedule of expenditures of federal awards including notes and noncash assistance received, and COVID-19 related concepts, such as lost revenues, if applicable in conformity with the Uniform Guidance. You agree to include our report on the schedule of expenditures of federal awards in any document that contains and indicates that we have reported on the schedule of expenditures of federal awards. You also agree to include the audited financial statements with any presentation of the schedule of expenditures of federal awards that includes our report thereon or make the audited financial statements readily available to intended users of the schedule of expenditures of federal awards no later than the date the schedule of expenditures of federal awards is issued with our report thereon. Your responsibilities include acknowledging to us in the written representation letter that (1) you are responsible for presentation of the schedule of expenditures of federal awards in accordance with the Uniform Guidance; (2) you believe the schedule of expenditures of federal awards, including its form and content, is stated fairly in accordance with Uniform Guidance; (3) the methods of measurement or presentation have not changed from those used in the prior period or, if they have changed, the reasons for such changes; and (4) you have disclosed to us any significant assumptions or interpretations underlying the measurement or presentation of the schedule of expenditures of federal awards.

You are also responsible for the preparation of the other supplementary information, which we have been engaged to report on, in conformity with U.S. generally accepted accounting principles. You agree to include our report on the supplementary information in any document that contains, and indicates that we have reported on, the supplementary information. You also agree to include the audited financial statements with any presentation of the supplementary information that includes our report thereon or make the audited financial statements readily available to users of the supplementary information no later than the date the supplementary information is issued with our report thereon. Your responsibilities include acknowledging to us in the written representation letter that (1) you are responsible for presentation of the supplementary information in accordance with GAAP; (2) you believe the supplementary information, including its form and content, is fairly presented in accordance with GAAP; (3) the methods of measurement or presentation have not changed from those used in the prior period or, if they have changed, the reasons for such changes; and (4) you have disclosed to us any significant assumptions or interpretations underlying the measurement or presentation of the supplementary information.

Management is responsible for establishing and maintaining a process for tracking the status of audit findings and recommendations. Management is also responsible for identifying and providing report copies of previous financial audits, attestation engagements, performance audits, or other studies related to the objectives discussed in the Audit Scope and Objectives section of this letter. This responsibility includes relaying to us corrective actions taken to address significant findings and recommendations resulting from those audits, attestation engagements, performance audits, or studies. You are also responsible for providing management's views on our current findings, conclusions, and recommendations, as well as your planned corrective actions for the report, and for the timing and format for providing that information

You agree to assume all management responsibilities relating to the financial statements, schedule of expenditures of federal awards, and related notes and any other nonaudit services we provide. You will be required to acknowledge in the management representation letter our assistance with preparation of the financial statements, the schedule of expenditures of federal awards, and related notes that you have reviewed and approved the financial statements and related notes prior to their issuance and have accepted responsibility for them. Further, you agree to oversee the nonaudit services by designating an individual, preferably from senior management, with suitable skill, knowledge, or experience; evaluate the adequacy and results of those services and accept responsibility for them.

The District agrees that it will not associate us with any public or private securities offering without first obtaining our consent. Therefore, the District agrees to contract us before it includes our reports or otherwise makes reference to us in any public or private securities offering. We may conclude that we are not otherwise associated with the proposed offering and that our association with the proposed offering is not necessary, providing the District agrees to clearly indicate that we are not associated with the contents of the official statement. The District agrees that the following disclosure will be prominently displayed in the official statement: Bohnsack & Frommelt LLP, our independent auditor, has not been engaged to perform, and has not performed, since the date of its report included herein, any procedures on the financial statements addressed in that report. Bohnsack & Frommelt LLP also has not performed any procedures relating to this official statement.

If you intend to publish or otherwise reproduce the financial statements and make reference to our firm, you agree to provide us with printers' proofs or masters for our review and approval before printing. You also agree to provide us with a copy of the final reproduced material for our approval before it is distributed.

With regard to electronic dissemination of audited financial statements, including financial statements published electronically on your website, you understand that electronic sites are a means to distribute information, and therefore, we are not required to read the information contained in these sites or to consider the consistency or other information in the electronic site with the original document.

Engagement Administration, Fees, and Other

We understand that your employees will prepare all cash, accounts receivable, debt or other confirmations we request and will locate any documents selected by us for testing.

At the conclusion of the engagement, we will complete the appropriate sections of the Data Collection Form that summarizes our audit findings. It is management's responsibility to electronically submit the reporting package including financial statements, schedule of expenditures of federal awards, summary schedule of prior audit findings, auditors' reports, and corrective action plan along with the Data Collection Form to the federal audit clearinghouse. We will coordinate with you the electronic submission and certification. The Data Collection Form and the reporting package must be submitted within the earlier of 30 days after receipt of the auditors' reports or nine months after the end of the audit period.

We will provide copies of our reports to the District however management is responsible for distribution of the reports and financial statements. Unless restricted by law or regulation, or containing privileged and confidential information, copies of our reports are to be made available for public inspection.

The audit documentation for this engagement is the property of Bohnsack & Frommelt LLP and constitutes confidential information. However, subject to applicable laws and regulations, audit documentation and appropriate individuals will be made available upon request and in a timely manner to any cognizant or oversight agency or its designee, a federal agency providing direct or indirect funding, or the U.S. Government Accountability Office for purposes of a quality review of the audit, to resolve audit findings, or to carry out oversight responsibilities. We will notify you of any such request. If requested, access to such audit documentation will be provided under the supervision of Bohnsack & Frommelt LLP personnel. Furthermore, upon request, we may provide copies of selected audit documentation to the aforementioned parties. These parties may intend, or decide, to distribute the copies or information contained therein to others, including other governmental agencies.

The audit documentation for this engagement will be retained for a minimum of five years after the report release or for any additional period requested by a cognizant agency or oversight agency or pass-through entity. If we are aware that a federal awarding agency, pass-through entity, or auditee is contesting an audit finding, we will contact the party contesting the audit finding for guidance prior to destroying the audit documentation.

Mia Frommelt is the engagement partner and is responsible for supervising the engagement and signing the reports or authorizing another individual to them.

Our fees for these services are based on the amount of time required at various levels of responsibility, plus actual out-of-pocket expenses. Interim billings will be submitted as work progresses and as expenses are incurred. Billings are due upon submission. Our fee for the services described in this letter will not exceed the following:

- Fiscal Year 2022 \$49,000
- Fiscal Year 2023 \$49,500
- Fiscal Year 2024 \$50,000

unless the scope of the engagement is changed, the assistance the District has agreed to furnish is not provided, or unexpected conditions are encountered, in which case we will discuss the situation with you before proceeding. All other provisions of this letter will survive any fee adjustment.

In accordance with our firm policies, work may be suspended if your account becomes 90 days or more overdue and may not be resumed until your account is paid in full. If we elect to terminate our services for nonpayment, our engagement will be deemed to have been completed upon written notification of termination, even if we have not completed our reports. You will be obligated to compensate us for all time expended and to reimburse us for all out-of-pocket costs through the date of termination.

Reporting

We will issue written reports upon completion of our Single Audit. Our reports will be addressed to the governing board of Ankeny Community School District. Circumstances may arise in which our report may differ from its expected form and content based on the results of our audit. Depending on the nature of these circumstances, it may be necessary for us to modify our opinions, add a separate section, or add an emphasis-of-matter or other-matter paragraph to our auditor's report, or if necessary, withdraw from this engagement. If our opinions are other than unmodified, we will discuss the reasons with you in advance. If, for any reason, we are unable to complete the audit or are unable to form or have not formed opinions, we may decline to express opinions or issue reports, or we may withdraw from this engagement.

The Government Auditing Standards report on internal control over financial reporting and on compliance and other matters will state the (1) the purpose of the report is solely to describe the scope of testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the entity's internal control or on compliance, and (2) the report is an integral part of an audit performed in accordance with Government Auditing Standards in considering the entity's internal control and compliance. The Uniform Guidance report on internal control over compliance will state that the purpose of the report on internal control over compliance is solely to describe the scope of testing of internal control over compliance and the results of that testing based on the requirements of the Uniform Guidance. Both reports will state the report is not suitable for any other purpose.

We appreciate the opportunity to be of service to Ankeny Community School District and believe this letter accurately summarizes the significant terms of our engagement. If you have any questions, please let us know. If you agree with the terms of our engagement as described in this letter, please sign the enclosed copy and return it to us.

Very truly yours,



Mia Frommelt, Partner

Bohnsack & Frommelt LLP

RESPONSE:

This letter correctly sets forth the understanding of Ankeny Community School District.

Management signature: _____

Title: _____

Date: _____

Governance signature: _____

Title: _____

Date: _____

March 10, 2022

Ankeny Community School District
306 South West School Street
Ankeny, IA 50021
Attention: Ms. Jennifer Jamison, Chief Financial Officer

Re: *US\$30,190,000 Ankeny Community School District, Polk County, Iowa, School Infrastructure Sales, Services and Use Tax Revenue Bonds, Series 2022A, dated: Date of Delivery, due: June 01, 2041, Public*

Dear Ms. Jamison:

Thank you for your request for a S&P Global Ratings credit rating as described above. We agree to provide the credit rating in accordance with this letter and the rating letter, and you agree to perform your obligations set out in sections 1, 2 and 3 of this letter. Unless otherwise indicated, the term "issuer" in this letter means both the issuer and the obligor if the obligor is not the issuer.

We will make every effort to provide you with the high level of analytical performance and knowledgeable service for which we have become known worldwide. You will be contacted directly by your assigned analytic team.

1. Fees and Termination.

In consideration of our analytic review and issuance of the credit rating, you agree to pay us the following fees:

Rating Fee. You agree to pay us a credit rating fee of **\$30,000** plus all applicable value-added, sale, use and similar taxes. S&P Global Ratings reserves the right to adjust the credit rating fee if the proposed par amount changes. Payment of the credit rating fee is not conditioned on S&P Global Ratings issuance of any particular credit rating.

Other Fees and Expenses. You will reimburse S&P Global Ratings for reasonable travel and legal expenses. Should the credit rating not be issued, you agree to compensate us based on our time, effort, and charges incurred through the date upon which it is determined that the credit rating will not be issued.

Termination of Engagement. This engagement may be terminated by either party at any time upon written notice to the other party.

2. Private and Confidential Credit Ratings.

Unless you request otherwise, the credit rating provided under this Agreement will be a public credit rating.

If you request a confidential credit rating under this Agreement, you agree that the credit rating will be exclusively for your internal use, and not to disclose it to any third party other than your professional advisors who are bound by appropriate confidentiality obligations or as otherwise required by law or regulation or for regulatory purposes.

If you request a private credit rating under this Agreement, S&P Global Ratings will make such credit rating and related report available by email or through a password-protected website or third-party private document exchange to a limited number of third parties you identify, and you agree not to disclose such credit rating to any third party other than (A) to your professional advisors who are bound by appropriate confidentiality obligations, (B) as required by law or regulation or for regulatory purposes, or (C) for the purpose of preparing required periodic reports relating to the assets owned by a special purpose vehicle that has purchased the rated obligation, provided that the preparer(s) of the reports must agree to keep the information confidential and the private credit rating shall not be referred to or listed in the reports under the heading "credit rating," "rating" or "S&P rating", and shall be identified only as an "S&P Global Ratings implied rating" or similar term. If a third-party private document exchange is used, you agree to pay a one time administrative fee of \$10,000 in addition

to the fees outlined in this Agreement. You also agree to maintain the list of third-parties authorized to access the private credit rating current and to notify S&P Global Ratings in writing of any changes to that list. S&P Global Ratings may make access to the private credit rating subject to certain terms and conditions, and disclose on its public website the fact that the rated entity or obligations (as applicable) has been assigned a private credit rating.

3. Information to be Provided by You.

To assign and maintain the credit rating pursuant to this letter, S&P Global Ratings must receive all relevant financial and other information, including notice of material changes to financial and other information provided to us and in relevant documents, as soon as such information is available. Relevant financial and other information includes, but is not limited to, information about direct bank loans and debt and debt-like instruments issued to, or entered into with, financial institutions, insurance companies and/or other entities, whether or not disclosure of such information would be required under S.E.C. Rule 15c2-12. You understand that S&P Global Ratings relies on you and your agents and advisors for the accuracy, timeliness and completeness of the information submitted in connection with the credit rating and the continued flow of material information as part of the surveillance process. You also understand that credit ratings, and the maintenance of credit ratings, may be affected by S&P Global Ratings opinion of the information received from issuers and their agents and advisors.

4. Other.

S&P Global Ratings has not consented to and will not consent to being named an "expert" or any similar designation under any applicable securities laws or other regulatory guidance, rules or recommendations, including without limitation, Section 7 of the U.S. Securities Act of 1933. S&P Global Ratings has not performed and will not perform the role or tasks associated with an "underwriter" or "seller" under the United States federal securities laws or other regulatory guidance, rules or recommendations in connection with a credit rating engagement.

S&P Global Ratings has established policies and procedures to maintain the confidentiality of certain non-public information received from issuers, their agents or advisors. For these purposes, "Confidential Information" shall mean verbal or written information that the issuer, its agents or advisors have provided to S&P Global Ratings and, in a specific and particularized manner, have marked or otherwise indicated in writing (either prior to or promptly following such disclosure) that such information is "Confidential."

S&P Global Ratings does not and cannot guarantee the accuracy, completeness, or timeliness of the information relied on in connection with a credit rating or the results obtained from the use of such information. S&P GLOBAL RATINGS GIVES NO EXPRESS OR IMPLIED WARRANTIES, INCLUDING, BUT NOT LIMITED TO, ANY WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE OR USE. S&P Global Ratings, its affiliates or third party providers, or any of their officers, directors, shareholders, employees or agents shall not be liable to any person for any inaccuracies, errors, or omissions, in each case regardless of cause, actions, damages (consequential, special, indirect, incidental, punitive, compensatory, exemplary or otherwise), claims, liabilities, costs, expenses, legal fees or losses (including, without limitation, lost income or lost profits and opportunity costs) in any way arising out of or relating to a credit rating or the related analytic services even if advised of the possibility of such damages or other amounts.

With respect to each rating that you have asked S&P Global Ratings (a "nationally recognized statistical rating organization") to rate under this Agreement, you understand that S&P Global Ratings is required under Rule 17g-7(a)(1)(ii)(J)(1) through (2) under the Securities Exchange Act of 1934 (hereafter "J1/J2"), to determine, ahead of publication of the rating, the entity paying for credit rating services, the role that entity undertakes, and whether the entity paying for credit rating services has also paid S&P Global Ratings for ancillary services during the most recently ended fiscal year. You acknowledge that the undersigned contracted party is the entity responsible for payment of credit rating services, and will, by default, be the legal entity S&P Global Ratings uses for its J1/J2 disclosures, unless otherwise indicated by you. To the extent that you do not expect to pay the fees due under this Agreement directly, you undertake to notify S&P Global Ratings, in writing and in advance of any credit rating publication, of a) the full legal name, address and role of the entity that will be the recipient ("bill-to") of S&P Global Ratings invoices due under this Agreement and b) where different to the bill-to entity, the full legal name, address and role of the entity that will be the payer of invoices; you understand that we cannot use a paying agent or similar intermediary for the purpose of the disclosure. You understand, as contracting party, your role in enabling S&P Global Ratings to accurately present the disclosure of its credit ratings.

Please feel free to contact Stephanie Haynes at stephanie.haynes@spglobal.com if you have any questions or

suggestions about our fee policies. In addition, please visit our web site at www.standardandpoors.com for our ratings definitions and criteria, research highlights, and related information. We appreciate your business and look forward to working with you.

Sincerely yours,
Blakely Fishlin

By :



Name: Blakely D. Fishlin

Title: Director, Sr. Lead, Product Management & Development
sh

cc:

Ms. Jennifer Smith, Senior Analyst
PFM Financial Advisors LLC

S&P Global Ratings - Data Protection Appendix to Terms and Conditions

1. **This Appendix:** This Data Protection Appendix (“**Appendix**”) is incorporated into the Engagement Letter and S&P Global Ratings Terms and Conditions (together, the “**Agreement**”) between S&P Global Ratings and you. In the event of conflict, this Appendix takes priority over the provisions of the Agreement but solely to the extent of the conflict.

2. **Definitions:** All words, terms or phrases, the meaning of which are defined in the Agreement, shall have the same meaning where used in this Appendix. In this Appendix, the following terms shall have the following meanings:

"controller", "processor", "data subject", "personal data", "processing", "process", "special categories of personal data" and "joint controller" shall have the meanings given in Applicable Data Protection Law; where these terms are not defined in the Applicable Data Protection Law, they shall have the meaning given to them in the GDPR;

"Analytical Data" means underlying personal data contained within the information which is provided to S&P Global Ratings for the purposes of the provision of the Services, such as the personal data of individuals who have financial products in place which are relevant to the issuing of a rating;

"Applicable Data Protection Law" shall mean, as applicable, the **EU General Data Protection Regulation (Regulation 2016/679)** (as may be amended, superseded or replaced) ("**GDPR**") and all other supplemental or implementing laws relating to data privacy in the relevant European Union member state, including where applicable the guidance and codes of practice issued by the relevant supervisory authority, and/or all applicable data protection and privacy laws, regulations, binding guidance and mandatory codes of practice of other countries;

"Client Data" means personal data of data subjects, such as your employees, associates or partners, that is provided to S&P Global Ratings during the provision by S&P Global Ratings of the Services to you, such as name, job title, name of employer, office email address, office physical address, internet protocol address, office telephone number and language selection (and excludes special categories of personal data);

"Data" means Analytical Data and Client Data;

"Destination Jurisdiction" means a jurisdiction in respect of which additional safeguards are required under Applicable Data Protection Law of the Origin Jurisdiction in order lawfully to transfer personal data overseas to that jurisdiction;

"Origin Jurisdiction" means any of the following: a jurisdiction within the European Economic Area, the United Kingdom, Switzerland or Dubai International Financial Centre;

"Permitted Purpose" means processing in accordance with Applicable Data Protection Law:

(A) by employees, officers, consultants, agents and advisors of S&P Global Ratings or its affiliates of Data: (i) to provide ratings and other products and services (the “**Services**”) to you, (ii) to communicate with you regarding the Services that may be of interest to you, (iii) as described in the S&P Global Ratings’ Use of Information section of the Agreement and (iv) as otherwise permitted in the Agreement;

(B) of personal data by you to access and use the Services;

"Restricted Transfer" means a transfer of Data from within an Origin Jurisdiction, or that is otherwise subject to Applicable Data Protection Law of an Origin Jurisdiction, to a Destination Jurisdiction;

"Standard Contractual Clauses" means the standard contractual clauses (as adopted by European Commission Decision 2021/914 on 4 June 2021) for the transfer of personal data to third countries pursuant to Regulation (EU) 2016/679 of the European Parliament and of the Council (a copy of the current version of which is accessible at: https://eur-lex.europa.eu/eli/dec_impl/2021/914/oj), as completed in the form available at: https://www.spglobal.com/assets/documents/ratings/ratings_scc_controller_to_controller_final.pdf, and which shall be deemed incorporated into this Appendix by reference solely for purposes of Clause 8 of this Appendix and within which you are the "**Data Exporter**" and S&P Global Ratings is the "**Data Importer**."

3. **Disclosure of data:** Each party will only disclose personal data to each other to process strictly for the Permitted Purpose.

4. Relationship of the parties: Except as may be specifically otherwise agreed, the parties acknowledge that you are a **controller** of the Data you disclose to S&P Global Ratings and that S&P Global Ratings will process the Data you disclose to S&P Global Ratings as a separate and independent controller strictly for the Permitted Purpose. In no event will the parties process the Data as joint controllers. Each party shall be individually and separately responsible for complying with the obligations that apply to it as a controller under Applicable Data Protection Law. Please see our Customer Privacy Policy (available at <https://www.spglobal.com/corporate-privacy-policy>) and Cookie Notice (available at <https://www.spglobal.com/corporate-privacy-policy/corporate-privacy-and-cookie-notice>) for further information regarding how personal data that you provide to S&P Global Ratings in connection with the Services will be used and maintained.

5. Notifications: Except where and to the extent prohibited by applicable law, each party (“**Notifier**”) will inform the other promptly after any inquiry, communication, request or complaint relating to Notifier's processing of the personal data transferred by the other party to the Notifier under this Appendix which is received from: (i) any governmental, regulatory or supervisory authority, (ii) any data subject or (iii) any other person or entity alleging unlawful or unauthorized processing.

6. Use and Restrictions on Use: Notwithstanding the information that you are entitled to use from the Services and distribute to third parties to the extent permitted by the Agreement, you shall not distribute or use any personal data to which you have had access when receiving the Services other than for the Permitted Purpose.

7. Security: The parties shall implement appropriate technical and organisational measures to protect the Data from: (i) accidental, unauthorized or unlawful destruction and (ii) loss, alteration, unauthorised disclosure of or access to the Data.

8. International Transfer of Data:

8.1 S&P Global Ratings may process (or permit to be processed) any Data in any jurisdiction (including any Destination Jurisdiction) or receive and make Restricted Transfers in relation to any Data provided that it does so in accordance with Applicable Data Protection Law.

8.2 To the extent that you are subject to Applicable Data Protection Law, the Standard Contractual Clauses shall: (i) apply, to the extent permitted by Applicable Data Protection Law, to Restricted Transfers by you (as Data Exporter) to S&P Global Ratings (as Data Importer); (ii) be deemed to be populated with your details as set out in the Agreement; (iii) be incorporated into and made a part of this Appendix; and (iv) be deemed to be executed by you executing the Agreement.

8.3 To the extent that the Standard Contractual Clauses apply between S&P Global Ratings and you:

(a) Where the Origin Jurisdiction is not within the European Economic Area, the Standard Contractual Clauses shall be construed in light of the equivalent provisions of relevant Applicable Data Protection Law of the Origin Jurisdiction insofar as Applicable Data Protection Law permits, and in particular references within the Standard Contractual Clauses: (i) to provisions of the GDPR shall be read as being references to any equivalent provisions in the Applicable Data Protection Law of the Origin Jurisdiction; (ii) to Member States and the Union shall be read as being references to the relevant Origin Jurisdiction; and (iii) to third countries shall be read as being references to the relevant Destination Jurisdiction, in each case as the context requires;

(b) Each party shall perform its obligations under the Standard Contractual Clauses at its own cost; and

(c) If the Standard Contractual Clauses are amended or replaced, the parties agree to take steps to put in place any amended or replacement version between them, as required by Applicable Data Protection Law.

9. Survival: This Appendix shall survive termination or expiry of the Agreement. Upon termination or expiry of the Agreement, S&P Global Ratings may continue to process the Data, provided that such processing complies with the requirements of this Appendix and Applicable Data Protection Law.



7760 France Avenue South, Suite 400 | Minneapolis, MN 55435 | 952-830-3300

Customer Name	ANKENY HIGH SCHOOL	Customer Phone	(515)965-9630
Customer Address	1155 SW CHERRY STREET, ANKENY, IA 50023		
Contact Name	Kim Moyle	Contact Phone	(515) 965-9630
Contact Role	Adviser	Contact Email	kim.moyle@ankenyschools.org

The Customer has selected Jostens, Inc. to be their exclusive yearbook provider for the years identified below (the "Term"). The parties agree as follows:

- 1 Jostens and the Customer will work together to establish all yearbook specifications (including things such as size, copies and pages), completion deadlines, price, and delivery schedules for each year during the Term and subject to the terms and conditions found at:
<https://jostens.secure.force.com/terms?l.id=YBKUS>
- 2 After this Agreement is signed, as the Customer's exclusive yearbook provider Jostens will invest in and allocate resources to provide training and assistance to the Customer to help with the creation, production and marketing of the Customer's yearbook, including without limitation the planning, content, theme, layout, and merchandising.
- 3 The Term of this Agreement is for the following years: 2022 through 2025

Additional Notes/Specifications Agreed Upon:
 Specs and budget will be set with the adviser each year. Cost of living increases (usually 3-5%)
Termination: Customer may terminate this Agreement prior to its expiration for any reason whatsoever by giving thirty (30) days written notice of termination. In the event of termination, Customer shall compensate Jostens for all outstanding, contractually-obligated costs and reimbursable expenses incurred for work satisfactorily completed as of the date of written notice of termination. Customer shall have no obligation to compensate Jostens for work not yet completed or not satisfactorily completed as of the date of written notice of termination. Upon termination, all work product undertaken by Jostens on behalf of Customer shall become the property of Customer and shall be transferred to Customer without unreasonable delay.

This Agreement is subject to acceptance by Jostens and to Jostens' standard printing terms and conditions.

X
 SIGNATURE OF CUSTOMER AUTHORIZED REPRESENTATIVE
Kim Moyle 10/7/21
 PRINTED NAME DATE

X _____
 SIGNATURE OF 2ND CUSTOMER AUTHORIZED REPRESENTATIVE ()

 PRINTED NAME DATE

X
 SIGNATURE OF JOSTENS AUTHORIZED REPRESENTATIVE
Zoe Robson 10/7/21
 PRINTED NAME DATE

REP # 5730 JOB # 13487





7760 France Avenue South, Suite 400 | Minneapolis, MN 55435 | 952-830-3300

	SOUTHVIEW MIDDLE SCHOOL	(515)965-9635
	1020 SW CHERRY ST, ANKENY, IA 50023	
	Katee Sandquist	(515) 965-9635
Contact Role	Adviser	katelyn.sandquist@ankenyschools.org

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- 1 Jostens and the Customer will work together to establish all yearbook specifications (including things such as size, copies and pages), completion deadlines, price, and delivery schedules for each year during the Term and subject to the terms and conditions found at: <https://jostens.secure.force.com/terms?Lid=YBKUS>
- 2 After this Agreement is signed, as the Customer's exclusive yearbook provider Jostens will invest in and allocate resources to provide training and assistance to the Customer to help with the creation, production and marketing of the Customer's yearbook, including without limitation the planning, content, theme, layout, and merchandising.
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Additional Notes/Specifications Agreed Upon:

Specs and budget will be set with the adviser each year. Cost of living increases (usually 3-5%)

Termination: Customer may terminate this Agreement prior to its expiration for any reason whatsoever by giving thirty (30) days written notice of termination. In the event of termination, Customer shall compensate Jostens for all outstanding, contractually-obligated costs and reimbursable expenses incurred for work satisfactorily completed as of the date of written notice of termination. Customer shall have no obligation to compensate Jostens for work not yet completed or not satisfactorily completed as of the date of written notice of termination. Upon termination, all work product undertaken by Jostens on behalf of Customer shall become the property of Customer and shall be transferred to Customer without unreasonable delay.

This Agreement is subject to acceptance by Jostens and to Jostens' standard printing terms and conditions.

X Katelyn Sandquist
SIGNATURE OF CUSTOMER AUTHORIZED REPRESENTATIVE

Katelyn Sandquist 10/8/21
PRINTED NAME DATE

X _____
SIGNATURE OF 2ND CUSTOMER AUTHORIZED REPRESENTATIVE (■■■■■■■■■■)

PRINTED NAME DATE

X Joe Ann Robson
SIGNATURE OF JOSTENS AUTHORIZED REPRESENTATIVE

Joe Robson 10/8/21
PRINTED NAME DATE

REP # 5730 JOB # 8808





7760 France Avenue South, Suite 400 | Minneapolis, MN 55435 | 952-830-3300

	PARKVIEW MIDDLE SCHOOL		(515)965-9640
	105 NE PLEASANT, ANKENY, IA 50021		
	Leah Preisser		(515) 965-9640
Contact Role	Adviser		leah.preisser@ankenyschools.org

The Customer has selected Jostens, Inc. to be their exclusive yearbook provider for the years identified below (the "Term"). The parties agree as follows:

- 1 Jostens and the Customer will work together to establish all yearbook specifications (including things such as size, copies and pages), completion deadlines, price, and delivery schedules for each year during the Term and subject to the terms and conditions found at: <https://jostens.secure.force.com/terms?Lid=YBKUS>
- 2 After this Agreement is signed, as the Customer's exclusive yearbook provider Jostens will invest in and allocate resources to provide training and assistance to the Customer to help with the creation, production and marketing of the Customer's yearbook, including without limitation the planning, content, theme, layout, and merchandising.
- 3 The Term of this Agreement is for the following years: 2022 through 2025

Additional Notes/Specifications Agreed Upon:

Specs and budget will be set with the adviser each year. Cost of living increases (usually 3-5%)

Termination: Customer may terminate this Agreement prior to its expiration for any reason whatsoever by giving thirty (30) days written notice of termination. In the event of termination, Customer shall compensate Jostens for all outstanding, contractually-obligated costs and reimbursable expenses incurred for work satisfactorily completed as of the date of written notice of termination. Customer shall have no obligation to compensate Jostens for work not yet completed or not satisfactorily completed as of the date of written notice of termination. Upon termination, all work product undertaken by Jostens on behalf of Customer shall become the property of Customer and shall be transferred to Customer without unreasonable delay.

This Agreement is subject to acceptance by Jostens and to Jostens' standard printing terms and conditions.

X Leah Preisser
SIGNATURE OF CUSTOMER AUTHORIZED REPRESENTATIVE

Leah Preisser 10/5/21
PRINTED NAME DATE

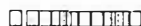
X _____
SIGNATURE OF 2ND CUSTOMER AUTHORIZED REPRESENTATIVE (XXXXXXXXXX)

PRINTED NAME DATE

X Loe Ann Robson
SIGNATURE OF JOSTENS AUTHORIZED REPRESENTATIVE

Loe Robson 10/5/21
PRINTED NAME DATE

REP # 5730 JOB # 33938





7760 France Avenue South, Suite 400 | Minneapolis, MN 55435 | 952-830-3300

Customer Name	ANKENY CENTENNIAL HIGH SCHOOL	Customer Phone	(515)965-9610
Customer Address	2220 NW STATE ST, ANKENY, IA 50021		
Contact Name	Dillon McHugh	Contact Phone	(515) 965-9600
Contact Role	Adviser	Contact Email	dillon.mchugh@ankenyschools.org

The Customer has selected Jostens, Inc. to be their exclusive yearbook provider for the years identified below (the "Term"). The parties agree as follows:

- 1 Jostens and the Customer will work together to establish all yearbook specifications (including things such as size, copies and pages), completion deadlines, price, and delivery schedules for each year during the Term and subject to the terms and conditions found at: <https://jostens.secure.force.com/terms?l.id=YBKUS>
- 2 After this Agreement is signed, as the Customer's exclusive yearbook provider Jostens will invest in and allocate resources to provide training and assistance to the Customer to help with the creation, production and marketing of the Customer's yearbook, including without limitation the planning, content, theme, layout, and merchandising.
- 3 The Term of this Agreement is for the following years: 2023 through 2025

Additional Notes/Specifications Agreed Upon:

Specs and budget will be set with the adviser each year. Cost of living increases (usually 3-5%)

Termination: Customer may terminate this Agreement prior to its expiration for any reason whatsoever by giving thirty (30) days written notice of termination. In the event of termination, Customer shall compensate Jostens for all outstanding, contractually-obligated costs and reimbursable expenses incurred for work satisfactorily completed as of the date of written notice of termination. Customer shall have no obligation to compensate Jostens for work not yet completed or not satisfactorily completed as of the date of written notice of termination. Upon termination, all work product undertaken by Jostens on behalf of Customer shall become the property of Customer and shall be transferred to Customer without unreasonable delay.

This Agreement is subject to acceptance by Jostens and to Jostens' standard printing terms and conditions.

X SIGNATURE OF CUSTOMER AUTHORIZED REPRESENTATIVE

Dillon McHugh 10/28/21
PRINTED NAME DATE

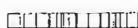
X _____ SIGNATURE OF 2ND CUSTOMER AUTHORIZED REPRESENTATIVE (_____)

PRINTED NAME DATE

X SIGNATURE OF JOSTENS AUTHORIZED REPRESENTATIVE

Zoe Robson 10/28/21
PRINTED NAME DATE

REP # 5730 JOB # 8296





7760 France Avenue South, Suite 400 | Minneapolis, MN 55435 | 952-830-3300

	NORTHVIEW MIDDLE SCHOOL	(515)965-9700
	1302 N ANKENY BLVD, ANKENY, IA 50023	
	Katie Mayotte	(515) 965-9700
Contact Role	Adviser	kathryn.mayotte@ankenyschools.org

The Customer has selected Jostens, Inc. to be their exclusive yearbook provider for the years identified below (the "Term"). The parties agree as follows:

- 1 Jostens and the Customer will work together to establish all yearbook specifications (including things such as size, copies and pages), completion deadlines, price, and delivery schedules for each year during the Term and subject to the terms and conditions found at: <https://jostens.secure.force.com/terms?lid=YBKUS>
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- 3 The Term of this Agreement is for the following years: 2022 through 2025

Additional Notes/Specifications Agreed Upon:
 Specs and budget will be set with the adviser each year. Cost of living increases (usually 3-5%)

Termination: Customer may terminate this Agreement prior to its expiration for any reason whatsoever by giving thirty (30) days written notice of termination. In the event of termination, Customer shall compensate Jostens for all outstanding, contractually-obligated costs and reimbursable expenses incurred for work satisfactorily completed as of the date of written notice of termination. Customer shall have no obligation to compensate Jostens for work not yet completed or not satisfactorily completed as of the date of written notice of termination. Upon termination, all work product undertaken by Jostens on behalf of Customer shall become the property of Customer and shall be transferred to Customer without unreasonable delay.

This Agreement is subject to acceptance by Jostens and to Jostens' standard printing terms and conditions.

X Kathryn Mayotte
 SIGNATURE OF CUSTOMER AUTHORIZED REPRESENTATIVE

Kathryn Mayotte 10/8/21
 PRINTED NAME DATE

X Joe Ann Robson
 SIGNATURE OF JOSTENS AUTHORIZED REPRESENTATIVE

Joe Robson 10/8/21
 PRINTED NAME DATE

X _____
 SIGNATURE OF 2ND CUSTOMER AUTHORIZED REPRESENTATIVE (■■■■■■■■■■)

 PRINTED NAME DATE

REP # 5730 JOB # 33284





7760 France Avenue South, Suite 400 | Minneapolis, MN 55435 | 952-830-3300

Customer Name	PRAIRIE RIDGE MIDDLE SCHOOL	Customer Phone	(515)965-9705
Customer Address	1010 NW PRAIRIE RIDGE DR, ANKENY, IA 50023		
Customer Contact	Christina Hill	Customer Phone	(515) 965-9600
Contact Role	Adviser	Customer Email	christina.hill@ankenyschools.org

The Customer has selected Jostens, Inc. to be their exclusive yearbook provider for the years identified below (the "Term"). The parties agree as follows:

- 1 Jostens and the Customer will work together to establish all yearbook specifications (including things such as size, copies and pages), completion deadlines, price, and delivery schedules for each year during the Term and subject to the terms and conditions found at: <https://jostens.secure.force.com/terms?Lid=YBKUS>
- 2 After this Agreement is signed, as the Customer's exclusive yearbook provider Jostens will invest in and allocate resources to provide training and assistance to the Customer to help with the creation, production and marketing of the Customer's yearbook, including without limitation the planning, content, theme, layout, and merchandising.
- 3 The Term of this Agreement is for the following years: 2022 through 2025

Additional Notes/Specifications Agreed Upon:

Specs and budget will be set with the adviser each year. Cost of living increases (usually 3-5%)

Termination: Customer may terminate this Agreement prior to its expiration for any reason whatsoever by giving thirty (30) days written notice of termination. In the event of termination, Customer shall compensate Jostens for all outstanding, contractually-obligated costs and reimbursable expenses incurred for work satisfactorily completed as of the date of written notice of termination. Customer shall have no obligation to compensate Jostens for work not yet completed or not satisfactorily completed as of the date of written notice of termination. Upon termination, all work product undertaken by Jostens on behalf of Customer shall become the property of Customer and shall be transferred to Customer without unreasonable delay.

This Agreement is subject to acceptance by Jostens and to Jostens' standard printing terms and conditions.

X [Signature]
SIGNATURE OF CUSTOMER AUTHORIZED REPRESENTATIVE

Christina Hill 10/7/21
PRINTED NAME DATE

X _____
SIGNATURE OF 2ND CUSTOMER AUTHORIZED REPRESENTATIVE (■■■■■■■■■■)

PRINTED NAME DATE

X [Signature]
SIGNATURE OF JOSTENS AUTHORIZED REPRESENTATIVE

Loe Robson 10/7/21
PRINTED NAME DATE

REP # 5730 JOB # 44535



Schedule A – Internet Services

Internet Services:

Ten (10) Gbps of bandwidth shall be delivered to 105 NW Pleasant Street, Ankeny, IA 50023.

Schedule B – Installation Timeline

Anticipated delivery of service shall occur approximately July 1, 2022.

Schedule C – Fees and Payment Schedule

The District shall remit monthly lease payments (“MRC”) for the duration of the Agreement in accordance with the option selected below:

1. **Internet Services**

a. **Non-Recurring Fees:** None

b. **Monthly Fees:** The District shall remit monthly payments of \$3,123.00 (\$2,995 for Internet Service and \$128 for IP Addresses) for the duration of the term of this Agreement.

2. **Other Fees**

All applicable taxes and fees shall be paid by the District in addition to the regular charges under this Agreement unless exempt per Section 7(d) of this Agreement.



ANKENY
COMMUNITY SCHOOL DISTRICT
Item Cover Sheet

Title: Approve 2022-2023 Student Fees

Extended Information: Superintendent's Recommendation: Approve the 2022-2023 Student Fees as recommended.

ATTACHMENTS:

File Name	Description	Type	Upload Date
StudentFees_Fy23_-_Final.pdf	FY2022-23 Student Fees	Support Document	3/17/2022

Note: Bold Text Denotes A Change

FY23	FREQ.
-------------	--------------

General		
Grades K-5 Textbook Rental	\$	60.00 Annually
Grades 6-12 Textbook Rental	\$	90.00 Annually
Instrument Rental Fee	\$	50.00 Annually
Driver Training	\$	370.00 Per Class
Driver Training - Reduced Price Fee	\$	290.00 Per Class
K-5 Dual Enrolled Home School Students	\$	25.00 Annually
6-12 Dual Enrolled Home School Students	\$	40.00 Annually
Multi-Integration Preschool 4 x a week	\$	135.00 Monthly

Secondary		
Replacement Lock Fee	\$	8.00 Event
High School Vehicle Registration Fee	\$	10.00 Once/Annually
High School Vehicle second/replacement sticker fee	\$	1.00 Event
High School Parking violation charge - 1st, (\$15 for 2nd, \$20 for 3rd)	\$	10.00 Event

Athletics and Activities		
League Student Activity Ticket: Grades 9-12	\$	60.00 Per Person
8 Punch Activity Ticket (1 punch/person/event)	\$	35.00 Per Person
**Varsity Football Ticket	\$	6.00 Per Person
**All other Varsity Sports	\$	5.00 Per Person
**9/10 Athletic Events: (no varsity playing)	\$	4.00 Per Person
**8th grade Athletic Events	\$	3.00 Per Person
Ankeny Student Activity Ticket: Grades K-8 (only for Ankeny School Events)	\$	45.00 Per Person

Before and After School Childcare Programs		
*Fees adjusted yearly based on school calendar		
AM Only	\$	209.00 Per Month
PM Only	\$	325.00 Per Month
AM and PM	\$	378.00 Per Month
Wednesday AM only	\$	50.00 Per Month
Wednesday AM and PM Only	\$	330.00 Per Month
Summer Camp - per week	\$	160.00 Per Week
Winter/Spring Break Camp - per day	\$	32.00 Per Day
Registration Fee	\$	65.00

Refunds: To be consistent across the district each building will use this method for charging and refunding the above textbook rental and pay-to-ride fees:

1. Student enters at beginning of year and stays all year. Charge full amount / no refund.
2. Student enters at beginning of year and leaves anytime in first semester. Charge full amount / refund 50%.
3. Student enters at beginning of year and leaves anytime in second semester. Charge full amount / no refund.
4. Student enters anytime first semester charge 100%.
5. Student enters anytime second semester charge 50%.

*Except were specifically listed above for a reduced price fee. Students who qualify under the NSLP income guidelines may have their textbook rental reduced by 50% for reduced status and no charge for free status. (Ex. K-5 textbook for a reduced fee student would be \$60 x .5 = \$30.00.)

Pay-to-Ride Fees and Meal Prices have yet to be determined. Once available, they will be presented for board approval at a future meeting.



ANKENY
COMMUNITY SCHOOL DISTRICT
Item Cover Sheet

Title: Set the date of sale for April 4, 2022 for not to exceed \$31.2 million in SAVE Revenue Bonds and approve the Electronic Bidding Procedures and approve Preliminary Official Statement

Extended Information: Superintendent's Recommendation: Approve setting the date of sale for April 4, 2022 for not to exceed \$31.2 million in SAVE Revenue Bonds and approve Electronic Bidding Procedures and approve Preliminary Official Statement as recommended.

ATTACHMENTS:

File Name	Description	Type	Upload Date
Resolution Fixing Date of Sale Approval of POS - Ankeny CSD 2022A Sales Tax Bonds (02010284x7F7E1) (1).pdf	Set the date of sale for April 4, 2022 for not to exceed \$31.2 million in SAVE Revenue Bonds and approve Preliminary Official Statement	Support Document	3/18/2022

ITEMS TO INCLUDE ON AGENDA

ANKENY COMMUNITY SCHOOL DISTRICT

Approximately \$31,200,000 School Infrastructure Sales, Services and Use Tax Revenue Bonds, Series 2022A

- Resolution Fixing the Date of Sale, Approving Electronic Bidding Procedures and Approving Official Statement

**NOTICE MUST BE GIVEN PURSUANT TO IOWA CODE
CHAPTER 21 AND THE LOCAL RULES OF THE SCHOOL
DISTRICT**

March 21, 2022

The Board of Directors of the Ankeny Community School District, in the County of Polk, State of Iowa, met in _____ session, in the Board Room, 306 S.W. School Street, Ankeny, Iowa 50023, at 5:00 P.M., on the above date. There were present Vice President _____, in the chair, and the following named Board Members:

Absent: _____

Vacant: _____

* * * * *

The matter of the issuance of School Infrastructure Sales, Services and Use Tax Revenue Bonds was discussed. It was the consensus that the District should offer the Bonds for sale as described in the following Resolution.

Director _____ introduced the following Resolution and moved its adoption. Director _____ seconded the motion to adopt. The roll was called, and the vote was:

AYES: _____

NAYS: _____

The Vice President declared the Resolution adopted as follows:

RESOLUTION FIXING THE DATE OF SALE OF APPROXIMATELY \$31,200,000 SCHOOL INFRASTRUCTURE SALES, SERVICES AND USE TAX REVENUE BONDS, SERIES 2022A, APPROVING ELECTRONIC BIDDING PROCEDURES AND APPROVING OFFICIAL STATEMENT

WHEREAS, pursuant to Iowa Code Chapters 423E and 423F, the Board of Directors of the Ankeny Community School District (the "Issuer") is currently entitled to receive proceeds of the statewide School Infrastructure Sales, Services and Use tax; and

WHEREAS, pursuant to an election duly held in the District in accordance therewith on March 2, 2021, and pursuant to Iowa Code Chapters 423E and 423F, the Board of Directors of the Ankeny Community School District approved a Revenue Purpose Statement and is currently entitled to expend proceeds of the statewide School Infrastructure Sales, Services and Use tax; and

WHEREAS, the Board finds it advisable and necessary that Bonds authorized at the election be offered for sale for the purpose authorized at the election, and it is in the best interest to issue Bonds; and

WHEREAS, the Board deems it in the best interests of the School District and the residents thereof to receive bids to purchase School Infrastructure Sales, Services and Use Tax Revenue Bonds by means of both sealed and electronic internet communication; and

WHEREAS, the Board has received information from its Municipal Advisor, recommending the procedure for electronic bidding so as to provide for the integrity of the competitive bidding process and to facilitate the delivery of bids by interested parties:

NOW, THEREFORE, IT IS RESOLVED BY THE BOARD OF DIRECTORS OF THE ANKENY COMMUNITY SCHOOL DISTRICT IN THE COUNTY OF POLK, STATE OF IOWA:

Section 1. That the PARITY® Competitive Bidding System and the Electronic Bidding Procedures attached hereto are found and determined to provide reasonable security and to maintain the integrity of the competitive bidding process, and to facilitate the delivery of bids by interested parties in connection with the sale of approximately \$31,200,000 School Infrastructure Sales, Services and Use Tax Revenue Bonds, Series 2022A.

Section 2. That all electronic bidding shall be submitted in substantial conformity with Iowa Code Section 75.14 and Chapter 554D.

Section 3. That School Infrastructure Sales, Services and Use Tax Revenue Bonds, Series 2022A, in the aggregate amount of approximately \$31,200,000 (the "Bonds"), to be issued and dated the date of delivery, be offered for sale.

Section 4. That the Secretary of the Board of this School District shall cause to be prepared an Official Statement and to schedule the sale of the Bonds. The Bonds to be offered are School Infrastructure Sales, Services and Use Tax Revenue Bonds, Series 2022A, in the principal amount of approximately \$31,200,000, to be dated the date of delivery. The Official Statement shall include the following terms, and the Electronic Bidding Procedures attached to this Resolution are approved:

Time and Place of Sale: Sealed bids or electronic bids for the sale of Bonds of the Ankeny Community School District, in the County of Polk, State of Iowa (the "Issuer"), will be received at the office of the Chief Financial Officer/Secretary and Treasurer until 10:00 A.M. on April 4, 2022. The bids will be publicly opened at that time and evaluated by the Superintendent of Schools, Secretary of the Board, and the Municipal Advisor and referred for action at the meeting of the Board of Directors.

Sale and Award: The sale and award of the Bonds will be held at the Board meeting scheduled on the same date.

Manner of Bidding: Open bids will not be received. No bid will be received after the time specified above for receiving bids. Bids will be received by any of the following methods:

- Sealed Bidding: Sealed bids may be submitted and will be received at the office of the Chief Financial Officer/Secretary and Treasurer, Ankeny Community School District, 306 S.W. School Street, Ankeny, Iowa 50023; or at the office of the District's Municipal Advisor, PFM Financial Advisors LLC, 801 Grand Avenue, Suite 3300, Des Moines, Iowa 50309.
- Electronic Bidding: Electronic internet bids will be received at the office of the District's Municipal Advisor, PFM Financial Advisors, LLC, Des Moines, Iowa. The bids must be submitted through PARITY®.
- Electronic Facsimile Bidding: Electronic facsimile bids will be received at the office of the District's Municipal Advisor, PFM Financial Advisors LLC, Des Moines, Iowa, facsimile number 515-243-6994. Electronic facsimile bids will be sealed and treated as sealed bids.

Official Statement: An Official Statement of information pertaining to the Bonds to be offered shall be prepared by the District's Municipal Advisor, including a statement of the Terms of Offering and an Official Bid Form. The Official Statement may be obtained by request addressed to the Secretary of the Board of Directors, Ankeny Community School District, 306 S.W. School Street, Ankeny, Iowa 50023; Telephone: 515-965-9600; or Susanne Gerlach, PFM Financial Advisors LLC, 801 Grand Avenue, Suite 3300, Des Moines, Iowa 50309; Telephone: 515-724-5734.

Terms of Offering: All bids must be in conformity with, and the sale must be in accord with, the Terms of Offering as set forth in the Official Statement.

Legal Opinion: Bonds will be sold subject to the opinion of Ahlers & Cooney, P.C., Attorneys of Des Moines, Iowa, as to the legality and their opinion will be furnished together with the printed Bonds without cost to the purchaser and all bids will be so conditioned. Except to the extent necessary to issue their opinion as to the legality of the Bonds, the attorneys will not examine or review or express any opinion with respect to the accuracy or completeness of documents, materials or statements made or furnished in connection with the sale, issuance, or marketing of the Bonds.

Rights Reserved: The right is reserved to reject any or all bids, and to waive any irregularities as deemed to be in the best interests of the public.

Section 5. That the preliminary Official Statement in the form presented to this meeting be and the same hereby is approved as to form and deemed final for purposes of Rule 15c2-12 of the Securities and Exchange Commission, subject to such revisions, corrections or modifications as the Superintendent and Board Secretary, upon the advice of the District's Municipal Advisor, shall determine to be appropriate, and is authorized to be distributed in connection with the offering of the Bonds for sale.

PASSED AND APPROVED this 21st day of March, 2022.

Vice President of the Board of Directors

ATTEST:

Secretary of the Board of Directors

Electronic Bidding Procedures

Electronic facsimile bids must be delivered according to the following procedures:

- (1) A fax number and a telephone number will be provided to potential bidders in the Official Terms of Offering and in the Official Bid Form included in the Official Statement.
- (2) On or before the day bids are to be taken, potential bidders may fax signed Official Bid Forms, without price or coupons, to the fax number included in the Official Statement.
- (3) Prior to the deadline for receiving bids:
 - a) Bidders may fax a completed and signed Official Bid Form to the number provided in the Official Terms of Offering; or
 - b) Bidders by fax or phone may provide the final price and coupons to be inserted in the previously provided signed Official Bid Form; or
 - c) The municipal advisor may call potential bidders to request final price and coupons to be inserted in a previously provided signed Official Bid Form.

The municipal advisor will note the price and coupon on the signed Official Bid Form if taken by telephone. The name of the bidder representative from whom the price and coupon were taken and the time at which they were taken must be noted on the Official Bid Form.

- (4) The municipal advisor will verify the TIC and conformance with Official Terms of Offering.
- (5) Final bids will be sealed, submitted, and publicly opened by the Board's designated representative.
- (6) Subsequent to the receipt of bids, the bidder submitting the best bid will be called by the municipal advisor to verify that it submitted the bid, to verify the terms, and to request re offering rates.

The telephone and fax lines at the offices of the School District will be kept open to the extent possible for an hour prior to the sale deadline. The municipal advisor must not share non-public bid information of one underwriter with another underwriter or with anyone not officially involved with the bidding process.

Verification of the underwriter submitting the best bid via PARITY® may be relied upon by virtue of PARITY's® requirement of registration prior to submitting a bid.



ANKENY
COMMUNITY SCHOOL DISTRICT
Item Cover Sheet

Title: Policies - 2nd and Final Reading

Extended Information:

- 405.3 Resignations - Classified - *Five-year review: changes for clarity & consistency; amendment to meet demands of labor market*
- 1001.60 Examination of District Public Records - *Five-year review: changes for clarity & consistency; adjustment to cost to reflect staff time involved in preparation of printed materials*
- 602.02 Instructional Practices - *Five-year review: changes for clarity, consistency, & alignment with current practices*
- 1004.70 Online Fundraising Campaigns - Crowdfunding - *Five-year review: changes for clarity & consistency*
- 604.05 Religion-Based Excuse from District Program - *Five-year review: changes for clarity & consistency*
- 802.55 Post-Issuance Compliance Regulations for Tax-Exempt Obligations -*Five-year review: changes for clarity & consistency*
- 803.51 Construction Change Orders -*Five-year review: changes for clarity, consistency & alignment with current practice*
- 804.65 Governmental Accounting Practices and Regulations - Statement 54 -*Five-year review: changes for clarity & consistency*
- 102.00 Equal Educational Opportunity- *Annual review: changes for clarity, consistency and addition of language related to non-discrimination in federal Child Nutrition Program*

Superintendent's recommendation: Approve and accept the second of two readings of the presented policies. Policies are for immediate implementation upon second and final reading.

ATTACHMENTS:

File Name	Description	Type	Upload Date
Policies 2nd and Final Reading 3.21.22.pdf	Policies 3.21.22	Support Document	3/18/2022

400 SERIES - STAFF PERSONNEL

405.30 Resignations – Classified

Classified staff wishing to resign from their positions must submit resignations to Human Resources using the process specified in the staff handbook and on the staff intranet.

Whenever possible, classified staff wishing to resign should submit resignations no less than fourteen (14) calendar days in advance of the date of intended resignation. Failure to provide adequate notice of intended resignation may be reflected in references provided by the district to the classified staff member's future employers.

To the extent permitted by law, the district will consider the circumstances surrounding a classified staff member's resignation if that employee seeks employment with the district following the resignation. Reasons for not rehiring may include, but are not limited to failure to provide adequate notice of resignation, termination for performance, and/or habitual absences or tardiness.

Legal Reference:

Iowa Code §§ 91A.2, .3, .5; 279.19A; 285.5(9)

Cross Reference:

405.00 Classified Employee Qualifications, Recruitment & Selection

405.40 Dismissal-Classified

407.00 Substitutes

Adopted:

March 7, 1988

Reviewed:

March 31, 2003

January 17, 2011

April 18, 2016

July 17, 2017

Revised:

May 9, 1994

January 17, 2011

April 18, 2016

July 17, 2017

1000 SERIES - DISTRICT-COMMUNITY RELATIONS

1001.60 Examination of District Public Records

Members of the public may view non-confidential district public records at the district administration offices during regular business hours (8:00 a.m. - 4:30 p.m., Monday through Friday, except for holidays and recesses--

Persons wishing to view the district's public records are encouraged to contact the board secretary and make arrangements for the viewing of said documents. The board secretary shall make arrangements for the viewing the records as soon as practicable, depending on the nature of the request, the accessibility of requested documents, and any need for review to ensure appropriate confidentiality.

Persons may request copies of district public records by telephone or in writing, including electronically.

The district shall charge persons requesting copies of public records a fee of 15 cents per sheet and, if the request requires more than 30 minutes of employee time to prepare-the cost of the relevant employee's time for preparing the records. The district may charge persons requesting compilation of public information a fee for the employee time needed to compile the requested information. The district shall only bear the cost of printing of materials for the public when the materials are needed for a district-sponsored event. The district may require pre-payment of the costs for records prior to compiling, copying, and/or sending the requested records.

Pursuant to Iowa law, the board has determined certain records shall remain confidential and not be subject to public records requests as their disclosure could jeopardize the safety of persons or property. These records and include, but are not limited to, the following:

- Security procedures
- Emergency preparedness procedures
- Evacuation procedures
- Security codes and passwords
- Non-directory student information
- Personal personnel records

The board secretary shall maintain accurate and current district records and shall respond in a timely manner to requests for viewing and/or receiving public district information.

Legal Reference:

Iowa Code §§ 21.4; 22; 291.6

1980 Op. Att'y Gen. 88.

1972 Op. Att'y Gen. 158.

1968 Op. Att'y Gen. 656.

Cross Reference:

204.12 Minutes of Meetings

400.30 Employee Records

506.01 Student Records Access

805.10 School District Records

805.30 Student Records

Reviewed:

October 6, 2003

April 21, 2008

January 20, 2014
March 20, 2017
July 17, 2017

Revised:

October 6, 2003
April 21, 2008
January 20, 2014
March 20, 2017

600 SERIES - EDUCATIONAL PROGRAM

602.02 Instructional Practices

To carry out the district's educational program, the board shall approve-a curriculum consistent with state and federal requirements, building-principals shall administer and monitor the adopted curriculum by ensuring quality instruction and ongoing assessment in the buildings they lead, and teachers shall-deliver quality instruction for all students. In furtherance therefore, the board adopts beliefs and instructional practices to foundational aspects of the desired learning experience and the district's strategic plan.

The district acknowledges that the following beliefs and practices are consistent with implementation of an educational program designed to prepare all students for a lifetime of personal success:

- All students are capable of high levels of learning.
- Learning develops over time, and students will have multiple opportunities to demonstrate learning.
- The district must clearly articulate the expectations, learning targets, and behavioral goals associated with the standards at each grade level to students and parents.
- The district must consistently report and measure progress toward designated standards.
- Teachers must gather ongoing evidence of student progress toward the relevant standards so instruction can be differentiated and include descriptive feedback for the students.
- Teachers must use data to evaluate the effectiveness of their practice.
- Assigned work must support student's attainment of and/or progress toward relevant standards.
- The district shall communicate about student-performance as measured against the standards whenever possible.

The superintendent/designee will develop rules and regulations for the implementation of this policy.

Cross-Reference:

603.14 Homework

505.01 Student Progress Reports & Conferences

604.00 Interventions to Support Individual Student's Educational Improvement

Adopted:

January 19, 2015

Reviewed:

October 3, 2016

July 17, 2017

Revised:

October 3, 2016

July 17, 2017

1000 SERIES - DISTRICT-COMMUNITY RELATIONS

1004.70 Online Fundraising Campaigns – Crowdfunding

The district shall not approve crowdfunding campaigns initiated by district employees and/or volunteers on behalf of the building or district. Therefore, employees and/or volunteers are prohibited from establishing online fundraising campaigns to raise funds for district benefit-

This policy shall not be construed to prohibit online payments for district fundraisers that have been approved pursuant to district fundraising policies and that have been approved by the superintendent/designee.

In determining whether to approve an online payment option for an approved fundraiser, the district shall ensure that: (1) the fundraising company or entity will assume responsibility for providing the security of credit card information, bank routing information, email addresses, phone numbers, and any other personal information exchanged in the transaction; (2)-fundraising campaign materials provide the online payment security information to those participating in the fundraiser; and (3) money earned through an online payment option is-remitted to building and/or District accounts using the established business office protocols.

Legal Reference:

Iowa Code §§ 279.8; 279.42; 565.6.

Cross Reference:

503.07 Student Fundraising

807.01 District-Approved Memorials or Services for Deceased Students or Staff or Community

1003.20 Gifts to Unit Personnel

1004.60 Community Fundraising

1004.20 Advertising and Promotion

Adopted:

October 17, 2016

Reviewed:

September 18, 2017

Revised:

September 18, 2017

600 SERIES - EDUCATIONAL PROGRAM

604.05 Religion--Based Excuse from District Program

Students, and/or parents on behalf of their minor children, who wish to be excused and/or have their children excused from a district program because of religious beliefs must file a written request for excusal with the student's principal to be considered by the principal and the superintendent/designee.

The board authorizes the administration to approve the request for religious-based excusal if the request is not disruptive to the education program, does not infringe on a compelling state or educational interest, and does not interfere with other district operations. Students who are allowed to be excused from a program or activity contrary to their religious beliefs shall be required to do a related alternate activity or study approved by administration.

Legal Reference:

U.S. Const'n amend. I

Lemon v. Kurtzman, 403 U.S. 602, 91 S. Ct. 2105 (1971)

Graham v. Central Community Schools 608 F. Supp. 531 (Iowa 1985)

Iowa Code §§256.11(6), 279.8 (2007), 279.50

281 I.A.C 12.5(6)

Cross Reference:

602.41 Instructional Program

603.05 Health Education

603.06 Physical Education

603.70 Teaching Controversial Issues

603.80 Religious Expression

605.02 Objections to Instructional Materials

605.05 Objection to Library Materials

Approved:

October 9, 1989

Reviewed:

February 11, 2009

November 17, 2014

October 16, 2017

Revised:

March 23, 2009

November 17, 2014

R.R. for Policy #604.05

A request for religious-based excusal from a district program shall meet the following parameters:

- The request shall be in writing; and
- The request shall be based on documented religious beliefs; and
- The request shall state which activities or studies are contrary to the religious beliefs; and
- The request shall state why the activities and/or studies violate the religious beliefs; and
- The request shall state a proposed related alternate activity or study. The relevant teacher and/or administrator(s) may assist in finding an alternate activity.

When determining whether to approve a religious-based excusal from an activity and when determining the appropriateness of an alternate activity to replace the program from which a student is seeking excusal, administrator(s)-shall consider factors including, but not limited to, if staff is available to supervise the alternate activity; (2) if space is available to accommodate the student in the approved alternative activity; (3) the number of students who will participate in the alternate activity; (4) if allowing the excuse will place-the district in a position where it is unlawfully supporting and/or discouraging a particular religion; (5) if the program or activity from which excusal is requested is required for promotion to the next grade level or for graduation; and (6) if the activity from which excusal is sought is a significant expectation of the course curriculum.

800 SERIES - BUSINESS PROCEDURES

802.55 Post-Issuance Compliance Regulations for Tax-Exempt Obligations

Issuers of tax-exempt governmental bonds must comply with federal tax rules pertaining to expenditure of proceeds for qualified costs, rate of expenditure, use of bond financed property, investment of proceeds in compliance with arbitrage rules, and retention of records.

As an issuer of such bonds, the district is required by IRS rules and regulations to take certain actions subsequent to the issuance of the bonds to ensure the continuing tax-exempt status of such bonds. Further, Section 6001 of the Code and Section 1.6001-1(a) of the Treasury Regulations impose record retention requirements with respect to tax-exempt governmental bonds. The district treasurer shall develop, implement, and administer procedures to ensure district compliance with applicable tax regulations and requirements.

Legal Reference:

Internal Revenue Code of 1986

U.S. Treasury Regulations

Cross-Reference:

802.50 Bond Issues

Adopted:

March 26, 2012

Reviewed:

October 16, 2017

R.R. for Policy 802.55

Definitions

- “Advisors” means the Issuer’s bond counsel, financial advisor, paying agent, and rebate analyst.
- “Bonds” mean bonds, notes, and/or other obligations subject to the Code, Rules and applicable securities regulations.
- “Code” means the Internal Revenue Code of 1986, as amended.
- “Governing Body” means the district’s board.
- “Issuer” means the Ankeny Community School District, in the County of Polk, State of Iowa.
- “Rules” means Sections 103 and 141 through 150 of the Internal Revenue Code of 1986, as amended, and the U.S. Treasury Regulations promulgated thereunder.

Purpose

These operating procedures, which, to the best knowledge and belief of the Governing Body and administrative staff, have heretofore been followed, although not set forth in formal written operating procedures, are intended to assure that the Issuer shall meet its compliance obligations as an issuer of tax-exempt bonds and particularly with respect to the expenditure of proceeds for qualified costs, rate of expenditure, use of bond financed property, investment of proceeds in compliance with arbitrage rules, and retention of records.

These operating procedures are designed to implement Issuer’s Policy 802.55 and ensure that the Issuer complies with its tax compliance obligations under applicable provisions of the Rules and the Code.

Effective Date and Term

The effective date of these procedures shall be the date of approval by the Governing Body, and shall remain in effect until superseded or terminated by action of the Governing Body. The Issuer shall comply with these

procedures upon issuance of Bonds and as long as the Bonds remain outstanding. These procedures may be revised to comply with amendments to the Rules during the period the Bonds are outstanding.

Responsible Parties

The district treasurer shall be primarily responsible for ensuring that the Issuer successfully carries out its tax compliance requirements under applicable provisions of the Rules with regard to all obligations of the Issuer. The district treasurer is referred to as the “Compliance Officer” for purposes of this policy. The Compliance Officer shall be assisted by other staff and officials when appropriate and at the Compliance Officer’s discretion. The Compliance Officer shall also be authorized to retain and consult with the Advisors during the time the Bonds are outstanding for assistance in carrying out post-issuance tax compliance requirements.

The Compliance Officer shall be responsible for assigning post-issuance tax compliance responsibilities to other staff. The Compliance Officer shall consult Advisors or such other professional service organizations as are necessary to ensure compliance with the post-issuance tax compliance requirements of the Issuer. The Compliance Officer shall provide training and educational resources to staff responsible for ensuring compliance with any portion of the tax compliance requirements of this policy.

Expenditure of Bond Proceeds – Review Process

The Compliance Officer shall review the resolution authorizing issuance for each tax-exempt obligation, and shall:

1. obtain a computation of the yield on such issue from the Issuer’s financial advisor;
2. create a separate Project Fund (with as many sub-funds as shall be necessary to allocate proceeds among the projects being funded by the issue) into which the proceeds of issue shall be deposited;
3. review all requisitions, draw schedules, draw requests, invoices, and bills requesting payment from the Project Fund;
4. determine whether payment from the Project Fund is appropriate, and if so, make payment from the Project Fund (and appropriate sub-fund if applicable);
5. maintain records of the payment requests and corresponding evidence of payment;
6. maintain records showing the earnings on, and investment of, the Project Fund;
7. ensure that investments acquired with proceeds are purchased at fair market value;
8. identify bond proceeds or applicable debt service allocations that must be invested with a yield-restriction and monitor the investments of any yield-restricted funds to ensure that the yield on such investments does not exceed the yield to which such investments are restricted;
9. in the event the Issuer seeks to utilize bond proceeds for costs that were incurred prior to the issuance of the Bonds, the Compliance Officer shall consult with the Advisors to ensure that such expenditures are within the sixty (60) day period prior to the date in which the Issuer made a “declaration of intent” to reimburse such costs or are preliminary expenditures under the Code. If proceeds are used for such reimbursement, a copy of the declaration of intent shall be obtained and included in the records for the Bonds if not already part of the transcript; and
10. if not otherwise provided for in the Tax Exemption Certificate executed by the officers of the Issuer at closing, the Compliance Officer shall prepare an “allocation memorandum” for each issue of Bonds that accounts for the allocation of the proceeds of the Bonds to expenditures not later than the earlier of:
 - A. Eighteen (18) months after the later of:
 - I. the date the expenditure is paid, or
 - II. the date the project that is financed by the Bonds is placed in service; or
 - B. Sixty (60) days after the earlier of:
 - I. the fifth (5th) anniversary of the issue date of the Bonds, or
 - II. the date sixty (60) days after the retirement of the Bonds.

Rate of Expenditure

The Compliance Officer shall ensure that the expenditure of bond proceeds will be monitored against the expenditure expectations represented in the tax exemption certificate for such bond issue to ensure that:

- Five percent (5%) of the net sale proceeds were spent or committed within six (6) months of the issue date;
- Eighty-five percent (85%) of the net sale proceeds were spent within three (3) years of the issue date; and
- the Issuer proceeded with due diligence to complete the project and fully spend the net sale proceeds; or
- One hundred percent (100%) of proceeds used for current refunding within ninety (90) days of issuance.

Failure to meet the expected expenditure expectations represented in the tax exemption certificate for such bond issue shall be documented and retained by the Compliance Officer in the records for the bond issue.

Arbitrage Rules and Rebate Requirements

The Compliance Officer shall review the Tax-Exemption Certificate for each tax-exempt obligation, and the expenditure records, and shall:

1. monitor and ensure that proceeds of each such issue are spent within the temporary period set forth in such certificate;
2. if the “small issuer” exception does not apply (not more than \$15 million issued in a calendar year, of which not more than \$5 million was for non-construction purposes), monitor and ensure that the proceeds are spent in accordance with one or more of the applicable exceptions to rebate as set forth in such certificate (e.g. six month exception, eighteen month exception, two year “construction issue” exception);
3. not less than sixty (60) days prior to a required expenditure date within applicable rebate exception(s), confer with bond counsel if it appears expenditures will fail to meet the applicable temporary period or rebate exception expenditure requirements of the Tax-Exemption Certificate;
4. in the event of failure to meet a temporary period or rebate exception:
 - A. procure a timely computation of any rebate liability and, if rebate is due, file a Form 8038-T and arrange for payment of such rebate liability;
 - B. arrange for timely computation and payment of “yield reduction payments” (as such term is defined in the Code and Treasury Regulations), if applicable;
5. ensure that the investment of bond proceeds is made only in permitted investments of the Issuer as outlined in Iowa Code chapters 12B and 12C, and any official policy;
6. consult with the Advisors to ensure that the investment of bond proceeds is performed in compliance with the arbitrage rules and rebate requirements;
7. consult with the Advisors to identify bond proceeds that must be yield-restricted and shall monitor the investments of any yield-restricted funds to ensure that the yield on such investments does not exceed the yield to which such investments are restricted;
8. contact the Rebate Analyst (and, if appropriate, bond counsel) prior to the fifth anniversary of the date of issuance of each issue of bonds of the Issuer and each fifth anniversary thereafter to arrange for calculations and reports of the rebate requirements with respect to such bonds;
9. if a rebate payment is required to be paid by the Issuer, the Compliance Officer shall prepare or cause to be prepared the appropriate form to be filed with the IRS (Form 8038-T);

10. ensure that guaranteed investment contracts (GIC) will be purchased only using the three-bid “safe harbor” of applicable Treasury regulations, in compliance with fee limitations on GIC brokers in the regulations. The Compliance Officer shall ensure that all other investments will be purchased only in market transactions.

Filings with Internal Revenue Service

The Compliance Officer, with assistance from **bond counsel**, shall ensure that each issuance of Bonds is properly reported with the Internal Revenue Service (IRS) as required by Section 149(e) of the Code. On the issue date of each series of Bonds, the Compliance Officer shall consult with the Advisors to identify the deadline to file the requisite IRS form for such issue.

If a bond issue consists of tax-exempt Bonds, the Issuer must report the tax-exempt portion on Form 8038-G or 8038-GC.

Reporting the Issuance of Tax-Exempt Bonds

The original issuance of a tax-exempt bond issue with an issue price of one-hundred thousand dollars (\$100,000) or greater shall be reported on Form 8038-G. The original issuance of a tax-exempt bond issue with an issue price less than one-hundred thousand dollars (\$100,000) shall be reported on Form 8038-GC.

- Forms 8038-G and 8038-GC shall be filed by the Compliance Officer or Bond Counsel no later than the 15th day of the 2nd calendar month following the quarter in which the Bonds were issued.
- The Compliance Officer shall consult with the Advisors to ensure the Form 8038-G is accurately filled out.

Rebate Reporting Requirements

The Compliance Officer shall contact the rebate analyst prior to the 5th anniversary of the issue date on each series of Bonds and each 5th anniversary thereafter to arrange for calculations of the rebate requirements with respect to such Bonds. If a rebate payment is required to be paid, the Compliance Officer shall prepare or cause to be prepared a Form 8038-T, and submit such Form 8038-T to the IRS with the required rebate payment.

If the Issuer is authorized to recover a rebate payment previously paid, the Compliance Officer shall prepare or cause to be prepared a Form 8038-R, with respect to such rebate recovery, and submit such Form 8038-R to the IRS.

Use of Bond-Financed Property

The Compliance Officer shall monitor the use of all bond-financed facilities in order to determine whether private business uses of bond-financed facilities have exceeded the de minimis limits set forth in Section 141(b) of the Code (generally 10% of bond proceeds) as a result of leases and subleases, licenses, management contracts, research contracts, naming rights agreements or other arrangements that provide special legal entitlements to nongovernmental persons. Prior to entering into such leases or other contracts, the Compliance Officer shall consult with Bond Counsel to ensure appropriate action is taken with respect to the bond-financed facilities.

To this end, the Compliance Officer shall:

1. maintain appropriate records and a list of all bond financed assets. Such records shall include the actual amount of proceeds (including investment earnings) spent on each of the bond financed assets;
2. with respect to each bond financed asset, the Compliance Officer will monitor and confer with bond counsel with respect to all proposed:
 1. management contracts,
 2. service agreements,
 3. research contracts,

4. naming rights contracts,
 5. easements or sub-leases,
 6. joint venture, limited liability or partnership arrangements,
 7. sale of property;
 8. any other change in use of such asset; or
 9. output contracts (including retail and wholesale requirements contracts);
3. maintain a copy of the proposed agreement, contract, lease or arrangement, together with the response by bond counsel with respect to the proposal for at least three (3) years after retirement of all tax-exempt obligations issued to fund all or any portion of bond financed assets, or obligations issued to refund those obligations;
 4. provide training and educational resources to any staff member that has the primary responsibility for the operation, maintenance, or inspection of bond-financed facilities with regard to the limitations on the private business use and on the private security or payments with respect to bond-financed facilities;
 5. ensure that no item of bond-financed property will be sold or transferred to a nonexempt party without advance arrangement of a “remedial action” under the applicable Treasury Regulations and the Compliance Officer shall consult with bond counsel prior to the sale or transfer of any bond-financed property; and
 6. In the event of an action with respect to a bond financed asset, which may cause the private business tests or private loan financing test to be met, the Compliance Officer shall contact bond counsel for advice and ensure timely remedial action under IRS Regulation Sections 1.141-12.

Advance Refundings

The Compliance Officer shall be responsible for the following current, post issuance and record retention procedures with respect to advance refunding bonds:

- Identify and select bonds to be advance refunded with advice from internal financial personnel, and/or the Issuer’s Financial Advisor;
- Identify, with advice from Advisors, any possible federal tax compliance issues prior to structuring any advance refunding;
- Review the structure with the input of the Advisors, of advance refunding issues prior to the issuance to ensure;
 - that the proposed refunding is permitted pursuant to applicable federal tax requirements if there has been a prior refunding of the original bond issue;
 - that the proposed issuance complies with federal income tax requirements which might impose restrictions on the redemption date of the refunded bonds;
 - that the proposed issuance complies with federal income tax requirements which allow for the proceeds and replacement proceeds of an issue to be invested temporarily in higher yielding investments without causing the advance refunding bonds to become “arbitrage bonds”; and
 - that the proposed issuance will not result in the Issuer’s exploitation of the difference between tax exempt and taxable interest rates to obtain a financial advantage nor overburden the tax exempt market in a way that might be considered an abusive transaction for federal tax purposes.
- Collect and review data related to arbitrage yield restriction and rebate requirements for advance refunding bonds. To ensure such compliance, the Compliance Officer shall engage a rebate consultant to prepare a verification report in connection with the advance refunding issuance. Said report shall ensure said requirements are satisfied.

- Ensure, whenever possible, the purchase of demand deposit Treasury securities from the State and Local Governmental Series (“SLGS”) to size each advance refunding escrow. The Financial Advisor shall be included in the process of subscribing SLGS. To the extent SLGS are not available for purchase, the Compliance Officer shall, in consultation with Bond Counsel and the Financial Advisor, comply with IRS regulations.
- To the extent as Issuer elects to the purchase a guaranteed investment contract, the Compliance Officer shall ensure, after input from Bond Counsel, compliance with any bidding requirements set forth by the IRS regulations.
 - In determining the issue price for any advance refunding issuance, the Compliance Officer shall obtain and retain issue price certification by the purchasing underwriter at closing.
 - After the issuance of an advance refunding issue, the Compliance Officer shall ensure timely identification of violations of any federal tax requirements and engage Bond Counsel in attempt to remediate same in accordance with IRS regulations.

Record Retention

Management and retention of records related to the Issuer’s bond issues shall be supervised by the Compliance Officer. Records and documents pertaining to cancellation, transfer, redemption or replacement of Issuer bonds shall be preserved by the Issuer or its agent for a period of not less than 11 years, as set forth in Iowa Code Section 76.10. Other records shall be retained during the period in which the bonds remain outstanding (plus any refunding bonds) plus three (3) years. Records may be in the form of documents and electronic copies of documents, appropriately indexed to specific bond issues and compliance functions.

The Compliance Officer shall collect and retain the following records with respect to each issue of Bonds of the Issuer and with respect to the facilities financed with the proceeds of such Bonds:

- audited financial statements of the Issuer;
- appraisals, demand surveys, or feasibility studies, if any, with respect to the facilities to be financed with the proceeds of such Bonds;
- publications, brochures, and newspaper articles, if any, related to the bond financing;
- trustee or paying agent statements;
- records of all investments and the gains (or losses) from such investments;
- paying agent or trustee statements regarding investments and investment earnings;
- reimbursement resolutions, if any, and expenditures reimbursed with the proceeds of such Bonds;
- allocations of proceeds to expenditures (including costs of issuance) and the dates and amounts of such expenditures (including any requisitions, expenditure/draw schedules, expenditure/draw requests, invoices, bills, and canceled checks with respect to such expenditures);
- contracts entered into for the construction, renovation, or purchase of bond-financed facilities;
- an asset list or schedule of all bond financed depreciable property and any depreciation schedules with respect to such assets or property;
- records of the purchases and sales of bond-financed assets;
- private business uses of bond-financed facilities that arise subsequent to the date of issue through leases and subleases, licenses, management contracts, research contracts, naming rights agreements, or other arrangements that provide special legal entitlements to nongovernmental persons and copies of any such agreements or instruments; arbitrage rebate reports and records of rebate and yield reduction payments, if any; resolutions or other actions, if any, taken by the Board of Education subsequent to the date of issue with respect to such Bonds;
- formal elections authorized by the Code or Treasury Regulations that are taken with respect to such Bonds
- relevant correspondence relating to such Bonds;
- documents related to guaranteed investment contracts or certificates of deposit, credit enhancement transactions, and financial derivatives entered into subsequent to the date of issue;

- copies of any and all forms filed with the IRS for each series of Bonds including, as applicable, Form 8038- G, Form 8038-GC; and
- the official transcript prepared by Bond Counsel with respect to each series of Bonds of the Issuer.

Identification of Violations and Corrections

If, during the period the Bonds remain outstanding, it is determined that a violation of federal tax requirements has occurred, the Compliance Officer shall immediately consult with the Advisors to ensure that corrective or remedial action is taken. In consultation with Bond Counsel, the Compliance Officer shall become acquainted with the remedial actions under Treasury Regulations, Section 1.141-12, to be utilized in the event that private business use of bond- financed facilities exceeds the de minimus limits under Section 141(b)(1) of the Code. In consultation with Bond Counsel, the Compliance Officer shall become acquainted with the Tax Exempt Bonds Voluntary Closing Agreement Program, described in Notice 2008-31, 2008-11 I.R.B. 592, to be utilized as a means for an issuer to correct any post-issuance infractions of the Rules with respect to its outstanding Bonds.

Continuing Disclosure Obligations

In addition to its post-issuance compliance requirements under applicable provisions of the Rules, the Issuer has agreed to provide continuing disclosure, such as annual financial information and event notices, pursuant to a continuing disclosure certificate or similar document (the “Continuing Disclosure Certificate”) prepared by Bond Counsel and made a part of the transcript with respect to each issue of Bonds of the Issuer that is subject to such continuing disclosure requirements. The Continuing Disclosure Documents shall be executed by the Issuer to assist the underwriters of the Issuer’s Bonds in meeting their obligations under Securities and Exchange Commission Regulation, 17 C.F.R. Section 240.15c2-12, as in effect and interpreted from time to time (“Rule 15c2-12”). The continuing disclosure obligations of the Issuer shall be governed by the Continuing Disclosure Certificate and by the terms of Rule 15c2-12. The Compliance Officer shall be primarily responsible for undertaking such continuing disclosure obligations and to monitor compliance with such obligations.

Other Post-Issuance Actions

If, in consultation with the Advisors, the Compliance Officer determines that any additional action not identified in this policy must be taken by the Compliance Officer to ensure the continuing tax-exempt status or “qualified” status of any issue of the Issuer’s Bonds, the Compliance Officer shall take such action if the Compliance Officer has the authority to do so. If, after consultation with the Advisors, the Compliance Officer determines that this policy shall be amended or supplemented to ensure the continuing tax-exempt status or “qualified” status of any issue of the Issuer’s Bonds, the Compliance Officer shall follow the appropriate Issuer policy that this document be so amended or supplemented.

Taxable Governmental Bonds

Most of the provisions of this policy, other than the provisions Continuing Disclosure Obligations subsection of this policy, are not applicable to governmental Bonds the interest on which is includable in gross income for federal income tax purposes (i.e. “taxable governmental Bonds”). If an issue of taxable governmental Bonds is later refunded with the proceeds of an issue of tax-exempt governmental Bonds, then the uses of the proceeds of the taxable governmental Bonds and the uses of the facilities financed with the proceeds of the taxable governmental Bonds shall be relevant to the tax-exempt status of the refunding Bonds. Therefore, if there is any reasonable possibility that an issue of taxable governmental Bonds may be refunded, in whole or in part, with the proceeds of an issue of tax-exempt governmental Bonds then, for purposes of this policy, the Compliance Officer shall treat the issue of taxable governmental Bonds as if such issue were an issue of tax-exempt governmental Bonds and shall carry out and comply with the requirements of this policy with respect to such taxable governmental Bonds. The Compliance Officer shall seek the advice of Bond Counsel as to whether there is any reasonable possibility of issuing tax-exempt governmental Bonds to refund an issue of taxable governmental Bonds.

800 SERIES - BUSINESS PROCEDURES

803.51 Construction Change Orders

Changes in Work in Excess of \$25,000

The superintendent/designee(s) shall not grant a contractor permission to proceed on a “change in work” in excess of \$25,000 until the board has approved the change.

The superintendent/designee(s) shall present such requested “changes in work” as “change orders” to the board at the next regular board meeting for consideration. When possible, change orders shall first be presented to the Facilities & Finance Committee for discussion.

Changes in Work of No More Than \$25,000

The superintendent/designee(s) shall not grant a contractor permission to proceed on a “change in work” in excess of \$25,000 until the board has approved the change. The superintendent/designee(s) may approve “changes in work” without a board vote on approved projects for contractors already engaged in work with the district subject to the following parameters:

- The cost of the change in work is no more than \$25,000;
- Waiting for board approval of the change in work would be reasonably likely to result in a delay of the contracted project;
- The change in work does not provide facilities not included in the standards for facilities as approved by the board;
- The change in work does not authorize bid alternatives specifically excluded in the award of the original contract;
- The change in work does not extend the contract completion date;
- The change in work does not significantly alter the design and/or extent of facilities provided for in the original contract; and/or
- The change in work does not cause accumulated changes to be in excess of the contingency authorized by the board for that project

The superintendent/designee(s) shall present such pre-approved “changes in work” as “change orders” to the board at the next regular board meeting. The board shall approve all pre-approved “changes in work” that adhere to the parameters outlined above. When possible, change orders shall be presented to the Facilities & Finance Committee for discussion prior to being presented to the board.

Adopted:
February 7, 2011

Reviewed:
September 10, 2012
October 16, 2017

Revised:
September 10, 2012

800 SERIES - BUSINESS PROCEDURES

804.65 Governmental Accounting Practices and Regulations – Statement 54

District accounting practices will follow state and federal laws and regulations, generally accepted accounting principles (GAAP), and the uniform financial accounting system provided by the Iowa Department of Education. As advised by the district's auditor, determination of liabilities and assets, prioritization of expenditures of governmental funds, and provisions for accounting disclosures shall be made in accordance with governmental accounting standards.

In Governmental Accounting Standards Board (GASB) Statement No. 54, the board identifies the order of spending unrestricted resources applying the highest level of classification of fund balance – restricted, committed, assigned, and unassigned – while honoring constraints on the specific purposes for which amounts in those fund balances can be spent. A formal board action is required to establish, modify and/ or rescind a committed fund balance. The resolution will state the exact dollar amount. In the event-the board chooses to make changes or rescind the committed fund balance, formal board action is required.

The board authorizes the board secretary/designee to assign amounts to a specific purpose in compliance with GASB 54. An 'assigned fund balance' should also be reported in the order of spending unrestricted resources-but is not restricted or committed.

The superintendent/designee shall develop administrative regulations implementing this policy and make recommendations to the board regarding fund balance designations.

Legal Reference:

Iowa Code §§ 257.31(4); 279.8; 297.22-.25; 298A

Cross References:

805 Series - Records
801 Series - Budget
802 Series - Revenue

Adopted:

June 20, 2011

Reviewed:

March 26, 2012
October 16, 2017

100 SERIES - EDUCATIONAL PHILOSOPHY

102.00 Equal Educational Opportunity

It is the policy of the Ankeny Community School District not to discriminate on the basis of race, color, national origin, sex, disability, religion, creed, age (for employment), marital status (for programs), sexual orientation, gender identity and socioeconomic status (for programs) in its educational programs and its employment practices. The belief in equal educational opportunity serves as a guide for the board and employees in making decisions relating to school district facilities, employment, selection of educational materials, equipment, curriculum, and regulations affecting students. There is a grievance procedure for processing complaints of discrimination.

If you have questions or a grievance related to this policy please contact Ken Morris, Jr., Director of Equity at 306 SW School Street, Ankeny, IA 50023, 515/965-9600 or kenneth.morris@ankenyschools.org. The grievance will then be directed to the appropriate administrator charged with managing the program or department specified in the grievance.

Board policies, rules, and regulations affect students while they are on school district property and/or on property within the jurisdiction of the school district; while on school owned and/or operated school and/or chartered vehicles; while attending and/or engaged in school activities; and while away from school grounds if misconduct will directly affect the good order, efficient management and welfare of the school district.

The board requires all persons, agencies, vendors, contractors, and/or other persons and organizations doing business with or performing services for the district to subscribe to all applicable federal and state laws, executive orders, rules and regulations pertaining to contract compliance, and equal opportunity.

Inquiries by students regarding compliance with equal educational opportunity and affirmative action laws and policies, including but not limited to complaints of discrimination, are directed to the Affirmative Action Coordinator by contacting Ken Morris, Jr., Affirmative Action Coordinator, Ankeny Community School District, 306 SW School Street, Ankeny, IA 50023, 515/965-9600 or kenneth.morris@ankenyschools.org.

Inquiries by students regarding compliance with equal educational opportunity and affirmative action laws and policies, including but not limited to complaints of discrimination, may also be directed in writing to the Director of the Region VII office of Civil Rights, U.S. Department of Education, John C. Kluczynski Federal Building, 230 S. Dearborn St., 37th Floor, Chicago, IL, 60604 (312) 730-1560, fax (312) 730-1576 OCR.Chicago@ed.gov, the Iowa Civil Rights Commissioner, <https://icrc.iowa.gov>, (515) 281-4121 or the Iowa Dept. of Education, Grimes State Office Bldg., Des Moines, IA 50319. (515) 281-5294. This inquiry or complaint to the federal or state office may be done instead of, or in addition to, an inquiry or complaint at the local level.

Legal References:

20 U.S.C. §§ 1221 et seq.

20 U.S.C. §§ 1681 et seq.

20 U.S.C. §§ 1701 et seq.

29 U.S.C. § 206 et seq.

29 U.S.C. § 794

42 U.S.C. §§ 2000d and 2000e.

42 U.S.C. §§ 12101 et seq.

34 C.F.R. Pt. 100.

34 C.F.R. Pt. 104.

Iowa Code §§ 216.6; 216.9; 256.11, 280.3.

281 I.A.C. 12.

Cross References:

100.00 Statement of Educational Philosophy

107.00 Discrimination and Harassment Based on Sex Prohibited

401.01 Equal Employment Opportunity

Adopted:

December 21, 2015

Reviewed:

December 17, 2018

March 25, 2019

March 23, 2020

Revised:

December 17, 2018

March 25, 2019

March 23, 2020

102.00 E1

ANNUAL NOTICE OF NONDISCRIMINATION

The Ankeny Community School District offers career and technical programs in the following areas of study:

- Applied Science, Technology, Engineering, and Manufacturing
- Arts, Communication, and Information Systems
- Business, Finance, Marketing, and Management
- Human Services

It is the policy of the Ankeny Community School District not to discriminate on the basis of race, color, national origin, sex, disability, religion, creed, age (for employment), marital status (for programs), sexual orientation, gender identity and socioeconomic status (for programs) in its educational programs and its employment practices. If you have questions or a grievance related to this policy please contact the district's Equity Coordinator, Kenneth Morris, Jr., Director of Equity, at 306 SW School Street, Ankeny, Iowa 50023, (515) 965-9600, kenneth.morris@ankenyschools.org. For further guidance, visit the Iowa Department of Education website-Equity Guidance.

Reviewed:

March 19, 2018

December 17, 2018

March 25, 2019

March 23, 2020

Revised:

March 19, 2018

December 17, 2018

March 25, 2019

March 23, 2020

102.00 E2

CONTINUOUS NOTICE OF NONDISCRIMINATION

It is the policy of the Ankeny Community School District not to discriminate on the basis of race, color, national origin, sex, disability, religion, creed, age (for employment), marital status (for programs), sexual orientation, gender identity and socioeconomic status (for programs) in its educational programs and its employment practices. There is a grievance procedure for processing complaints of discrimination. If you have questions or a grievance related to this policy please contact Ken Morris, Jr., Equity Coordinator, at 306 SW School Street, Ankeny, IA 50023, 515/965-9600 or kenneth.morris@ankenyschools.org.

102.00 E3

NOTICE OF SECTION 504 STUDENT AND PARENTAL RIGHTS

The Ankeny Community School District does not discriminate in its educational programs and activities on the basis of a student's disability. It has been determined that your child has a qualifying disability for which accommodations may need to be made to meet his or her individual needs as adequately as the needs of other students. As a parent, you have the right to the following:

- Participation of your child in school district programs and activities, including extracurricular programs and activities, to the maximum extent appropriate, free of discrimination based upon the student's disability and at the same level as students without disabilities;
- Receipt of free educational services to the extent they are provided students without disabilities;
- Receipt of information about your child and your child's educational programs and activities in your native language;
- Notice of identification of your child as having a qualifying disability for which accommodations may need to be made and notice prior to evaluation and placement of your child and right to periodically request are evaluation of your child;
- Inspect and review your child's educational records including a right to copy those records for a reasonable fee; you also have a right to ask the school district to amend your child's educational records if you feel the information in the records is misleading or inaccurate; should the school district refuse to amend the records, you have a right to a hearing and to place an explanatory letter in your child's file explaining why you feel the records are misleading or inaccurate; and
- Hearing before an impartial hearing officer if you disagree with your child's evaluation or placement; you have a right to counsel at the hearing and have the decision of the impartial hearing officer reviewed.

It is the policy of the Ankeny Community School District not to discriminate on the basis of race, color, national origin, sex, disability, religion, creed, age (for employment), marital status (for programs), sexual orientation, gender identity and socioeconomic status (for programs) in its educational programs and its employment practices. There is a grievance procedure for processing complaints of discrimination. If you have questions or a grievance related to this policy please contact Kenneth Morris, Jr., Director of Equity, at 306 SW School Street, Ankeny, IA 50023, 515/965-9600 or kenneth.morris@ankenyschools.org.

Reviewed:

March 25, 2019

March 23, 2020

Revised:

March 25, 2019

March 23, 2020

102.00 E4

NOTICE OF NON-DISCRIMINATION IN FEDERAL CHILD NUTRITION PROGRAM

In accordance with federal civil rights law and U.S. Department of Agriculture (USDA) civil rights regulations and policies, the USDA, its Agencies, offices, and employees, and institutions participating in or administering USDA programs are prohibited from discriminating based on race, color, national origin, sex, disability, age, or reprisal or retaliation for prior civil rights activity in any program or activity conducted or funded by USDA.

Persons with disabilities who require alternative means of communication for program information (e.g., Braille, large print, audiotape, American Sign Language), should contact the agency (state or local) where they applied for benefits. Individuals who are deaf, hard of hearing or have speech disabilities may contact USDA through the Federal Relay Service at (800) 877-8339. Additionally, program information may be made available in languages other than English.

To file a program complaint of discrimination, complete the USDA Program Discrimination Complaint Form, (AD-3027) found online at: [How to File a Complaint](#), and at any USDA office, or write a letter addressed to USDA and provide in the letter all of the information requested in the form. To request a copy of the complaint form, call (866) 632-9992. Submit your completed form or letter to USDA by:

1. Mail: U.S. Department of Agriculture
Office of the Assistant Secretary for Civil Rights
1400 Independence Avenue, SW
Washington, D.C. 20250-9410;
2. Fax: (202) 690-7442; or
3. Email: program.intake@usda.gov.

102.00 R&R 1

GRIEVANCE PROCEDURE

It is the policy of the Ankeny Community School District not to discriminate on the basis of race, color, national origin, sex, disability, religion, creed, age (for employment), marital status (for programs), sexual orientation, gender identity and socioeconomic status (for programs) in its educational programs and its employment practices. There is a grievance procedure for processing complaints of discrimination. If you have questions or a grievance related to this policy please contact Kenneth Morris, Director of Equity, at 306 SW School Street, Ankeny, IA 50023, 515/965-9600 or kenneth.morris@ankenyschools.org.

Students, parents of students, employees, and applicants for employment in the school district have the right to file a formal complaint alleging discrimination. The district has policies and procedures in place to identify and investigate complaints alleging discrimination. If appropriate, the district will take steps to prevent the recurrence of discrimination and to correct its discriminatory effects on the Complainant and others.

A Complainant may attempt to resolve the problem informally by discussing the matter with a building principal **and/or** a direct supervisor. However, the Complainant has the right to end the informal process at any time and pursue the formal grievance procedures outlined below. Use of the informal or formal grievance procedure is not a prerequisite to the pursuit of other remedies. Please note that informal processes and procedures are not to be used in certain circumstances (e.g., sexual harassment and sexual assault).

Filing a Complaint

A Complainant who wishes to avail himself/herself of this grievance procedure may do so by filing a complaint with the Equity Director (Investigator). The alternate is Jessica Dirks, Chief Officer of Legal Affairs and Strategic Initiatives, at jessica.dirks@ankenyschools.org. An alternate will be designated in the event it is claimed that the Investigator or superintendent committed the alleged discrimination or some other conflict of interest exists. Complaints shall be filed within 20 days (twenty) of the event giving rise to the complaint or from the date the Complainant could reasonably become aware of such occurrence. The Complainant will state the nature of the complaint and the remedy requested. The Investigator shall assist the Complainant as needed.

Investigation

Within 2 (two) working days from receipt of the complaint unless there are extenuating circumstances, the Equity Coordinator will begin the investigation of the complaint and/or appoint a qualified person to undertake the investigation (hereinafter "Equity Coordinator"). If the Complainant is under 18 years of age, the Equity Coordinator shall notify the Complainant's parent(s) that they may attend investigatory meetings in which the Complainant is involved. The complaint and identity of the Complainant, Respondent, and/or witnesses will only be disclosed as reasonably necessary in connection with the investigation or as required by law or policy. The investigation may include, but is not limited to the following:

- A request for the Complainant to provide a written statement regarding the nature of the complaint;
- A request for the individual named in the complaint to provide a written statement;
- A request for witnesses identified during the course of the investigation to provide a written statement;
- Interviews of the Complainant, Respondent, and/or witnesses;
- An opportunity to present witnesses or other relevant information; and
- Review and collection of documentation or information deemed relevant to the investigation.

Within 15 (fifteen) working days unless there are extenuating circumstances, the Investigator shall complete the investigation and issue a report with respect to the findings.

The Investigator shall notify the Complainant and Respondent of the decision within 5 (five) working days of

completing the written report. Notification shall be by U.S. mail, first class.

Decision and Appeal

The complaint is closed after the Investigator has issued the report, unless within 10 (ten) working days after receiving the decision, either party appeals the decision to the superintendent/designee by making a written request detailing why the Complainant believes the decision should be reconsidered. The Investigator shall promptly forward all materials relative to the complaint and appeal to the superintendent/designee.

Within 10 (ten) working days, the superintendent/designee shall affirm, reverse, amend the decision, or direct the Investigator to gather additional information. The superintendent/designee shall notify the Complainant, Respondent, and the Investigator of the decision within 5 (five) working days of the decision. Notification shall be by U.S. mail, first class.

The decision of the superintendent/designee shall be final.

The decision of the superintendent/designee in no way prejudices a party from seeking redress through state or federal agencies as provided in law.

This policy and procedures are to be used for complaints of discrimination, in lieu of any other general complaint policies or procedures that may be available.

If any of the stated time frames cannot be met by the district, the district will notify the parties and pursue completion as promptly as possible.

Retaliation against any person, because the person has filed a complaint or assisted or participated in an investigation, is prohibited. Persons found to have engaged in retaliation shall be subject to discipline by appropriate measures.

Reviewed:

March 25, 2019

March 23, 2020

Revised:

March 25, 2019

March 23, 2020



ANKENY
COMMUNITY SCHOOL DISTRICT
Item Cover Sheet

Title: Approve Teacher Retention Bonuses for 761 Certified Staff eligible for the Governor's Teacher Retention Bonus in the amount of \$819,216.50 and one additional district-paid teacher retention payment for certified staff not eligible under the Governor's Teacher Retention bonus guidelines in the amount of \$1,076.50

Extended Information: Superintendent's Recommendation: Approve the Teacher Retention Bonuses for 761 certified staff eligible for the Governor's Teacher Retention Bonus in the amount of \$819,216.50 and one additional district-paid teacher retention payment for certified staff not eligible under the Governor's Teacher Retention bonus guidelines in the amount of \$1,076.50 as recommended.

Summary: Governor Reynolds approved Teacher Retention Bonuses for certified staff who were on the district's teacher count during the fall of 2021, and who complete the remainder of the 2021-22 school year. Forms were designed using the Iowa Department of Education's required template and provided to each eligible staff member on March 9. Eligible certified staff had until March 18 to return their forms signifying whether or not they were in acceptance of the payment. There were 761 forms returned accepting the Governor's Teacher Retention Bonus. At its March 7 board meeting, the board approved 122 district-paid bonuses for the remaining staff not eligible under the Governor's plan. A similar form was created and provided to each certified staff member not eligible for the Governor's teacher retention payments. In disseminating and collecting these forms, it was determined that one staff member had been missed in the previous board approval, making the total of district-paid stipends 123. Thus, approval is requested for one additional district-paid teacher retention bonus.

Fiscal Impact:

ATTACHMENTS:

File Name	Description	Type	Upload Date
No Attachments Available			



ANKENY
COMMUNITY SCHOOL DISTRICT
Item Cover Sheet

Title: Approve and Set Date for Public Hearing - FY22 Proposed Budget Amendment Publication for April 4 2022 at 5:00 p.m.

Extended Information: Superintendent's Recommendation: Approve and set Date for Public Hearing - FY22 Proposed Budget Amendment Publication for April 4, 2022 at 5:00 p.m.

ATTACHMENTS:

File Name	Description	Type	Upload Date
FY22_Amendment_Budget_Publication.pdf	FY22 Budget Amendment Publication	Support Document	3/18/2022

NOTICE OF PUBLIC HEARING - AMENDMENT OF CURRENT BUDGET

ANKENY School District
Fiscal Year July 1, 2021 - June 30, 2022

The ANKENY School District will conduct a public hearing for the purpose of amending the current budget for fiscal year ending June 30, 2022

Meeting Date/Time: 4/4/2022 05:00 PM

Contact: Jennifer Jamison

Phone: (515) 965-9604 ext: 54781

Meeting Location: Board Room,
Ankeny Community School District Offices,
306 SW School Street, Ankeny, Iowa 50023

There will be no increase in taxes. Any residents or taxpayers will be heard for or against the proposed amendment at the time and place specified above. A detailed statement of: additional receipts, cash balances on hand at the close of the preceding fiscal year, and proposed disbursements, both past and anticipated, will be available at the hearing.

EXPENDITURES	Total Budget as Certified or Last Amended	Amendment Increase	Total Budget After Current Amendment	Reason
Instruction	101,650,051	0	101,650,051	
Total Support Services	48,293,950	3,000,000	51,293,950	Staff laptops, bond issuance, equip. breakdown ins, add'l FTE, and retention pmts
Noninstructional Programs	6,236,902	520,000	6,756,902	Costs associated with add'l participation in nutrition program
Total Other Expenditures	55,156,509	0	55,156,509	
Total	211,337,412	3,520,000	214,857,412	



ANKENY
COMMUNITY SCHOOL DISTRICT
Item Cover Sheet

Title: Approve setting the Date for Public Hearing for the Sale of Radios for April 4, 2022 at 5:00 p.m.

Extended Information: Superintendent's Recommendation: Approve setting the Date for Public Hearing for the Sale of Radios on April 4, 2022 at 5:00 p.m. as recommended.

ATTACHMENTS:

File Name	Description	Type	Upload Date
Resolution for Sale of Bus Radios.pdf	Set the Date for Public Hearing for the Sale of Bus Radios	Support Document	3/18/2022

RESOLUTION

WHEREAS, the Board of Directors of the Ankeny Community School District (the “District”) intend to sell certain of its personal property, as is, to First Student (Grantee). The property to be conveyed is 121 Bus Radios (“Property”).

WHEREAS, the Board of Directors has fully considered the proposed sale of the Property, as is, to First Student and believes that it is in the best interests of the District and its stakeholders to sell the Property to First Student; and

WHEREAS, pursuant to Iowa Code Section 297.22, it is necessary and appropriate to publish notice of and hold a public hearing on the proposed sale of the Property and to receive and consider objections and petitions on same.

NOW, THEREFORE, BE IT RESOLVED by the Board of Directors of the Ankeny Community School District:

Section 1. That this Board directs the sale of the Property, as is, to First Student for Sixty thousand and 00/100 dollars (\$60,000), subject to final Board approval following a public hearing.

Section 2. That this Board shall set a public hearing on the conveyance of the above-described Property for April 4, 2022, at 5:00 P.M., in the Board Room, 306 S.W. School Street, Ankeny , IA.

Section 3. That the Secretary is authorized and directed to prepare, publish, and distribute the Notice of Hearing as required by law.

PASSED AND APPROVED this 21st day of March, 2022.

By: _____
Board Vice President

ATTEST:

By: _____
Board Secretary

**NOTICE OF
PUBLIC HEARING**

NOTICE OF PUBLIC HEARING
ON PROPOSED SALE OF PERSONAL PROPERTY

Notice is hereby given that the Board of Directors of the Ankeny Community School District (“District”) will hold a public hearing on the 4th day of April, 2022, at 5 o’clock P.M. central time, in the Board Room of the Ankeny Community School District located at 306 S.W. School Street, Ankeny, IA, on the, as is, sale of personal property pursuant to Iowa Code Sections 279.8 and 297.22.

At the time and place set for the public hearing, interested individuals will be given the opportunity to express their views, both orally and in writing, on the following proposal:

Proposal to sell, as is, 121 Bus Radios to First Student for Sixty thousand and 00/100 dollars (\$60,000). The proposal is subject to other terms and conditions as stated in the resolution of the Board of Directors of the District.

A copy of the resolution to be considered by the Board at the public hearing may be reviewed at the office of Secretary of the Board of the District at 306 S.W. School Street, Ankeny IA.

After the public hearing, the Board may make a final determination to accept or reject the proposal, or the Board may defer action on the proposal until a subsequent meeting.

BOARD OF DIRECTORS,
ANKENY COMMUNITY SCHOOL DISTRICT

By _____
Secretary of the Board of Directors



ANKENY
COMMUNITY SCHOOL DISTRICT
Item Cover Sheet

Title: Approve the Surplus Levy Resolution for General Obligation Debt

Extended Information: Superintendent's Recommendation: Approve the Surplus Levy Resolution for General Obligation Debt as recommended.

ATTACHMENTS:

File Name	Description	Type	Upload Date
Redemption Resolution re 2014 Bonds - Ankeny CSD (02019581x7F7E1) (1).pdf	Surplus Levy Resolution for General Obligation School Bonds	Support Document	3/18/2022

ITEMS TO INCLUDE ON AGENDA

ANKENY COMMUNITY SCHOOL DISTRICT

\$9,710,000 General Obligation School Bonds, Series 2014, dated July 1, 2014

- Resolution Authorizing the Redemption of Outstanding General Obligation School Bonds, Series 2014, dated July 1, 2014, and Directing Notice be Given

**NOTICE MUST BE GIVEN PURSUANT TO IOWA CODE
CHAPTER 21 AND THE LOCAL RULES OF THE SCHOOL
DISTRICT.**

March 21, 2022

The Board of Directors of the Ankeny Community School District, in the County of Polk, State of Iowa, met in _____ session, in the Board Room, 306 S.W. School Street, Ankeny, Iowa 50023, at 5:00 P.M., on the above date. There were present Vice President _____, in the chair, and the following named Board Members:

Absent: _____

Vacant: _____

* * * * *

Board Member _____ introduced the following Resolution entitled "RESOLUTION AUTHORIZING THE REDEMPTION OF OUTSTANDING GENERAL OBLIGATION SCHOOL BONDS, SERIES 2014, DATED JULY 1, 2014, OF THE ANKENY COMMUNITY SCHOOL DISTRICT, STATE OF IOWA, AND DIRECTING NOTICE BE GIVEN" and moved its adoption. Board Member _____ seconded the motion to adopt. The roll was called, and the vote was:

AYES: _____

NAYS: _____

The Vice President declared the Resolution adopted.

* * * * *

RESOLUTION AUTHORIZING THE REDEMPTION OF
OUTSTANDING GENERAL OBLIGATION SCHOOL BONDS,
SERIES 2014, DATED JULY 1, 2014, AND DIRECTING
NOTICE BE GIVEN

WHEREAS, the School District did by resolution dated June 16, 2014 authorize the issuance of \$9,170,000 General Obligation School Bonds, Series 2014, dated July 1, 2014 (the "Refunded Bonds"); and

WHEREAS, the Refunded Bonds are redeemable in any order of maturity, beginning June 1, 2022 or any date thereafter, upon giving notice in the manner provided in the resolution authorizing the issuance of the Refunded Bonds; and

WHEREAS, it is deemed necessary and advisable that \$6,045,000 of the Refunded Bonds maturing June 1, 2023 through June 1, 2034, inclusive, as described in Schedule A attached hereto, be so redeemed on December 1, 2022, and notice of redemption be given.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF DIRECTORS OF THE ANKENY COMMUNITY SCHOOL DISTRICT, STATE OF IOWA:

Section 1. That outstanding Refunded Bonds, in the principal amount of \$6,045,000, be and the same are hereby redeemed as of December 1, 2022.

Section 2. UMB Bank, N.A. of West Des Moines, Iowa, in its capacity as Registrar, Paying Agent and Transfer Agent, is hereby authorized and directed to cause notice of such redemption to be given not less than thirty (30) days prior to the date of redemption by written notice to the registered owner of the Refunded Bonds in substantially the form set forth in Schedule B attached to this Resolution. Public Financial Management, Inc., as Dissemination Agent for the District, is hereby authorized and directed to provide electronic notice of such redemption to the Municipal Securities Rulemaking Board at <http://emma.msrb.org/>. All liability for interest on the Refunded Bonds shall cease, terminate and be completely discharged as of December 1, 2022 as provided in Section 6 of the Resolution Authorizing the Issuance of the Refunded Bonds.

Section 3. The School Treasurer is hereby authorized and directed to cause to be deposited in a separate fund sum sufficient, including the balance of the reserve fund for the Refunded Bonds and all investment earnings or surplus balances in any funds held by UMB Bank, N.A. to pay all principal and interest on the outstanding Refunded Bonds to the date of redemption.

PASSED AND APPROVED this 21st day of March, 2022.

Vice President of the Board of Directors

ATTEST:

Secretary of the Board of Directors

SCHEDULE A

REFUNDED BONDS

\$9,710,000 principal amount of General Obligation School Bonds, Series 2014, dated July 1, 2014, of which \$6,465,000 in principal amount is now outstanding and of which \$6,045,000 is being currently refunded and scheduled for maturity as follows, and bearing interest as follows:

Maturity Schedule for Refunded Bonds

<u>Maturity Date</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Numbers*</u>
June 1, 2023	\$430,000	2.25%	035357 WL2
June 1, 2024	\$440,000	2.25%	035357 WM0
June 1, 2025	\$450,000	2.50%	035357 WN8
June 1, 2026	\$460,000	3.00%	035357 WP3
June 1, 2027	\$475,000	3.00%	035357 WQ1
June 1, 2028	\$490,000	3.00%	035357 WR9
June 1, 2029	\$500,000	3.25%	035357 WS7
June 1, 2030	\$515,000	3.50%	035357 WT5
June 1, 2031	\$535,000	3.50%	035357 WU2
June 1, 2032	\$590,000	3.50%	035357 WV0
June 1, 2034**	\$1,160,000	3.50%	035357 WX6

**No representation is made as to the accuracy of the CUSIP numbers printed herein or on the Bonds.*

***Term Bond*

**SCHEDULE B
NOTICE OF REDEMPTION
TO THE HOLDERS OF THE FOLLOWING DESCRIBED BONDS:**

Please take notice that the Bonds described below have been called for redemption. Owners of the Bonds should present their Bonds for payment on the Redemption Date.

Issuer: Ankeny Community School District
Original Issue Amount: \$9,710,000
Bond Issue: General Obligation School Bonds, Series 2014
Dated Date: July 1, 2014
Redemption Date: December 1, 2022
Redemption Price: Par, plus accrued interest to date of call

Bonds Called for Redemption

<u>Maturity Date</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Numbers*</u>
June 1, 2023	\$430,000	2.25%	035357 WL2
June 1, 2024	\$440,000	2.25%	035357 WM8
June 1, 2025	\$450,000	2.50%	035357 WN8
June 1, 2026	\$460,000	3.00%	035357 WP3
June 1, 2027	\$475,000	3.00%	035357 WQ1
June 1, 2028	\$490,000	3.00%	035357 WR9
June 1, 2029	\$500,000	3.25%	035357 WS7
June 1, 2030	\$515,000	3.50%	035357 WT5
June 1, 2031	\$535,000	3.50%	035357 WU2
June 1, 2032	\$590,000	3.50%	035357 WV0
June 1, 2034**	\$1,160,000	3.50%	035357 WX6

**No representation is made as to the accuracy of the CUSIP numbers printed herein or on the Bonds.*

***Term Bond*

The above Bonds should be presented to the Paying Agent, UMB Bank, N.A., at the address listed below. This represents a full call of the outstanding obligations. All interest will cease to accrue on the Redemption Date.

This notice is given by order of the Board of Directors of the District pursuant to the terms of the resolution of the District authorizing the issuance of these bonds.

UMB Bank, N.A.
 Corporate Trust Bond Operations
 928 Grand Blvd, 4th Floor MS 1010408
 Kansas City, MO 64106

UMB Bank, N.A.



ANKENY
COMMUNITY SCHOOL DISTRICT
Item Cover Sheet

Title: Approve Setting the Date for Public Hearing for Parkview Middle School Flooring Replacement for April 4, 2022 at 5:00 p.m.

Extended Information: Superintendent's Recommendation: Approve setting the Date for Public Hearing for Parkview Middle School Flooring Replacement for April 4, 2022 at 5:00 p.m. as recommended.

ATTACHMENTS:

File Name	Description	Type	Upload Date
Public Hearing Notice - PVMS Flooring Replacement.pdf	Public Hearing for Parkview Middle School April 4, 2022 at 5:00 p.m.	Support Document	3/9/2022

NOTICE OF PUBLIC HEARING
PARKVIEW MIDDLE SCHOOL
FLOORING REPLACEMENT
ANKENY COMMUNITY SCHOOL DISTRICT

Public notice is hereby given that at 5:00 p.m. Central Time on Monday, April 4, 2022 in the Board Room of the Ankeny Community School District, 306 SW School Street, Ankeny, Iowa, there will be a public hearing on the proposed plans, specifications, form of contract, and estimated cost of the Parkview Middle School Flooring Replacement Project. Any interested persons may appear and file written or oral comments/objections. Project documents may be reviewed at Ankeny Community School District Administration Office, 306 SW School Street, Ankeny, IA 50023.

Published by order of the Board of Directors, Ankeny Community School District, Ankeny, Iowa.

By: Jennifer Jamison
CFO/Board Secretary



ANKENY
COMMUNITY SCHOOL DISTRICT
Item Cover Sheet

Title:

Approve request for SBRC Modified Supplemental Amount (MSA) in the amount of \$132,409.50 to make \$1,000 retention payments to certified staff not eligible for the \$1,000 retention payments announced by the Governor

Extended Information:

Superintendent's Recommendation: Approve the request for SBRC Modified Supplemental Amount(MSA) in the amount of \$132,409.50 to make \$1,000 retention payments to certified staff not eligible for the \$1,000 retention payments announced by the Governor.

ATTACHMENTS:

File Name	Description	Type	Upload Date
SBRC- Certified Staff Retention Bonus - Final.pdf	SBRC MSA Certified Staff Retention Bonus	Support Document	3/18/2022

March 18, 2022

Ms. Cassandra Cline, Ed.D.
SBRC Liaison/Bureau Chief
State of Iowa Department of Education
Grimes State Office Building
Des Moines, Iowa 50319-0146

Dear Dr. Cline:

Please accept this request of the School Budget Review Committee for Modified Supplemental Amount (MSA) for certified staff retention payments made from unexpended, unobligated General Fund resources under Iowa Code Section 257.31. The Ankeny Community School District (the “District”) has such circumstance for the fiscal year ending **June 30, 2022**. Therefore, is requesting MSA under 257.31, Section 5(l), “any unique problem of school districts”. The following additional information is offered in support of this request:

- On March 7, 2022 the board approved retention bonuses to 122 staff members ineligible for the Governor’s Teacher Retention Bonus. In review of certified staff assignments to disseminate the required forms, it was discovered one ineligible staff member had been missed from the original count. Therefore, on March 21, 2022, the board approved one additional retention bonus for a total of 123. The total salary and benefits costs for these 123 retention bonuses, including the district’s portion of social security and medicare withholdings, is \$132,409.50 (**Exhibit 1**).
- As Iowa law requires the SBRC to review a district’s available cash balance as well as unspent balance levels, the information below shall serve as documentation of Ankeny CSD’s current position:
 - Board policy 804.20 requires the district to maintain a target of between 5% and 15% unspent balance (**Exhibit 2**). Furthermore, board policy 804.21 states the board shall request additional MSA when were it may be available (**Exhibit 2**). While reductions in unused balance haven’t yet resulted in a ratio below the target range, this request would mitigate the downward trend and help to maintain the current position. Given the District’s continued student growth, a balance at or slightly above the target range is ideal. Certified Enrollment for FY23 increased 364.9 students (**Exhibit 3**), enrollment is expected to continue to grow by approximately 300 students for the next four years.
 - The District’s cash balance as well as solvency ratio, have increased over the past couple of years (**Exhibit 4**) due to unexpended line-item budgets during the school closures of FY20, receipt of ESSER funds of approximately \$2.4 million in FY21, and a fund transfer to close out an internal service fund of approximately \$430,000 in FY21.
 - Currently the District has an adequate amount of unspent balance; however, in recent years, annual expenditures have met or slightly exceeded the spending authority generated, resulting in a decrease to unused balance (**Exhibit 4**). This trend is expected to stabilize over the next five years. expenditures (**Exhibit 5**).
 - Categorical fund balances (**Exhibit 6**) include: \$224,827 of Polk County Gaming grants used to fund remote learning in the fall of 2021; professional development funds of \$277,650 earmarked for the Summer 2022 Learning Academy for teachers; Preschool Foundation Aid of \$82,926 which will be used to offset the reduction in funding due to decreased enrollment in 2020; and Home School Assistance Program funds generated for open enrolled student tuition. ESSERI, II, and III funds have been fully expended with the exception of \$225,746 in ESSER III Learning Loss funds reserved for the 2022 Summer Term.

We respectfully request that you grant to the District modified allowable growth in the amount of **\$132,409.50 for FY 2022**. (**Exhibit 1**). The Board of Education has approved of this request and its exhibits at their March 18, 2022 board meeting. Questions regarding this request may be directed to Jennifer Jamison at 515-965-9604 ext. 54781 (office), 515-657-3072 (cell) or jennifer.jamison@ankenyschools.org; Fax 515-965-4234. Jennifer Jamison or Dr. Erick Pruitt, Superintendent, will represent the District at the SBRC hearing. Additionally, Jennifer Jamison may be contacted at the cell phone number above in the event the School Budget Review Committee meeting is postponed.

Sincerely,

Jennifer Jamison

Chief Financial Officer/Board Secretary

Exhibit 1

**SBRC Request
Certified Staff Retention Bonus**

Position	Number of Staff	Amount
Teachers	15	\$15,000.00
Social Workers	8	8,000.00
Counselors	35	35,000.00
Nurses	17	17,000.00
Instructional Coaches	32	32,000.00
Media Specialists	16	16,000.00
Total	123	\$123,000.00
Social Security @ 6.2%		7,626.00
Medicare @ 1.45%		1,783.50
Grand Total		\$132,409.50

Exhibit 2

804.20 Fiscal Management – Performance Measures

Purpose

A key responsibility of the Ankeny Community School District is to develop and manage resources as efficiently and effectively as possible and to communicate the results of these efforts to the public through alignment with the District’s Strategic Plan. Meaningful performance measurements assist the Board of School Directors or their designated representatives in identifying financial and program results, evaluating past resource decisions, facilitating qualitative improvements in future decisions regarding resource allocation and service delivery options, and communicating service and program results to the public.

Identification and Reporting of Performance Measures

The Board shall receive concise, timely, well organized financial data with the background information necessary for its interpretation at a regularly scheduled annual meeting. The financial data shall inform the Board of material aspects of the school district’s financial operations and position. In exercising oversight responsibilities the Board will review, at a minimum, the following K-12 public education sector indicators:

The report for all of these measures shall be as of June 30 and each year including at a minimum the prior 4 years.

- Total revenues & expenditures by fund and major sources
- General Fund (GF) per pupil cost
- Portion of budget spent for instruction (target range of 75%-85% GF expenditures)
- Current Asset Ratio (Target range of greater than 1.0)
- Day’s Net Cash Ratio (Target range of 90 – 120 days)
- Employee Cost Ratio (Target range of 75% – 85% GF expenditures)
- Financial Solvency Ratio (Target range of 5% – 10%)
- Unspent balance ratio / spending authority (Target range of 5% – 15%)
- Cash balance for all funds
- Final tax rate by category and fund
- Enrollment (official count date data)

Reviewed:

August 18, 2003

February 7, 2011

June 17, 2013

February 18, 2019

Revised:

February 7, 2011

June 17, 2013

February 18, 2019

Exhibit 2 (cont.)

804.21 Fiscal Management – Allowable Growth

Providing the best possible educational experience for all students and meeting federal, state, and local academic goals for each student requires maximizing General Fund resources for use in the instructional program. The board shall request from the School Budget Review Committee (SBRC) additional allowable growth where it may be available for items such as:

- Special education deficit balances
- Advances to support increasing student enrollment
- Supports for students identified as English Learners
- At risk / dropout prevention programming
- Initial staffing associated with opening new buildings or programs
- Any other lawful purpose

Any award of allowable growth will be levied as a cash reserve based on the recommendation of the superintendent/designee and approved by the Board of Education in keeping with the fiscal management performance measures provided for in district policy.

Adopted:

February 7, 2011

Reviewed:

November 21, 2016

October 21, 2021

Revised:

November 21, 2016

November 16, 2021

Exhibit 3

Long Term Enrollment Trend

Past, Current, and Future Enrollment From 2000/01 to 2031/32

Grade	School Year																				
	2000/01	2005/06	2010/11	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31	2031/32	
K	454	583	775	908	905	932	954	1,009	915	983	1,041	1,074	1,071	1,068	1,041	1,080	1,120	1,166	1,197	1,235	
1st	464	602	771	881	903	935	961	957	940	942	1,003	1,059	1,089	1,085	1,079	1,045	1,084	1,145	1,171	1,221	
2nd	442	596	737	934	883	916	960	952	904	977	955	1,020	1,074	1,103	1,095	1,091	1,056	1,096	1,158	1,184	
3rd	438	573	733	875	945	898	930	964	892	930	993	973	1,036	1,088	1,116	1,115	1,111	1,069	1,109	1,172	
4th	428	569	709	878	885	964	918	920	940	919	946	1,010	993	1,053	1,106	1,128	1,127	1,129	1,088	1,130	
5th	473	532	664	867	889	900	982	925	894	952	937	966	1,034	1,013	1,069	1,139	1,162	1,143	1,150	1,118	
6th	452	545	638	864	895	905	912	997	910	945	968	955	980	1,050	1,030	1,107	1,180	1,202	1,161	1,168	
7th	436	514	665	812	872	907	917	901	976	949	950	974	965	989	1,055	1,035	1,113	1,186	1,208	1,178	
8th	381	495	608	810	826	875	909	915	891	999	961	964	987	978	999	1,056	1,036	1,114	1,187	1,229	
9th	402	492	609	756	823	847	890	918	904	914	1,010	974	978	997	990	1,010	1,068	1,054	1,125	1,204	
10th	445	494	538	713	766	809	848	899	907	921	917	1,015	978	982	1,000	1,000	1,020	1,067	1,052	1,136	
11th	403	514	541	688	719	759	815	859	872	919	921	919	1,015	980	982	1,016	1,016	1,043	1,055	1,068	
12th	392	469	537	698	736	733	795	849	889	903	950	951	951	1,047	1,008	1,052	1,088	1,053	1,081	1,142	
K-5	2,699	3,455	4,389	5,343	5,410	5,545	5,705	5,727	5,485	5,703	5,875	6,102	6,297	6,410	6,506	6,598	6,660	6,748	6,873	7,060	
6-7	888	1,059	1,303	1,676	1,767	1,812	1,829	1,898	1,886	1,894	1,918	1,929	1,945	2,039	2,085	2,142	2,293	2,388	2,369	2,346	
8-9	783	987	1,217	1,566	1,649	1,722	1,799	1,833	1,795	1,913	1,971	1,938	1,965	1,975	1,989	2,066	2,104	2,168	2,312	2,433	
10-12	1,240	1,477	1,616	2,099	2,221	2,301	2,458	2,607	2,668	2,743	2,788	2,885	2,944	3,009	2,990	3,068	3,124	3,163	3,188	3,346	
District	5,610	6,978	8,525	10,684	11,047	11,380	11,791	12,065	11,834	12,253	12,552	12,854	13,151	13,433	13,570	13,874	14,181	14,467	14,742	15,185	
Enrollment Change	417	286	465	363	333	411	274	-231	419	299	302	297	282	137	304	307	286	275	443		

Exhibit 4

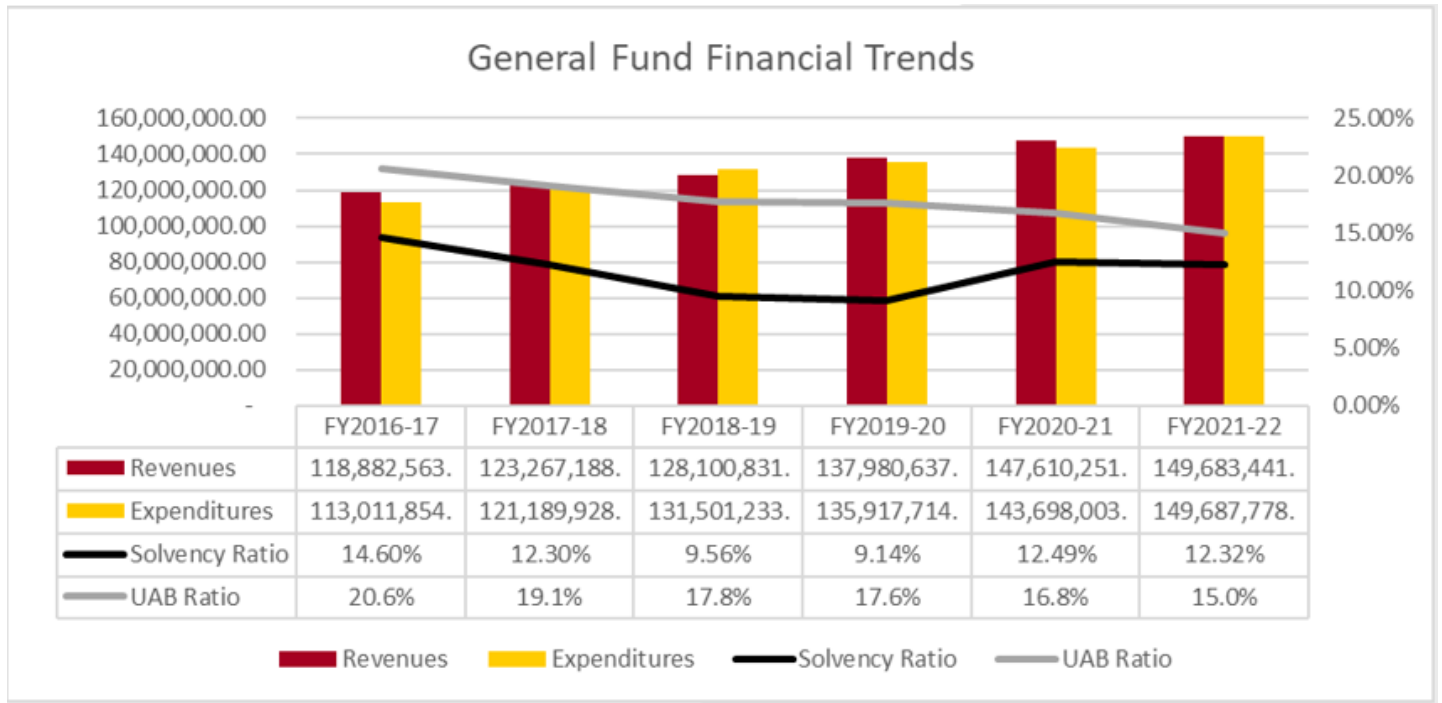


Exhibit 5

5 Year Projection - UAB

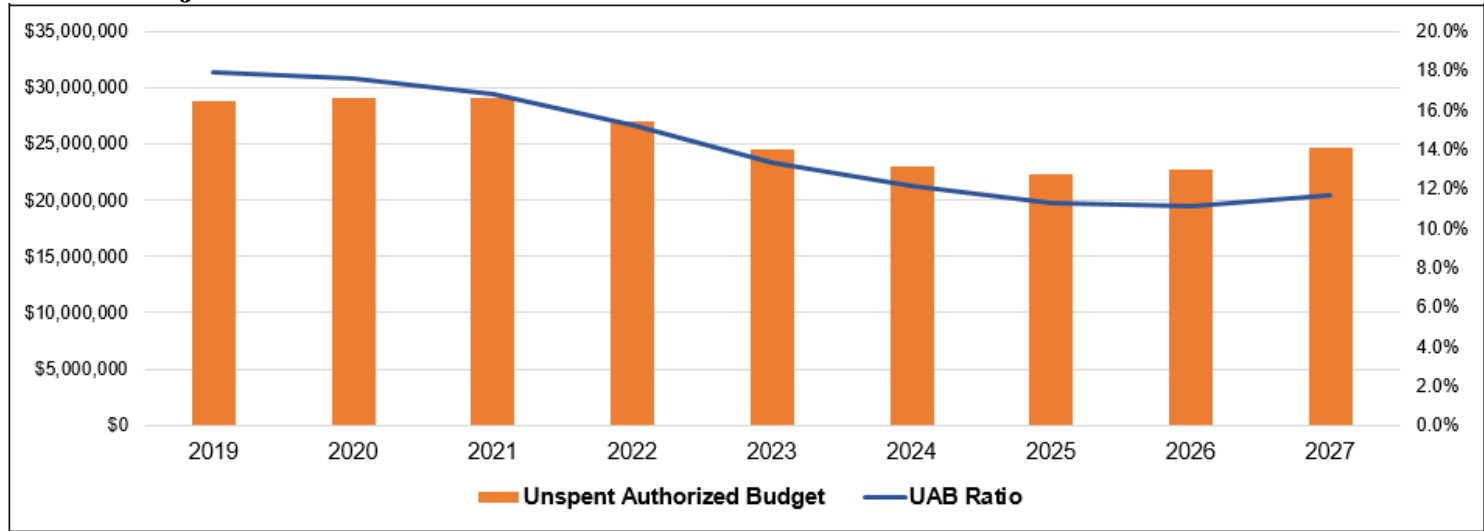


Exhibit 6

Note 10. Categorical Funding

The District's fund balance restricted for categorical funding as of June 30, 2021 is comprised of the following programs:

Program	Amount
Teacher leadership	\$ 273,369
Gifted and talented	676,775
Polk County gaming grant	224,827
Four year old preschool	82,926
Successful progression for early readers	335,773
Professional development	277,650
Home school assistance program	43,170
Other	1,133,472
Total	<u><u>\$ 3,047,962</u></u>

Ankeny Community School District
SBRC Application – Certified Staff Retention Payments
Assurance Statement

I, Jennifer Jamison, assure the amounts listed in Exhibit 1 document actual costs of certified staff ineligible for the Governor’s Teacher Retention Bonus, and will be spent from unexpended, unobligated General Fund resources. A retention agreement has been received from each certified staff member paid with unexpended, unobligated General Fund resources who were not otherwise eligible for the Governor’s Teacher Retention Bonus.



Jennifer Jamison
Ankeny Community School District
Chief Financial Officer



ANKENY
COMMUNITY SCHOOL DISTRICT
Item Cover Sheet

Title: Exempt Session

Extended Information: The Board will hold a strategy meeting, and pursuant to Iowa Code 20.17, this portion of the meeting is considered "exempt" under the provisions of Chapter 20.
Convene into exempt session. Time: _____
Reconvene into open session. Time: _____
Any action from exempt session will be taken in open session.

ATTACHMENTS:

File Name	Description	Type	Upload Date
No Attachments Available			



ANKENY
 COMMUNITY SCHOOL DISTRICT
Item Cover Sheet

Title: Closed Session - Personnel

Extended Information: Superintendent's Recommendation: "I move that we hold a closed session as provided in section 21.5(1)(i) of the open meetings law to evaluate the professional competency of an individual whose appointment, hiring, performance or discharge is being considered when necessary to prevent needless and irreparable injury to that individual's reputation and that individual requests a closed session." (*Roll Call Vote*)

Any action from closed session will be taken in open session.

Motion to go into closed session:

Motion: _____ 2nd: _____ Vote: _____ Time: _____

Adjourn into closed session.

Motion to come out of closed session and into open session:

Motion: _____ 2nd: _____ Vote: _____ Time: _____

Reconvene into open session.

Motion for any action from closed session will be taken in open session.

Motion: _____ 2nd: _____ Vote: _____

ATTACHMENTS:

File Name

Description

Type

Upload Date

No Attachments Available